

CAPLIN POINT LABORATORIES LIMITED
Registered Office: "Narbavi", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31st December 2012

| Particulars | Unaudited | | | Unaudited | | | Audited |
|---|--------------------|------------------|--------------|--------------|--------------|---------------|---------|
| | Three months ended | Six months ended | Year ended | Dec 31, 2012 | Dec 31, 2011 | June 30, 2012 | |
| Part I | | | | | | | |
| | Dec 31, 2012 | Sept 30, 2012 | Dec 31, 2011 | Dec 31, 2012 | Dec 31, 2011 | June 30, 2012 | |
| | Rs. In Lacs | Rs. In Lacs | Rs. In Lacs | Rs. In Lacs | Rs. In Lacs | Rs. In Lacs | |
| 1 Income | | | | | | | |
| a. Net Sales/ income from operations (Net of Excise Duty) | 2,963.17 | 2,666.09 | 2,613.39 | 5,629.26 | 4,707.03 | 10,529.93 | |
| b. Foreign Exchange Fluctuation Gain | (107.55) | 277.92 | - | 170.37 | - | - | |
| c. Share of profits in LLP | 77.61 | 66.70 | 74.92 | 144.31 | 117.57 | 232.13 | |
| d. Total | 2,933.23 | 3,010.71 | 2,688.31 | 5,943.94 | 4,824.60 | 10,762.06 | |
| 2 Expenditure | | | | | | | |
| a. Cost of materials consumed | 816.49 | 735.20 | 704.90 | 1,551.69 | 1,373.47 | 3,113.07 | |
| b. Purchase of Stock-in-Trade | 1,317.48 | 1,191.65 | 1,295.74 | 2,509.13 | 2,273.54 | 4,762.90 | |
| c. Change in inventories of Finished Goods, work in progress and stock in trade | (119.35) | (4.12) | (52.25) | (123.47) | (21.18) | 38.57 | |
| d. Employees benefit expenses | 174.85 | 189.09 | 151.84 | 363.94 | 273.77 | 614.14 | |
| e. Depreciation | 33.99 | 31.38 | 27.93 | 65.37 | 55.30 | 114.43 | |
| f. Amortisation | 0.27 | 0.27 | - | 0.54 | - | 1.07 | |
| g. Foreign Exchange Fluctuation Loss | - | - | - | - | - | 481.72 | |
| h. Other Expenditure | 198.97 | 198.91 | 339.50 | 397.88 | 523.02 | 703.75 | |
| i. Total | 2,422.70 | 2,342.38 | 2,467.66 | 4,765.08 | 4,477.92 | 9,829.65 | |
| 3 Profit(+)/Loss(-) from Operations before other income and finance cost and exceptional items (1-2) | 510.53 | 668.33 | 220.65 | 1,178.86 | 346.68 | 932.41 | |
| 4 Other Income | 47.40 | 74.93 | 73.02 | 122.33 | 128.40 | 238.95 | |
| 5 Profit(+)/Loss(-) from ordinary activities before finance cost and exceptional items (3+4) | 557.93 | 743.26 | 293.67 | 1,301.19 | 475.08 | 1,171.36 | |
| 6 Finance cost | (1.86) | (10.52) | (23.22) | (12.38) | (48.32) | (87.69) | |
| 7 Profit(+)/Loss(-) from Ordinary Activities after finance cost but before exceptional cost (5-6) | 556.07 | 732.74 | 270.45 | 1,288.81 | 426.76 | 1,083.67 | |
| 8 Exceptional items | - | - | - | - | - | - | |
| 9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7-8) | 556.07 | 732.74 | 270.45 | 1,288.81 | 426.76 | 1,083.67 | |
| 10 Provision for Taxation | (125.00) | (160.00) | (57.50) | (285.00) | (87.50) | (190.19) | |
| Provision for Taxation - earlier years | - | - | - | - | - | - | |
| Deferred Tax Provision | (72.86) | (25.81) | (8.72) | (98.67) | (12.36) | (93.76) | |
| Mat Credit Entitlement | - | - | - | - | - | 18.79 | |
| 11 Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10) | 358.21 | 546.93 | 204.23 | 905.14 | 326.90 | 818.51 | |
| 12 Extraordinary Item (net of tax expense) | - | - | - | - | - | - | |
| 13 Net Profit(+)/Loss(-) for the period (11-12) | 358.21 | 546.93 | 204.23 | 905.14 | 326.90 | 818.51 | |
| 14 Paid up Equity Share Capital (Face value of the share - Rs 10/- each) | 1,511.00 | 1,511.00 | 1,511.00 | 1,511.00 | 1,511.00 | 1,511.00 | |
| 15 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year | - | - | - | - | - | 1,516.65 | |
| 16 Earnings/(Loss) Per Share (EPS) (Not annualised) | | | | | | | |
| (a) Basic/ Diluted EPS before Extraordinary items (in Rupees) | 2.37 | 3.62 | 1.35 | 5.99 | 2.16 | 5.42 | |
| (b) Basic/ Diluted EPS after Extraordinary items (in Rupees) | 2.37 | 3.62 | 1.35 | 5.99 | 2.16 | 5.42 | |



