

February 26, 2013

Listing Department
The Bombay Stock Exchange Ltd.
25th Floor, P. J. Toowers
Dalal Street
Fort
Mumbai 400 001

Dear Sirs,

Further to our letter dated February 21, 2013, we would like to inform you that the Board of Directors of Goldman Sachs Trustee Company (India) Private Limited (Trustee to Goldman Sachs Mutual Fund) at their meeting held on February 26, 2013 have approved Dividend with a record date of March 14, 2013 for the following Schemes :

- a. Dividend of Rs. 7.5000 (Rupees Seven and paise fifty only) per unit to the unit holders of Goldman Sachs Nifty Exchange Traded Scheme (GS Nifty BeES).
- b. Dividend of Rs. 18.0000 (Rupees Eighteen only) per unit to the unit holders of Goldman Sachs Banking Index Exchange Traded Scheme (GS Bank BeES).

We request you to kindly take the same on your record and acknowledge the receipt of the same.

Thanking You.

Yours faithfully,

For **Goldman Sachs Trustee Company (India) Private Limited**
(Trustee to Goldman Sachs Mutual Fund)



Vishal Kamat
Authorised Signatory