

Unaudited Financial Results for the Quarter ended 31st December, 2012

PART I		(Rs in Lakhs)					
S No.	Particulars	3 months ended 31.12.2012	Preceding 3 months ended 30.09.2012	Corresponding 3 months ended 31.12.2011 in the previous year	Year to date figures for current period ended 31.12.2012	Year to date figures for the previous year ended 31.12.2011	Previous year ended 31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	(a) Net Sales / Income from Operations (Net of excise duty)	3991.95	3896.94	3480.53	12921.78	10909.74	14941.03
	(b) Other Operating Income	19.04	20.25	26.61	55.07	64.36	69.80
	Total Income from Operations (net)	4010.99	3917.19	3507.14	12976.85	10974.10	15010.83
2	Expenses						
	(a) Cost of materials consumed	2463.67	2452.01	2867.89	10513.45	8607.59	11998.99
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	74.10	77.77
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(64.48)	(95.01)	(29.45)	(206.88)	232.05	186.25
	(d) Employees benefits expense	180.35	167.96	172.05	573.65	494.85	654.56
	(e) Depreciation and amortisation expense	60.75	64.80	66.33	194.25	206.47	267.94
	(f) Other expenses	315.47	273.20	305.13	905.98	841.34	1116.78
	Total expenses	3927.56	3862.96	3381.95	11922.45	10456.30	14382.29
3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1-2)	73.43	54.23	125.19	54.40	517.90	627.74
4	Other income	0.84	25.45	1.19	28.45	2.69	14.36
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	74.27	79.68	126.38	82.85	520.59	642.10
6	Finance costs	(177.34)	(183.51)	(237.21)	(509.82)	(469.35)	(655.61)
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(103.07)	(103.83)	(110.83)	(426.97)	(51.24)	(113.51)
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from Ordinary Activities before tax (7 + 8)	(103.07)	(103.83)	(110.83)	(426.97)	(51.24)	(113.51)
10	Tax expenses						
	- Current Tax	0.00	1.00	(5.00)	1.00	5.00	0.00
	- Deferred Tax	(85.00)	0.00	(8.00)	(100.00)	(7.00)	(16.00)
11	Net Profit / (Loss) from Ordinary Activities after tax (9 - 10)	(103.07)	(104.83)	(2.17)	(327.97)	(53.24)	(2.49)
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 - 12)	(103.07)	(104.83)	(2.17)	(327.97)	(53.24)	(2.49)
14	Paid-up equity share capital (Face Value - Rs. 10/- per share)	640.72	640.72	640.72	640.72	640.72	640.72
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						1850.90
16	Earnings per share (Before extraordinary items) (of Rs. 10/- each) (not annualised)						
	(a) Basic	(0.28)	(1.64)	0.03	(5.12)	0.83	0.04
	(b) Diluted	(0.28)	(1.64)	0.03	(5.12)	0.83	0.04
	(ii) Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised)						
	(a) Basic	(0.28)	(1.64)	0.03	(5.12)	0.83	0.04
	(b) Diluted	(0.28)	(1.64)	0.03	(5.12)	0.83	0.04
PART II							
A PARTICULARS OF SHAREHOLDING							
1	Public shareholding						
	- Number of shares	2146504	2146504	2146504	2146504	2146504	2146504
	- Percentage of shareholding	33.50%	33.50%	33.50%	33.50%	33.50%	33.50%
2	Promoters and Promoter Group Shareholding						
	a) Fledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of shares	4260700	4260700	4260700	4260700	4260700	4260700
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	66.50%	66.50%	66.50%	66.50%	66.50%	66.50%
	Particulars	3 months ended 31.12.2012					
B INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	2					
	Disposed of during the quarter	2					
	Remaining unresolved at the end of the quarter	Nil					

NOTES:

- The Company has identified Reinforced Polypropylene as the only reportable segment.
- The above results were reviewed by the Audit Committee, approved and taken on record by the Board at its meeting held on 14th February, 2013.
- The Statutory Auditors have carried out a Limited Review of these Financial Results.
- Previous period figures have been regrouped / rearranged, wherever necessary.

Place: Chennai
Date: 14.02.2013

for Hydro S & S Industries Limited,
Murali Venkatarman
Vice-Chairman