| Part II | Select information for the Quarter ended 31st December 2012 | | | | | | |
|--|---|---------------|--------------|------------------|--------------|---------------|--|
| | Unaudited | | | Unaudited | | Audited | |
| | Three months ended | | | Six months ended | | Year ended | |
| | Dec 31, 2012 | Sept 30, 2012 | Dec 31, 2011 | Dec 31, 2012 | Dec 31, 2011 | June 30, 2012 | |
| A PARTICULARS OF SHARE HOLDING | | | | | | | |
| 17 Public Shareholding | | | | | | | |
| - Number of Shares | 6,470,647 | 6,470,647 | 6,470,647 | 6,470,647 | 6,470,647 | 6,470,647 | |
| - Percentage of Shareholding | 42.82% | 42.82% | 42.82% | 42.82% | 42.82% | 42.82% | |
| 18 Promoters and promoter group Shareholding | | | | | | | |
| a) Pledged/Encumbered | | | | | | | |
| - Number of Shares | Nil | Nil | Nil | Nil | Nil | Nil | |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - | |
| - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - | |
| b) Non-encumbered | | | | | | | |
| - Number of Shares | 8,639,353 | 8,639,353 | 8,639,353 | 8,639,353 | 8,639,353 | 8,639,353 | |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% | |
| - Percentage of shares (as a % of the total share capital of the company) | 57.18% | 57.18% | 57.18% | 57.18% | 57.18% | 57.18% | |

| B | Particulars | 3 months ended 31-12-2012 |
|---|--|---------------------------|
| | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | 11 |
| | Disposed of during the quarter | 11 |
| | Remaining unresolved at the end of the quarter | Nil |



CAPLIN POINT LABORATORIES LIMITED

Registered Office: "Narbavi", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017

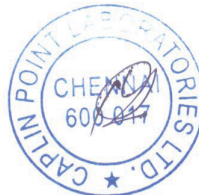
UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF-YEAR ENDED 31st DEC. 2012

| | Particulars | Unaudited Six Months Ended | | Audited Year Ended 30th June 2012 |
|----------|---|----------------------------|-----------------|---|
| | | 31st December | | |
| | | 2012 | 2011 | |
| | | Rs. In Lacs | Rs. In Lacs | Rs. In Lacs |
| A | EQUITY AND LIABILITIES | | | |
| 1 | Share Holders' Funds | | | |
| | (a) Share Capital | 1,511.00 | 1,511.00 | 1,511.00 |
| | (b) Reserves and Surplus | 2,795.18 | 1,749.64 | 1,890.03 |
| | (c) Money received against share warrants | - | - | - |
| | Sub-total Shareholders' Funds | 4,306.18 | 3,260.64 | 3,401.03 |
| 2 | Share Application money pending allotment | - | - | - |
| | | 4,306.18 | 3,260.64 | 3,401.03 |
| 3 | Minortiy Interest | - | - | - |
| 4 | Non-current liabilities | | | |
| | (a) Long term borrowings | 351.64 | 10.92 | 155.19 |
| | (b) Deferred Tax Liabilities (Net) | 345.82 | 165.74 | 247.15 |
| | (c) Other long term liabilities | - | - | - |
| | (d) Long term provisions | 30.62 | 23.99 | 26.62 |
| | Sub-total Non-current Liabilities | 728.08 | 200.65 | 428.96 |
| 5 | Current Liabilities | | | |
| | (a) short term borrowings | 55.57 | 625.86 | 520.35 |
| | (b) Trade payables | 1,300.28 | 1,918.45 | 2,034.80 |
| | (c) Other current liabilities | 4,025.37 | 2,484.49 | 3,610.59 |
| | (d) short term provisions | 411.34 | 292.57 | 406.13 |
| | Sub-total Current Liabilities | 5,792.56 | 5,321.37 | 6,571.87 |
| | TOTAL - EQUITY AND LIABILITIES | 10,826.82 | 8,782.66 | 10,401.86 |
| B | ASSETS | | | |
| 1 | Non-current Assets | | | |
| | (a) Fixed Assets (including Capital Work-in-Progress) | 5,405.57 | 2,674.59 | 3,868.32 |
| | (b) Goodwill on consolidation | - | - | - |
| | (c) Non-current investments | 123.79 | 119.77 | 123.78 |
| | (d) Long term Loans and advances | 1,114.54 | 570.79 | 1,066.49 |
| | (e) Other non-current assets | - | - | - |
| | Sub-total-Non-current Assets | 6,643.90 | 3,365.15 | 5,058.59 |
| 2 | Current Assets | | | |
| | (a) Current investments | - | - | - |
| | (b) Inventories | 685.28 | 527.84 | 561.69 |
| | (c) Trade receivables | 100.28 | 493.48 | 728.32 |
| | (d) Cash and Cash equivalents | 2,359.52 | 3,182.06 | 2,761.26 |
| | (e) Short term Loans and advances | 988.33 | 1,074.62 | 1,174.06 |
| | (f) Other current assets | 49.51 | 139.51 | 117.94 |
| | Sub-total-Current Assets | 4,182.92 | 5,417.51 | 5,343.27 |
| | TOTAL - ASSETS | 10,826.82 | 8,782.66 | 10,401.86 |

