



FDC Limited

MANUFACTURERS & EXPORTERS OF FOODS, DRUGS & CHEMICALS

FDC Limited

Unaudited Financial Results for the Quarter and Nine Months ended on 31st December, 2012

(Rs. in lacs)

Sr.	Particulars	Unaudited				Audited	
		Quarter Ended 31.12.2012	Quarter Ended 30.09.2012	Quarter Ended 31.12.2011	Nine Months Ended 31.12.2012	Nine Months Ended 31.12.2011	Year Ended 31.03.2012
1	Income from operations						
	a) Net Sales (Net of excise duty)	17,800.56	20,733.85	16,175.18	58,828.89	54,122.76	69,607.03
	b) Other Operating Income	89.27	79.17	65.85	260.57	223.45	317.13
	Total income from operations (net)	17,889.83	20,813.02	16,241.03	59,089.46	54,346.21	69,924.16
2	Expenses						
	a) Cost of materials consumed	5,324.05	5,424.11	4,534.20	15,449.07	15,014.41	20,193.11
	b) Purchases of stock-in-trade	2,258.44	2,581.21	1,776.64	6,953.40	6,394.75	8,848.99
	c) Changes in inventories of finished goods/ stock-in-trade and work-in-progress	(549.77)	131.36	(159.26)	1,332.21	605.21	(1,083.96)
	d) Employee benefits expense	2,548.37	2,680.95	2,458.86	7,901.87	7,301.66	9,827.04
	e) Depreciation and amortisation expense	616.12	600.19	448.59	2,162.77	1,346.10	1,805.00
	f) Other expenses (Refer Note No.3)	3,891.41	4,430.53	3,617.12	12,386.19	12,031.93	15,965.99
	Total expenses	14,088.62	15,848.35	12,676.15	46,185.51	42,694.06	55,556.17
3	Profit from operations before other income and finance costs (1-2)	3,801.21	4,964.67	3,564.88	12,903.95	11,652.15	14,367.99
4	Other Income	839.54	934.18	709.97	2,605.78	1,626.40	2,782.00
5	Profit before finance costs (3+4)	4,640.75	5,898.85	4,274.85	15,509.73	13,278.55	17,149.99
6	Finance costs	34.48	34.85	34.62	104.65	100.93	132.35
7	Profit from ordinary activities before tax (5-6)	4,606.27	5,864.00	4,240.23	15,405.08	13,177.62	17,017.64
8	Tax Expense	1,099.41	1,211.39	950.61	3,180.80	2,765.44	3,748.59
9	Net Profit for the period (7-8)	3,506.86	4,652.61	3,289.62	12,224.28	10,412.18	13,269.05
10	Paid-up equity share capital (Face Value Re.1 each)	1,823.66	1,823.81	1,832.23	1,823.66	1,832.23	1,829.20
11	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						66,901.36
12	Basic & diluted earning per share (Rs.) (of Re.1 each)	1.92	2.54	1.79	6.69	5.66	7.22
		Not annualised	Not annualised	Not annualised	Not annualised	Not annualised	
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	59,861,771	59,876,771	60,718,226	59,861,771	60,718,226	60,415,771
	- Percentage of Shareholding	32.82%	32.83%	33.14%	32.82%	33.14%	33.03%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non - encumbered						
	- Number of shares	122,504,656	122,504,656	122,504,656	122,504,656	122,504,656	122,504,656
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	67.18%	67.17%	66.86%	67.18%	66.86%	66.97%
	Particulars	Quarter Ended 31.12.2012					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	0					
	Received during the quarter	10					
	Disposed of during the quarter	10					
	Remaining unresolved at the end of the quarter	0					

CORPORATE OFFICE : 142-48, S.V. Road, Jogeshwari (W), Mumbai - 400 102, INDIA
 Tel.: 91-22-3071 9100 - 399 / 2678 0653 / 0656 / 2542 • Fax : 91-22-2678 6393 / 8123 / 1912
 E-mail: fdc@fdcindia.com • Website : www.fdcindia.com

REGISTERED OFFICE : B-8, M.I.D.C. Industrial Area, Waluj, 431 136, Dist. Aurangabad, India.
 Tel.: 0240-255 4407 / 255 4299 / 255 4967 • Fax : 0240-255 4299



Notes:

1. The above standalone financial results were reviewed by the audit committee and taken on record by the Board of Directors at its meeting held on February 02, 2013 and have been subjected to a limited review by the statutory auditors.
2. Pursuant to the approval of Shareholders for Buyback vide postal ballot voting on August 17, 2012, the Company has bought back 15,000 equity shares of Re.1 each during the quarter ended December 31, 2012. All the equity shares have been extinguished as of date. Further 767,901 equity shares were bought back from January 01, 2013 till the date of this board meeting making it a total buyback of 13,21,901 equity shares.
3. "Other expenses" includes provision/(Reversal) of diminution in value of the current investments as follows:

(Rs. In Lacs)

Quarter Ended 31/12/2012	Quarter Ended 30/09/2012	Quarter Ended 31/12/2011	Nine Months Ended 31/12/2012	Nine Months Ended 31/12/2011	Year Ended 31/03/2012
88.04	(229.62)	175.95	(130.57)	546.03	192.42

4. The Company has only one segment of activity namely "Pharmaceuticals".
5. Figures for the previous period have been restated/reclassified wherever necessary to conform to the current period's presentation.

Place: Mumbai
Date: February 02, 2013

For and on behalf of the Board


Mohan A. Chandavarkar
Chairman and Managing Director

Limited Review Report

Review Report to
The Board of Directors
FDC Limited

1. We have reviewed the accompanying statement of unaudited financial results of FDC Limited ('the Company') for the quarter ended December 31, 2012 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

S.R. Batliboi & Co.

For S.R. BATLIBOI & CO.
Firm registration number: 301003E
Chartered Accountants

Vijay Maniar

per Vijay Maniar
Partner
Membership No.: 36738



Place: Mumbai
Date: February 02, 2013