# Walker, Chandiok & Co

L 41 Connaught Circus New Dethi 110001

Review Report

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### To the Board of Directors of Cosmo Films Limited

- We have reviewed the accompanying statement of unaudited financial results ("the Statement") of Cosmo Films Limited ("the Company") for the quarter ended 31 December 2012 and the year to date results for the period 1 April 2012 to 31 December 2012 except for the disclosures regarding Public Shareholding' and Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
- We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Walker, Chamdish 800 For Walker, Chandiok & Co

Chartered Accountants

Firm Registration No: 001076N

Membership Noz09951

Place: New Delhi Date: 5 February 2013

### COSNO FLMS LIMITED UNAUDITED STANDALONE FINANCIAL RESULTS

		3 marries ended		MARE ROOM		
Patitulus	\$1,12,7012 Unavelled					
ART 4 STATEMENT OF FINANCIAL RESULTS	Control of the Control	120111111	100 M 120 M		LETTON	
Choose 1	STATE OF THE STATE OF	CONTRACT OF THE PARTY OF THE PA	25333	25,000	2012 2012	Table 1
e) Net Select Income from Operations (Including export benefits)	237.29	253.74	203,12	773.79	NE.	9185
Of Other Deletating Income	10.13	0.65	1,13	11.97	2.00	4.4
	247 42	254.59	204.25	765.76	538.29	923 0
Z. Egenetiere	12 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		C. C. S.	Je21102	2000	137803
e) Doctrosso (Increase) in Stock	62.740	2.03	6.50	(9.17)	(9.85)	621.8
N Cost of materials consulted	166.04	177.79	154.34	631.73	455,67	614.0
of Purchase of traded goods	100	1000	200 CA - 13	1000000	38035105	25 (27)
d Power, Water & Puel	21.29	29.66	17.44	67.57	Se co	74.5
of Employee benefit expenses  1) Depreciation and amortisation expenses  2) Other expenditure (red)	11.06	12.57	10,50	97.09	41.00	52.1
f) Depreciator and enorteston expenses	5.27	8.20	7.71	P4.79	25.10	30.5
g Other rependiture gred	30.60	26.32	29.85	90.30	78.54	100
	235.52	262.46	101,21	761.27	633.66	863.
S. Profit Stein Operation before Other Shootie, interest &	33 1735 8 1153	Name of Street	Sections.	ALCO PROPERTY.	Commission of the Commission o	505 F 1 F 1
Exceptional Numb (1-4) 4 Other house	11.00	2.14	15.04	94.96	54.74	50
Complete State of the	0.46	9.01	1.15	2.50	1,42	1000
5. Profit before interest & Examptional Hirms (244)	2.30	2.45	14.10	36.49	68.16	70.
6, Phance Cost	6.83	6.79	5,68	10.00	10.41	90
7, Profit;(Lose) after interest but before Exceptional Rems (5-6)	0.54	(3.20)	6.71	19.53	29.76	-
8. Conclose liena	(6.23)	T.40	6.87	(5.60)	6.64	Name of
N. Profit from Declinary Activities before Tax (Fell)	030	412	46.10	12.66	45.24	66.
0.Tax paparas /Cradit	THE RESERVE	2. Inches	Circle State of	1	Service.	215000
6. Tez superes /(Credi) 6. Current year	0.100	1.00	2.64	0.60	12.78	193
b Easter years	10.020	225300238	E	(0.30)	Section 1	100
I. Het profit from Ordinary Activities what tag (\$-10)	CHRIST TAN	2.80	10.54	10.04	33.51	4