Notes :

- The Company operates in one segment only.
- The above standalone unaudited financial results were considered and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 13th Feb. 2013
- The statutory auditors have carried out a limited review of the results for the quarter ended 31st December 2012.
- The net profit of the current quarter includes share of profit from Argus Salud Pharma LLP in which controlling interest is held by the Company from 1st January 2011
- Prior year / period figures are regrouped / rearranged wherever necessary.

Place : Chennai
Dated : 13.02.2013



M. Jayapal
M. Jayapal
Managing Director

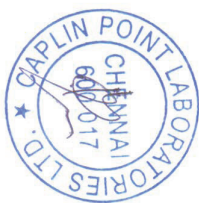
CAPLIN POINT LABORATORIES LIMITED
Registered Office: "Narbay", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017
UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st December 2012

| Part I Particulars | Unaudited | | | Unaudited | | Audited Year ended June 30, 2012 |
|---|--------------------------------|---|--------------------------------|--|---------------------|---|
| | Dec 31, 2012 Rs. In Lacs | Three months ended Sept 30, 2012 Rs. In Lacs | Dec 31, 2011 Rs. In Lacs | Six months ended Dec 31, 2012 Rs. In Lacs | 2011 Rs. In Lacs | |
| 1 Income | | | | | | |
| a. Net Sales/ income from operations (Net of Excise Duty) | 3,189.14 | 2,714.52 | 2,677.15 | 5,903.66 | 4,824.62 | 10,706.86 |
| b. Foreign Exchange Fluctuation Gain | (128.44) | 294.75 | - | 166.31 | - | - |
| d. Total | 3,060.70 | 3,009.27 | 2,677.15 | 6,069.97 | 4,824.62 | 10,706.86 |
| 2 Expenditure | | | | | | |
| a. Cost of materials consumed | 927.58 | 814.10 | 844.73 | 1,741.68 | 1,638.65 | 3,580.10 |
| b. Purchase of Stock-in-Trade | 1,279.26 | 1,080.53 | 1,108.21 | 2,359.79 | 1,927.30 | 4,141.17 |
| c. Change in inventories of Finished Goods, work in progress and stock in trade | (120.28) | (3.34) | (56.96) | (123.62) | (40.50) | 15.47 |
| d. Employees benefite expenses | 181.89 | 195.98 | 156.31 | 377.87 | 282.35 | 634.82 |
| e. Depreciation | 36.10 | 33.45 | 29.90 | 69.55 | 59.22 | 122.59 |
| f. Amortisation | 0.27 | 0.27 | - | 0.54 | - | 1.07 |
| g. Foreign Exchange Fluctuation Loss | - | - | - | - | - | 495.52 |
| h. Other Expenditure | 225.21 | 225.92 | 356.61 | 451.13 | 558.21 | 774.92 |
| i. Total | 2,530.03 | 2,346.91 | 2,438.80 | 4,876.94 | 4,425.23 | 9,765.66 |
| 3 Profit(+)/Loss(-) from Operations before other income and finance cost and exceptional items (1-2) | 530.67 | 662.36 | 238.35 | 1,193.03 | 399.39 | 941.20 |
| 4 Other Income | 55.63 | 86.01 | 73.02 | 141.64 | 128.52 | 265.48 |
| 5 Profit(+)/Loss(-) from ordinary activities before finance cost and exceptional items (3+4) | 586.30 | 748.37 | 311.37 | 1,334.67 | 527.91 | 1,206.68 |
| 6 Finance cost | (1.86) | (10.52) | (23.22) | (12.38) | (48.32) | (89.44) |
| 7 Profit(+)/Loss(-) from Ordinary Activities after finance cost but before exceptional cost (5-6) | 584.44 | 737.85 | 288.15 | 1,322.29 | 479.59 | 1,117.24 |
| 8 Exceptional items | - | - | - | - | - | - |
