

Regd. Office: 303, Tilak Raj Complex, Opp. Suryarath Complex, Panchwati,

Ahmedabad-380015.

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

1.	Name of the Target Company (TC)	GYSCOAL ALLOYS LIMITED		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: SAMPATI SECURITIES LTD. PAC: 1. VIRAL SHAH, 2. MANISH SHAH, 3. GENERAL CAPITAL & HOLDING COMPANY PVT. LTD., 4. ZANKARSINH SOLANKI, 5. GIRABEN SOLANKI, 6. MONA SHAH, 7. DIPALI SHAH, 8. MUKUNDBHAI SHAH		
3.	Whether the acquirer belongs to Promoter/Promoter group	YES		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED. BOMBAY STOCK EXCHANGE OF INDIA LIMITED		
5.	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	fore the acquisition/disposal under			
COI	a) Shares carrying voting rights * b) Voting rights (VR) otherwise than by shares	8552844 NA	54.04% NA	54.04% NA
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
To	tal (a+b+c)	8552844	54.04%	54.04%
De	tails of acquisition/sale			
	a) Shares carrying voting rights acquired/sold	7000	0.04%	0.04%
	b) VRs acquired /sold otherwise than by sharesc) Warrants/convertible securities/any other instrument that entitles the acquirer to	NA	NA	NA





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receive shares carrying voting rights in t TC (specify holding in each category) acquired/sold	NA NA	NA	NA		
Total (a+b+c)	7000	0.04%	0.04%		
After the acquisition/sale, holding of:					
a) Shares carrying voting rights *	8559844	54.08%	54.08%		
b) VRs otherwise than by shares	NA	NA	NA .		
c) Warrants/convertible securities/any of instrument that entitles the acquirer receive shares carrying voting rights in TC (specify holding in each categorafter acquisition.	to the NA	NA	NA		
Total (a+b+c)	8559844	54.08%	54.08%		
 Mode of acquisition / sale (e.g. open mark off-market / public issue / rights issue preferential allotment / inter-se transfer e 	/ OPEN MAR	OPEN MARKET			
 Date of acquisition / sale of shares / VR of date of receipt of intimation of allotmen shares, whichever is applicable 		21/02/2013			
 Equity share capital / total voting capital of the TC before the said acquisition / sale 	Rs.15827556	Rs.158275560(consisting of 15827556 Equity shares of Rs. 10 each)			
 Equity share capital/ total voting capit of the TC after the said acquisition / sale 	Rs.15827556	Rs.158275560(consisting of 15827556 Equity shares of Rs. 10 each)			
Total diluted share/voting capital of the after the said acquisition/sale.	TC NA				

Note:(*) It includes the holding of the acquirer together with persons acting in concert with him(PAC)which represents Promoter and Promoter Group.(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sampati Securities Ltd.

Manish Shah (Director)

Place: Ahmedabad Date: 22/02/2013