Established berne	CONTRACTOR OF THE PARTY OF THE	2011 2000	F 23 4 4 4 4 5 5 5 5	ALL DETERMINED	46 10 10 10	100
3.Met proft (11+12)	3.46	2.60	12.54	10.38	33.61	4
A Place - up acting share capital (Place value Rs.10)	19.44	19.44	10.44	19.44	19.44	19.
S. Desarres expliciting Revolution Reserve	200000000000000000000000000000000000000	ROWER.	212305000	75 33 3 E FE	0.500	336.
Silbasic & Diluted EPS for the period (Rs)	100000000000000000000000000000000000000	THE WAY	1211111111	7,12,000	2007	
Balking strandney ten	0.75	144	145	5.34	17.24	20.
Providing secretariary Sen	9.78	1.00	6.45	6.34	17.20	23
					1000000	0.455
ART & SELECT INFORMATION FOR QUARTER CHOCK 200T CROSS	WEATER 2012	A1045 LATE				
PARTICULARS OF SHARDHOLDING	Of City Stormont	\$2,190546.516	\$25536XX	1000	St. Charge	Old Park
Public grantedding (Not protector)	Color of the Color	HI CHOOL STA	CONTRACTOR OF	SCORE LEGIS	11.000	Course
al human of shares	10909727	10079727	10079737	10909737	19879737	408797
as Percercage of shareholding	56%	CON	CO'S.	A	58%	100
Properties and opposite many management	100	10171200		PERMIT	250000000000000000000000000000000000000	146.00
s) Petget ( Dournessed			122200000	700	COSSESSION OF	3000
- Fryeriber of structus	S-100 Car (1)	337 2 33	120-115-30	ES FALL W	<b>学</b> 公司 1	ESPANSE:
- Percentage of stranse (se a fact the seal shareholding	- SEATURE	Mark Bar	100000		W18881H	10 X
of princeler and promotion group) Personage of whomas par a find the local alters capital of the company)	10 CO 11 TO 10	205/69	10	F122 21 21 21	S S S	21/20/200
Personage of whereas day a fact the total arrange	A SPORTSTONE	F10000459	141 BORGETT	1550 300	Barrier L	41 15:50
capes of the company)		2000	100	1000	1000	DESIGN
Out of the contract of the con	THE PARTY OF THE P	<b>与公院教</b>	11.00	200	Charles Steel	明計學は
- Number of shares	942000W	855000	8680000	8600000	READSON	85900
- Percentage of shares top a Net the total shareholding	500000000000000000000000000000000000000	0.00000015	No sector	Sec 17-27 (18)	COMME	<b>GEO 1957</b>
of promoter and promoter group; Personage of shares (as a facilities take) ghave	100%	100%	100%	100%	100%	100
Presentage of shares can a final the total effects	18 12 (WWW-Tell)	\$1 ming 18	4000	SEC.751 (199)	HARRIST CO.	10,370.37
Capital of the company)		A COMP	201 14%	44%	44%	
Perkuka	Querter ender	310231.16	71-122	Service Control	danie i	1000000
MARRITONS COMPLANT		特殊學等	E31111111	NECTION.	33335F11	EL HOLE
<b>经验证的</b>	Delivery of the Party	\$100 HA 1970	BET 145,40	786,538 1133		12000 0.20
Panding at the haptiging of the quarter districted during the quarter Disposed off the country		ER OF THE	THEFTER	STORED IN	Service Co.	PORTON IN
Decading interested of the end of the groups	251119119	245225	TOTAL	100 TO 10	C. Carlon	1.3 474
The state of the s	AND DESCRIPTION OF THE PARTY OF	abnatiful 357	YELLOOF - 12-	000000000000000000000000000000000000000	of operation :	W. C. C. C. C. C.