| 9 Profit(+)/Loss(-) from Ordinary Activities before Tax (7-8) | 584.44 | 737.85 | 288.15 | 1,322.29 | 479.59 | 1,117.24 |
| 10 Provision for Taxation | (147.00) | (170.00) | (74.44) | (317.00) | (113.74) | (239.28) |
| Provision for Taxation - earlier years | - | - | - | - | - | - |
| Deferred Tax Provision | (72.86) | (25.81) | (8.72) | (98.67) | (12.36) | (93.76) |
| Mat Credit Entitlement | - | - | - | - | - | 18.79 |
| 11 Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10) | 364.58 | 542.04 | 204.99 | 906.62 | 353.49 | 802.99 |
| 12 Extraordinary Item (net of tax expense) | - | - | - | - | - | - |
| 13 Net Profit(+)/Loss(-) for the period (11-12) | 364.58 | 542.04 | 204.99 | 906.62 | 353.49 | 802.99 |
| 14 Minority Interest | (0.81) | (0.67) | (0.76) | (1.48) | (1.19) | (2.34) |
| 15 Net Profit(+)/Loss(-) for the period before minority interest (13-14) | 363.77 | 541.37 | 204.23 | 905.14 | 352.30 | 800.65 |
| 16 Paid up Equity Share Capital (Face value of the share - Rs 10/- each) | 1,511.00 | 1,511.00 | 1,511.00 | 1,511.00 | 1,511.00 | 1,511.00 |
| 17 Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year | - | - | - | - | - | 1,473.41 |
| 18 Earnings/(Loss) Per Share (EPS) (Not annualised) | | | | | | |
| (a) Basic/Diluted EPS before Extraordinary items (in Rupees) | 2.41 | 3.58 | 1.35 | 6.00 | 2.33 | 5.30 |
| (b) Basic/Diluted EPS after Extraordinary items (in Rupees) | 2.41 | 3.58 | 1.35 | 6.00 | 2.33 | 5.30 |



| Part II | Select information for the Quarter ended 31st December 2012 | | | | | | |
|--|---|---------------|--------------|-------------------------------|-------------------------------|--------------------------|--|
| | Unaudited | | | Unaudited | | Audited | |
| | Dec 31, 2012 | Sept 30, 2012 | Dec 31, 2011 | Six months ended Dec 31, 2012 | Six months ended Dec 31, 2011 | Year ended June 30, 2012 | |
| A PARTICULARS OF SHARE HOLDING | | | | | | | |
| 19 Public Shareholding | | | | | | | |
| - Number of Shares | 6,470,647 | 6,470,647 | 6,470,647 | 6,470,647 | 6,470,647 | 6,470,647 | |
| - Percentage of Shareholding | 42.82% | 42.82% | 42.82% | 42.82% | 42.82% | 42.82% | |
| 20 Promoters and promoter group Shareholding | | | | | | | |
| a) Pledged/Encumbered | | | | | | | |
| - Number of Shares | Nil | Nil | Nil | Nil | Nil | Nil | |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - | |
| - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - | - | |
| b) Non-encumbered | | | | | | | |
| - Number of Shares | 8,639,353 | 8,639,353 | 8,639,353 | 8,639,353 | 8,639,353 | 8,639,353 | |
| - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% | |
| - Percentage of shares (as a % of the total share capital of the company) | 57.18% | 57.18% | 57.18% | 57.18% | 57.18% | 57.18% | |

| B | Particulars | 3 months ended 31-12-2012 |
|---|--|---------------------------|
| | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | 11 |
| | Disposed of during the quarter | 11 |
| | Remaining unresolved at the end of the quarter | Nil |



