

HIMALCHULI FOOD PRODUCTS LIMITED

Registered Office : 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

PART-I

(Amount in Rupees)

| Particulars | STATEMENT OF UNAUDITED RESULTS FOR QUARTER ENDED 30.06.2012 | | | | | | Year ended 31.03.2012 |
|---|---|--|--|--|--|-------------------------------------|--------------------------|
| | 3 months ended 30.06.2012 Unaudited | 3 months ended 31.03.2012 Unaudited | 3 months ended 30.06.2011 Unaudited | 3 months ended 30.06.2012 unaudited | 3 months ended 30.06.2011 unaudited | Year ended 31.03.2012 Audited | |
| 1 a. Net Sales/Income from Operations | 0.00 | 2283221.00 | 0.00 | 0.00 | 0.00 | 2283221.00 | |
| b. Other Operating Income | 25000.00 | 221063.00 | 30000.00 | 25000.00 | 30000.00 | 443563.00 | |
| Total income from operations | 25000.00 | 2504284.00 | 30000.00 | 25000.00 | 30000.00 | 2726784.00 | |
| 2. Expense | | | | | | | |
| a. Cost of materials consumed | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| b. Purchase of Stock in trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| c. Changes in inventories of finished goods, work in progress and stock in trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| d. Employees benefits expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| e. Depreciation and amortization | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | |
| f. Other expense (any item exceeding 10% of the total expense relating to continuing operations to be shown separately) | 21000.00 | 15000.00 | 27000.00 | 21000.00 | 27000.00 | 67816.00 | |
| Total expense | 21000.00 | 15000.00 | 27000.00 | 21000.00 | 27000.00 | 67816.00 | |
| 3. Profit/(loss) from Operations before Other Income, finance cost and exceptional items (1-2) | 4000.00 | 2489284.00 | 3000.00 | 4000.00 | 3000.00 | 2658968.00 | |
| 4. Other Income (Sale of Investment) | 0.00 | 0.00 | 440000.00 | 0.00 | 440000.00 | 0.00 | |
| 5. Profit/(loss) from ordinary activities before finance cost and exceptional items (3±4) | 4000.00 | 2489284.00 | 443000.00 | 4000.00 | 443000.00 | 2658968.00 | |



HIMALCHULI FOOD PRODUCTS LIMITED
Registered Office : 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

| PART-I | | STATEMENT OF UNAUDITED RESULTS FOR QUARTER ENDED 30.06.2012 | | | | | | | (Amount in Rupees) | |
|--------|---|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------|--------------------|-------|
| | | 3 months ended 30.06.2012 Unaudited | 3 months ended 31.03.2012 Unaudited | 3 months ended 30.06.2011 Unaudited | 3 months ended 30.06.2012 unaudited | 3 months ended 30.06.2011 unaudited | 3 months ended 30.06.2012 unaudited | Year ended 31.03.2012 Audited | | |
| 6. | Finance cost | 0.00 | 10281224.00 | 0.00 | 0.00 | 0.00 | 0.00 | 10281224.00 | | |
| 7. | Profit/ (Loss) from ordinary activities after finance cost but before exceptional items (5±6) | 4000.00 | -7791940.00 | 443000.00 | 4000.00 | 443000.00 | 4000.00 | -7622256.00 | | |
| 8. | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 9. | Profit/(Loss) from ordinary activities before tax (7±8) | 4000.00 | -7791940.00 | 443000.00 | 4000.00 | 443000.00 | 4000.00 | -7622256.00 | | |
| 10 | Tax expense | 0.00 | 4671.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 11 | Net Profit (+)/Loss(-) from ordinary activities after tax (9±10) | 4000.00 | -7796611.00 | 443000.00 | 4000.00 | 443000.00 | 4000.00 | -7622256.00 | | |
| 12 | Extraordinary item (net of tax expense Rs... Lakhs) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 13 | Net Profit (Loss) for the period (11±12) | 4000.00 | -7796611.00 | 443000.00 | 4000.00 | 443000.00 | 4000.00 | -7622256.00 | | |
| 14 | Share of profit/(loss) of associates | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 15 | Minority interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | |
| 16 | Net profit/(loss) after taxes ,minority interest and share of profit/(loss) of associates(13±14±15) | 4000.00 | -7796611.00 | 443000.00 | 4000.00 | 443000.00 | 4000.00 | -7622256.00 | | |
| 17 | Paid-up equity share capital (Face value Re.1.00) | 19000000.00 | 19000000.00 | 19000000.00 | 19000000.00 | 19000000.00 | 19000000.00 | 19000000.00 | | |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 1539456.00 | 1539456.00 | 1539456.00 | 1539456.00 | 1539456.00 | 1539456.00 | 1539456.00 | | |
| 19 | Earnings Per Share (before extraordinary items) | 0.00 | 0.10 | 0.00 | 0.00 | 0.00 | 0.00 | 0.01 | | |
| | Basic | | | | | | | | | -4.01 |