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Contract of the Particulars of the Contract of	THE THREE CO.	2 stooths ended				Year ended	
	31,12,2012	30.06.2012	31.12.2011	31.12.2012	31,12,2011	31.03.201	
	Unachted	Unsetted	Unestited	Upaudited		Audited	
el Degimes Potence							
Parcogny Pere Others	207.29	250.74	20018	772.79	555.68	999	
	297.34	261.74	171012311		505.50		
Loss inter Segment Provens	Care of the Care		200,12	772.79	3558 3	919.9	
	207.20	253.74	203.12	773.79	685.00	916.0	
b) Degreet Foods. Proft (Licie) before Tax and inscept					0.00		
Patkeping Films	0.4	10.62	14,29	32.22	59.60	71.0	
	The second second	A COLUMN		STATE WILL	11 35 2	7459 754	
Suo Tetal Leon Phance cost	DATE OF THE PARTY	10.80	14.00	22.22	59,60	71.5	
Lies: Unallocatio expenses not of unallocable tecomo	6.82 0.60	5.73 Q97	5.88 (5.88)	100	18.41	32.4	
Profit from codinary activity feature Tex	0.33	2.12	18.10	25) 12,64	(D.07) 46,25	(S.B	
c) Califul Employed		District of					
Packaging Plans	446.06	580.15	501.81	440,94	565,81	666.3	
Committee of the control of the cont	Service of the servic	1000	BURNEY PLO	100	5.48 E	100	
Budgeted	\$15,01	184,46	144.23	216.01	144.76	172.0	
	215,01 681,97	794,54		216.01	144.76 736.52		

