

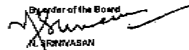
(Rs. in lakhs)

PARTICULARS	QUARTER ENDED		NINE MONTHS ENDED		YEAR ENDED
	31-12-2012	30-09-2012	31-12-2011	31-12-2011	31-03-2012
	Unaudited	Unaudited	Unaudited	Unaudited	AUDITED
Income from Operations	101.45	66.87	64.07	318.25	336.16
Other Operating Income	2.08	6.80	0.00	11.89	0.00
Total	103.53	73.67	64.07	330.14	336.16
Expenses					
a) Employee benefits expenses	64.70	60.62	56.65	161.33	171.42
b) Other expenses	42.74	47.00	36.86	144.87	125.71
c) Depreciation	4.27	4.21	2.52	12.60	9.72
Total	111.71	111.83	96.03	318.80	306.85
Profit/(Loss) from operation before other income and finance costs	1.82	1.84	(11.34)	11.34	(11.62)
Other Income	0.40	0.30	1.21	1.19	2.78
Profit/(Loss) before Finance Cost and Tax	2.22	2.14	(10.13)	12.53	1.14
Finance Cost	1.64	2.18	0.01	5.86	0.01
Profit/(Loss) before Tax	0.58	(0.04)	(10.14)	6.67	1.13
Tax Expenses	0.00	0.00	(1.12)	0.00	(0.27)
Net Profit/(Loss) for the period/year	0.58	(0.04)	(11.26)	6.67	0.86
Paid-up Equity Capital (face value of share - Rs 10/- each)	2170.82	2170.82	2170.82	2170.82	2170.82
Reserves as at the end of previous accounting year					400.32
Dividend Per Share Based and Dividend (not annualised for the quarters)	0.00	0.00	(0.54)	0.00	0.00
A. PARTICULARS OF SHAREHOLDING					
1) Public Shareholding					
- Number of Shares	3107810	3107810	3107810	3107810	3107810
- Percentage of Shareholding	94.32	94.32	94.32	94.32	94.32
2) Promoters and Promoter Group Shareholding					
a) Pledge/Encumbered					
- Number of Shares	-	-	-	-	-
- Percentage of Shares (to total Shareholding of promoters & promoter group)	-	-	-	-	-
b) Non-encumbered					
- Number of Shares	18598500	18598500	18598500	18598500	18598500
- Percentage of Shares (to total Shareholding of promoters & promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (to total share capital of the company)	85.68	85.68	85.68	85.68	85.68
B. INVESTOR COMPLAINTS					
Quarter ended Dec-31, 2012					
Pending at the beginning of the quarter					
Received during the quarter					
Disposed of during the quarter					
Remaining unresolved at the end of the quarter					

Notes:

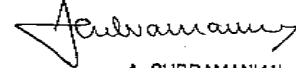
- The Company is operating in one business segment of cement activity.
- There is no Income Tax liability on the income for the current quarter in view of MAT credit available for adjustment.
- The figures for the corresponding quarter/ nine months ended 30/12/2011, have been regrouped to be in conformity with the Schedule VI (as amended) of the Companies Act, 1956.
- The above financial results reviewed by the Audit Committee were approved by the Board of Directors at its meeting held on 14th February, 2013

Place: Chennai-600 002
 Date: 14/02/2013

Member of the Board

 A. SUBRAMANIAN
 Chairman

CERTIFIED TRUE COPY

For INDIA CEMENTS CAPITAL LIMITED



A. SUBRAMANIAN
 Company Secretary

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MESSERS. S. VISWANATHAN
 CHARTERED ACCOUNTANTS,
 17, BISHOP WALLERS AVENUE (WEST),
 MYLAPORE, CHENNAI - 600 004.

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 Ramanathapuram, Colmbatore - 641045. Tel : 0422-4367065

**LIMITED REVIEW REPORT OF THE AUDITORS TO THE BOARD OF
 DIRECTORS OF
INDIA CEMENTS CAPITAL LIMITED**

We have reviewed the accompanying statement of Unaudited Financial Results of **India Cements Capital Limited, Chennai - 600 002** for the period ended **31st December, 2012** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which has been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results for the period ended **31st December, 2012** prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed, in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For M/s. S.VISWANATHAN
 CHARTERED ACCOUNTANTS
 Regn.No.004770S**



S. K. Srinivasan

**S. K. Srinivasan
 Partner**

Membership No. 023305

Place : Chennai - 600 004
 Date : 14th February, 2013.