CAPLIN POINT LABORATORIES LIMITED

Registered Office: "Narbavi", # 3, Lakshmanan Street, T.Nagar, Chennai 600 017

UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES FOR THE HALF-YEAR ENDED 31st DEC. 2012

| | Particulars | Unaudited Six Months Ended | | Audited |
|----------|---|----------------------------|-----------------|------------------|
| | | 31st December | | Year Ended |
| | | 2012 | 2011 | 30th June 2012 |
| | | Rs. In Lacs | Rs. In Lacs | Rs. In Lacs |
| A | EQUITY AND LIABILITIES | | | |
| 1 | Share Holders' Funds | | | |
| | (a) Share Capital | 1,511.00 | 1,511.00 | 1,511.00 |
| | (b) Reserves and Surplus | 2,795.18 | 1,749.64 | 1,846.79 |
| | (c) Money received against share warrants | - | - | - |
| | Sub-total Shareholders' Funds | 4,306.18 | 3,260.64 | 3,357.79 |
| 2 | Share Application money pending allotment | - | - | - |
| | | 4,306.18 | 3,260.64 | 3,357.79 |
| 3 | Minortiy Interest | 6.81 | 4.15 | 5.35 |
| 4 | Non-current liabilities | | | |
| | (a) Long term borrowings | 351.64 | 10.92 | 155.19 |
| | (b) Deferred Tax Liabilities (Net) | 345.82 | 165.74 | 247.15 |
| | (c) Other long term liabilities | - | - | - |
| | (d) Long term provisions | 30.62 | 23.99 | 26.62 |
| | Sub-total Non-current Liabilities | 728.08 | 200.65 | 428.96 |
| 5 | Current Liabilities | | | |
| | (a) short term borrowings | 55.57 | 625.86 | 520.35 |
| | (b) Trade payables | 1,481.55 | 2,010.44 | 2,125.61 |
| | (c) Other current liabilities | 4,416.61 | 2,498.14 | 3,833.09 |
| | (d) short term provisions | 443.32 | 308.64 | 440.60 |
| | Sub-total Current Liabilities | 6,397.05 | 5,443.08 | 6,919.65 |
| | TOTAL - EQUITY AND LIABILITIES | 11,438.12 | 8,908.52 | 10,711.75 |
| B | ASSETS | | | |
| 1 | Non-current Assets | | | |
| | (a) Fixed Assets (including Capital Work-in-Progress) | 5,575.69 | 2,843.13 | 4,032.87 |
| | (b) Goodwill on consolidation | - | - | - |
| | (c) Non-current investments | 113.89 | 114.82 | 113.88 |
| | (d) Long term Loans and advances | 1,175.04 | 581.31 | 1,178.03 |
| | (e) Other non-current assets | - | - | - |
| | Sub-total-Non-current Assets | 6,864.62 | 3,539.26 | 5,324.78 |
| 2 | Current Assets | | | |
| | (a) Current investments | - | - | - |
| | (b) Inventories | 795.25 | 587.07 | 637.60 |
| | (c) Trade receivables | 100.28 | 745.16 | 728.32 |
| | (d) Cash and Cash equivalents | 2,754.01 | 3,189.37 | 3,180.45 |
| | (e) Short term Loans and advances | 865.66 | 708.04 | 712.46 |
| | (f) Other current assets | 58.30 | 139.62 | 128.14 |
| | Sub-total-Current Assets | 4,573.50 | 5,369.26 | 5,386.97 |
| | TOTAL - ASSETS | 11,438.12 | 8,908.52 | 10,711.75 |

Notes :

- The Company operates in one segment only.
- The above consolidated unaudited financial results were considered and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 13th Feb. 2013
- The statutory auditors have carried out a limited review of the results for the quarter ended 31st December 2012.
- The net profit of the current quarter includes share of profit from Argus Salud Pharma LLP in which controlling interest is held by the Company from 1st January 2011
- Prior year / period figures are regrouped / rearranged wherever necessary.

Place : Chennai
Dated : 13.02.2013



M. Jayapal
M. Jayapal
Managing Director