3 Exceptional terms during the quarter inclusions:	3 months ended 9 months ended Year ende	al.
And the Management of the company of the control of and the	31 12.2012 30.09.2012 31.12.2011 31.12.2012 31.12.2011 31.03.201	2
p. Profit figure on exchange sets furtherings.  B. Profit on seas of land	1.40 0.40 0.40 0.40 0.40	
II. Profit on mer of land	6.00 0.00 Ham 0.00 12.30 11.3	o:

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# Walker, Chandiok & Co

### Review Report

L 41 Connaught Circus New Delhi 110001 India

T +91 11 4278 7070 F +91 11 4278 7071 E NEWDELHIGINGLCOM

# To the Board of Directors of Cosmo Films Limited

- 1. We have reviewed the accompanying statement of unaudited consolidated financial results ("the Statement") of Cosmo Films Limited ("the Company"), its subsidiaries, (collectively referred to as "the Group") for the quarter ended 31 December 2012 and the year to date results for the period 1 April 2012 to 31 December 2012, except for the disclosures regarding "Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors.
- 2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker, Chandlok & Co

Chartered Accountants

Firm Registration No: 001076N

per Neeraj Goel

Partner

Membership No. 099214 EW CRLO

Place: New Delhi

Date: 5 February 2013

### COSMO FILMS LIMITED UNAUDITED CONSOLIDATED FINANCIAL RESULTS

	The second second	3 months ended	and the state of	9 morths ended		(Re Crores)	
Parkolera	31,12 2012	30.09.2012	31,12,2011	31.12.2012	31,12,2011	31.03.2062	
PARTH STATEMENT OF FINANCIAL RESULTS	Unaudied	Unnudited	Unaudited	Unaudited	Unsudited	Audited	
1. Income from operations	Contract Contract	4	Constitution	Company Company	CONTRACTOR	F	
a) Not Sales/ Income from Operations (Including seport bandits)	294,17	310,18	254.98			200 000 100	
b) Other Operating Income (net) e) Total	11.12	1.59	1.60	948.31	841.45	1,124.9	
2	205.29	311,87	256.56	957.63	848.11	1,136.1	
all Declassa/Sncreasu) in Stock		or minove		11000	24.5-45.00		
b) Cost of materials consumed	[3.68) 164,18	3.70	(3.84)	(3:24)	(8.02)	(13.5	
C) Purchase of traded goods	1.70	205,21	163,75	618,65	535,10	721.8	
d) Power, Water & Fuel	22.23	24.64	1.81	3.85 70.48	4.55	6.0	
Employee benefit exponent     Depreciation and emerication expenses	22.19	21.48	27.00	70.94	54.69 79.13	102.2	
g) Other expenditure (ner)	0.80	9.77	6.91	29.06	26.61	35.0	
to Total	41,68	40.75	30,36	125,50	161,00	147.6	
3. Profit from Operation before Other Income, Interest 6	287.90	308.90	246.25	915.30	797.96	1,078.0	
Exceptional flams (1-2)	17.39	2.07	10.33		7.24.50		
4 Citris fecore	0.41	0.41	1.07	42.53 2.13	50.15	58.10	
5. Proffi before interest & Exceptional Items (3+4) 6. Finance Cost	17.80	3.36	11,40	44.68	1.07 51.22	6.9	
7. ProffV[Loss) after interest but before Exceptional flame (6-6)	7.45	8.12	6.27	22.31	20.45	28.4	
the Expressional Average to consider a process of the first arrives the recommendation of the section of the se	10.35	(4.74)	5,13	22,16	30.77	36.6	
9. Profit from Ordinary Activities before Tax (7+8)	(B.90) 1.45	6.06	8.20	(8.45)	3.13	2.1	
O, TAX expense ((Credit)	11011110	1,62	13,33	12.90	33.90	35.71	
a, Current year b. Earler years	0.72	2.53	2.04	7.34	9.13	103116	
1. Net profit(Loss) from Ordinary Activities after lax (9-10)	0.47			0.14		11.63	
A ROTT ADVOTORY CHARGE CO. T. C.	0.26	(0.91)	15.29	3.0	24.77	30.18	
3.Net prof/(Loss) before Minority interest (11-17)	10.40		4.450		200		
	0.26	(0.91)	11.29	5.42	24,77	30,18	
K Hel profit(Loss) after Minority Interest (13-14)	0.26	(0.91)	(0.25)	5.42	(2.21)	(1,34	
E Peld - up equity share capita (Face value Re10) 7. Reserves excluding Providuation Reserve	19.44	19.44	19.44	19.44	26.55	31.62	
S. Sanic & Cifuned EPS for the period (Re)	THE REAL PROPERTY.	else trata		Balling .	19.44	19.44 315.40	
lessisting authorities the		HARRIE E	58014300	MARKET SE	Con Constitution		
Including entransferry bern	0.13 0.13	(0.47)	5.94	2.79	15.66	16.21	
ART-II SELECT INFORMATION FOR DUMPTED ENGED MARY OF COLUMN	R 3012	(0.47)	8.94	2.79	13,68	16.21	
PARTICULARS OF BHANEHOLDING Public sharefolding (Non-promotor)		PARKETS.	THE RESIDENCE OF	STATE OF STREET	Name of the last	200	
a) Humiter of shares		10.2385					
	10000737	10879737	10870737	10609737	10879737	10679732	
Programs and promotes group shareholding at Pletigns / Encombered		31,211,200.00 31,211,200.00 31,211,200.00	56%	50%	Done	66%	
a) Pletiged / Entembered	Killing and	CHARLES IN	THE WATER	Section 18		Personal and	
Murrow of arteries	198	No	THE REAL PROPERTY.				
Percentage of aharon (as a fact the total shareholding of promoter and promoter group)			ALCUARY OF			STATE	
Percentage of phases for a word on total at the	- MI	144	100	No.	No.		
CAPAR OF THE COMMON COMPROS COMMON CO	No.	Part Perent	12 12 13 13 13 13		14111418181818	4700000	
OR NOT EXCLIMINATED A POST CONTROL OF THE TOTAL CONTROL OF THE PARTY O		KI SER		1 1177 10		No.	
Number of ellerss	8530339	8590339	B560330	8530339			
Percentage of shares (sa a %of the post shareholding of promoter sed promoter group)	STORES E	September 1	\$35000 B		R569039	8500000	
- Percentage of shares (so a Not the total share	100%	100%	100%	100%	100%	300%	
ceckel of the company)	44%		上海家庭自			11.	
	STATES N	2015		445	313 AM	2411	
PAYESTORS COMPLAINT	Quarter ended	21,12,2012	121		English Control	60000	
Plenting at the beginging of the quarter	MIL	THE STEP	THE PERSON			F1194	
Received during the quarter Disposed off the quarter	70 A 40	SERVERS OF THE SERVERS			Transparent Control	STREET, C	
Remarks of presented at the end of the greater	<b>建筑器的 </b>	00000000000000000000000000000000000000	Section of the second	entraction terms	Charles and Lines	Declaration of	