HIMALCHULI FOOD PRODUCTS LIMITED

Registered Office : 2nd Floor, Vishwakarma Chamber, Majura Gate, Surat 395002


| PART - I | | | | | | | (Amount in Rupees) | |
|---|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|--------------------------|--------------------|--|
| STATEMENT OF UNAUDITED RESULTS FOR QUARTER ENDED 30.06.2012 | | | | | | | | |
| Particulars | 3 months ended 30.06.2012 | 3 months ended 31.03.2012 | 3 months ended 30.06.2012 | 3 months ended 30.06.2012 | 3 months ended 30.06.2011 | Year ended 31.03.2012 | | |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited | | |
| b) Diluted | 0.00 | 0.10 | 0.00 | 0.00 | 0.01 | -4.01 | | |
| 19. ii. Earnings Per Share (after extra ordinary items) | | | | | | | | |
| a) Basic | 0.00 | -4.10 | 0.02 | 0.00 | 0.01 | -4.01 | | |
| b) Diluted | 0.00 | -4.10 | 0.02 | 0.00 | 0.01 | -4.01 | | |

NOTES:

- 1) The above results were approved by the Board of Directors at the meeting held on 31st July, 2012
- 2) Segment reporting is not applicable to the Company.
- 3) The Statutory auditors of the Company have carried out limited Review of the results.

Date: 31.07.2012

Place: Surat


 For Himalchuli Food Products Limited
 Omprakash Agarwal
 Managing Director

HIMALCHULI FOOD PRODUCTS LIMITED
 REG. Office 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

PART - II

| Select Information for the Quarter ended 30.06.2012 | | | | | | |
|--|------------------------------|------------------------------|------------------------------|------------------------------|------------------------------|--------------------------|
| Particulars | 3 months ended 30.06.2012 | 3 months ended 31.03.2012 | 3 months ended 30.06.2011 | 3 months ended 30.06.2012 | 3 months ended 30.06.2011 | Year ended 31.03.2012 |
| A PARTICULARS OF SHARE HOLDING | | | | | | |
| 1 Public Shareholding | | | | | | |
| -Number of Shares | 1086460 | 1086460 | 1086460 | 1086460 | 1086460 | 1086460 |
| -Percentage of shareholding | 57.18 | 57.18 | 57.18 | 57.18 | 57.18 | 57.18 |
| 2 Promoters and Promoter Group Shareholding | | | | | | |
| a Pledged / Encumbered | | | | | | |
| Number of shares | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Percentage of shares (as a % of the total share capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b Non - encumbered | | | | | | |
| Number of shares | 813540 | 813540 | 813540 | 813540 | 813540 | 813540 |
| Percentage of shares (as a % of the total shareholding of promoter and promoter) | 42.82 | 42.82 | 42.82 | 42.82 | 42.82 | 42.82 |



HIMALCHULI FOOD PRODUCTS LIMITED

REG. Office 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

| group | 42.82 | 42.82 | 42.82 | 42.82 | 42.82 |
|---|---------------------------|-------|-------|-------|-------|
| Percentage of shares (as a % of the total share capital of the company) | 42.82 | | | | |
| Particulars | 3 months ended 30.06.2012 | | | | |
| B INVESTOR COMPLAINT | | | | | |
| Pending at beginning of the quarter | Nil | | | | |
| Received during the quarter | Nil | | | | |
| Disposed off during the quarter | Nil | | | | |
| Remaining unresolved at the end of the quarter | Nil | | | | |

Place : Surat

Date : 31.07.2012

For Himalchuli Food Products Limited



Omprakash Agarwal
Managing Director