



KOKUYO CAMLIN LIMITED

Regd. Office : 48/2, Hilton House, Central Road,
MIDC, Andheri (East), Mumbai - 400 093, INDIA
Tel. : 91-22-6655 7000 Fax : 91-22-2836 6579
E-mail : info@kokuyocamlin.com
Website : www.kokuyocamlin.com

Formerly known as "Camlin Limited"

Unaudited Financial Results (Provisional) for the quarter / nine months ended 31st December, 2012

Part I

(Rs.Lacs)

Sr. No.	Particulars	Unaudited			Unaudited		Audited
		Quarter ended			Nine Months ended		Previous Accounting
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	Year ended 31.03.2012
1	Income from operations						
	a) Net sales / Income from operations (Net of Excise Duty)	8,662.09	8,675.51	7,517.70	31,400.01	26,966.40	38,230.40
	b) Other operating income	7.00	25.53	15.55	58.94	97.61	159.96
	Total Income from operations (Net)	8,669.09	8,701.04	7,533.25	31,458.95	27,064.01	38,390.36
2	Expenses						
	a) Cost of Materials consumed	3,818.31	3,794.02	3,616.84	12,333.43	10,037.87	14,169.12
	b) Purchase of Stock-in-Trade	2,794.67	2,754.25	2,851.45	9,356.36	9,348.13	13,205.31
	c) Changes in inventories of Finished Goods, Work-in-Process and Stock-in-Trade	(903.22)	(881.04)	(1,837.39)	(684.93)	(2,360.65)	(2,868.67)
	d) Employee Benefit Expenses	1,225.76	1,290.92	1,062.45	3,905.17	3,054.50	4,182.73
	e) Depreciation	192.16	189.31	173.04	571.24	514.96	692.48
	f) Other Expenses	1,926.12	2,173.44	2,022.20	6,949.65	5,797.25	8,310.40
	Total Expenses	9,053.80	9,320.90	7,888.59	32,430.92	26,392.06	37,691.37
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	(384.71)	(619.86)	(355.34)	(971.97)	671.95	698.99
4	Other Income	1.97	7.40	24.29	20.92	47.20	68.12
5	Profit / (Loss) from Ordinary activities before Finance Costs and Exceptional Items (3+4)	(382.74)	(612.46)	(331.05)	(951.05)	719.15	767.10
6	Finance Costs	141.94	185.40	125.04	549.17	455.74	663.39
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	(524.68)	(797.86)	(456.09)	(1,500.22)	263.41	103.71
8	Exceptional Items	-	-	-	-	-	54.47
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	(524.68)	(797.86)	(456.09)	(1,500.22)	263.41	158.18
10	Tax Expenses						
	Current Income Tax	-	-	(113.00)	-	79.00	100.00
	Deferred Tax	(185.11)	(213.86)	(10.24)	(457.30)	7.08	(59.44)
	Prior Years - Income Tax	5.79	20.22	-	26.01	(16.19)	(16.19)
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(345.36)	(604.22)	(332.85)	(1,068.93)	193.52	133.81
12	Extraordinary Item (Net of Tax Expenses Rs.)	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	(345.36)	(604.22)	(332.85)	(1,068.93)	193.52	133.81
14	Paid-up Equity Share Capital (Refer Note No.5) (Face Value of Re 1/- per Share)	689.22	689.02	686.55	689.22	686.55	689.02
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	12,499.18
16	Earnings per Share - Basic (RS.)	(0.50)	(0.88)	(0.48)	(1.55)	0.29	0.20
	-Diluted (RS.)	(0.50)	(0.88)	(0.48)	(1.55)	0.29	0.20
	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)



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Part II : Select information for the quarter and months nine ended 31st December, 2012.

Particulars	Quarter ended			Nine Months ended		Previous Accounting Year ended 31.03.2012
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	
A						
1 Particulars of Share Holding						
Public Shareholding	24846300	24825525	24578750	24846300	24578750	24825525
Number of Shares	36.05	36.03	35.80	36.05	35.80	36.03
Percentage of Shareholding						
2 Promoters and Promoter group Shareholding						
a) Pledged / Encumbered	-	-	-	-	-	-
-Number of Shares	-	-	-	-	-	-
-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-	-
-Percentage of Shares(as a % of the total Share Capital of the Company)	-	-	-	-	-	-
b) Non-Encumbered						
-Number of Shares	44076050	44076050	44076050	44076050	44076050	44076050
-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
-Percentage of Shares(as a % of the total Share Capital of the Company)	63.95	63.97	64.20	63.95	64.20	63.97

Particulars	Quarter ended 31.12.2012
B	
Investor Complaints	
Pending at the beginning of the quarter	0
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	III

NOTES :

- The above results have been reviewed by the Audit Committee and have been taken on record at the meeting of the Board of Directors held on 1st February, 2013.
- The Statutory Auditors of the Company have carried out limited review of the financial results for the quarter ended 31st December, 2012.
- As the entire operations of the Company relate to products categorised under 'Consumer Products' as the single primary reportable segment, no separate segment reporting is required under Accounting Standard - 17 issued by the Institute of Chartered Accountants of India.
- Previous period figures have been reclassified in conformity with the classifications of the current period results.
- During the quarter under review, the Company has allotted 20,775 equity shares of Re 1/- each at a price of Rs. 16/- per share to its employees under "Camlin Employees Stock Option Scheme 2008" (ESOP 2008).
- Details of utilisation of funds for the period ended 31st December, 2012, out of Rs.5893.90 lacs received from preferential issue of equity shares in July, 2011 - as per clause 43 of the Listing Agreement.

	Rs. Lacs
i) Capital Expenditure	1,211.20
ii) Repayment of Long Term Loan	490.00
iii) Working Capital	4,192.70

- The Board of Directors in its meeting held on 7th August, 2012 had announced issue of equity shares on Rights Basis to its existing shareholders, for an issue size not exceeding Rs. 110 Crores. Company is in process of finalising the draft letter of offer and terms of issue.

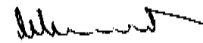
PLACE : MUMBAI

DATED : 1st FEBRUARY, 2013.

Email address for investors complaints: investorrelations@kokuyocamlin.com



FOR KOKUYO CAMLIN LIMITED



DILIP DANDEKAR
CHAIRMAN & EXECUTIVE DIRECTOR

Head Office : Mumbai

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The Board of Directors
KOKUYO CAMLIN LIMITED
Mumbai

Dear Sirs

B. K. KHARE & Co.
CHARTERED ACCOUNTANTS

Limited Review Report Q III /2012-13

1. We have reviewed the accompanying statement of unaudited financial results of **Kokuyo Camlin Limited** for the quarter and nine months ended **31st December, 2012** (the Statement) except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures, made by the management and have not been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of Listing Agreement with the Stock Exchanges in India, which has been initialed by us for identification purposes. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B. K. Khare & Co
Chartered Accountants
Firm Registration No. 105102W



(Signature)
Sunil Bhandari
Partner
Membership No. 37388

Mumbai, 01st February, 2013

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