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## REPORTING OF SEGMENTWISE REVENUE, HESULTS AND CAPITAL EMPLOYED

Particulars		3 months ended 9 months anded 9		9 morete anded		. Garage
	31,12,2012	30.09.2012	31,12,3011	31,12,2012	A seed to be a	Year ande
Arthur Charles and the control of th	Unaudited	Unsedited	Linaudted	Unaudited	31.12.2011	37.03.2012
	BAN DINK PARKET	2.500 SABAGO SE	CHANNE	Uneucked	Unincited	Aucked
4) Segment Reverse		F 38 F 31 - 31	805 Sec. 1973	117,120,000		* 100 9102
Peckaging Films		A 15 To 25 1-12	100000000000000000000000000000000000000	24 Table 18	Charles a	
	293.28	306.31	252.62	Profession .	100 00000000000000000000000000000000000	100
S.o Tata	0.89	3.87	216	935.25 7.06	838.03	1,114
Lase, Irear Segmore Revorus	294.17	210.18	254.98	942.31	6.42	100
Total	Self State Co.	of the state of the		P42.31	841.45	1,124
	294.17	310.18	254.98	942.31	841.46	
Segment Results		5 HE STREET		the state of the state of		1,124
Profe ([Lods) before Tax and Interest	283 221 341	540 T 20 T	MET WHE	WELFARM OF	PERSONAL PROPERTY.	
Packaging Films	The second second	AND RESIDEN	1,314,261,29	and the state of t	2007	7532.01875
Offices	9.27	924	11.47	35.20	89.00	netern.
Suit Total	0.22	147	(50.0)	2.62	53.06 0.50	50.4
Less: Finance Cost	9.49	10.71	11:45	37.82	53.50	0.
Less, Unaforable exponess net of unefocable income	7.45 0.59	8.12	8.27	22.31	20:45	80.
Profé from onthery activity before Tax	CONTRACTOR AND THE STATE OF THE STATE OF	0.97	(8.18)	2.61	(0.74)	28.4
Capital Employed	1,46	1.62	13.33	12.00	33.90	(R.)
Packaging Films			经营物的证		SEASON TO	STATE STATE
Chest	549.68	THE PLANE	To an arrangement of		CONTRACTOR OF THE PARTY OF THE	
Unallocated in	14.10	745,67	717.80	549.68	717.80	797.5
	101,00	12.07	16.43	14.13	16.43	
	694,01	82.03	58.22 790.45	101.00	56.22	81.6

### No.

- 1 The approximation francial reside were reviewed by the Audit Committee and approved by the Board of Directors on 5th February 2013 and limited review data been carded out by the Statistics and limited review.
- and the same accome includes Re 9.00 Croses through write back of sales landed lander after control forwards and the sales are sales and sales are sales and sales are sales and sales are sales are sales and sales are sales are

the standard of condescrip financial results are as given below. The standards financial results are available at a security of the standards of the standards

Net Sales / Iscome from operation 31.12.2012 30.09.2012 31.12.2011 31.12.2012 5	a lace	Compression Co.
Net Sales / Income from operation 9 months en 237 29 237.4 2011 31.12.2019 3 Profit from orderery a 29/th before and	1 12 2011	31,00,0019
Profit tion orders and the Profit tion of the Profi	685.69	918.05
1.45 2.80 12.84 10.36	46.26 33.51	

38.51	District Control	100000000000000000000000000000000000000	127,000,004	E-DECLER.	00000047048
-256	Separate Se	MOTTHS OF	James Cha	- Contine	bertalen .
0.000	MARKET CO.	2.56C/m/mm1	COLORS 12	Marine South	

CONTRACTOR OF THE PROPERTY OF THE PARTY OF T	3 morate ended	MESSES SERVICE PROPERTY AND ADDRESS OF THE PERSON AND ADDRESS OF THE P	District Control of the Control of t
a Profession on extends say het effort	31.12.2012 30.00.5012	21 12 2011	Year ended
(a. Profit on sale of lend	8.30	9 months smiled 31,12,2011 91,12,2019 \$1,12,2011	21,03,2012
G. Separator pag	MANUFACTOR PRODUCTION OF THE PARTY OF THE PA	D.450 (4.5)	76 MARTIN
CONTRACTOR OF THE PROPERTY OF	A DESCRIPTION OF THE PARTY OF T	12.36	100
[1] [1] [1] [1] [1] [1] [1] [1] [1] [1]	CO COLUMN TO THE REAL PROPERTY.	(0.01)	

- an exception test and previous periods year figures need bear regressed accordingly.
- . The tenth of the business benedicted the part parts been recorded advanced to the parts of the

New Outsi 6th February 2010

ASHSK JAIPUREA