



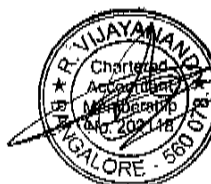
Logix Microsystems Limited  
177/2C, Bannerghatta Road  
Bangalore - 560 076  
www.logixworld.com  
080 - 6712 5400 / 02 / 09  
080 - 6712 5408 (fax)

Stand alone Un-audited Financial Results for the Quarter ended 31-12-2012							(Rs. in Lakhs)
Particulars	Quarter Ended			Nine Months Ended		Year Ended	
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited	
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012	
1 (a) Net Sales / Income from Operations							
- Izmocars Software Products	347.14	378.09	350.52	1,097.02	1,006.43	1,377.97	
- Enterprise Connectivity Solutions	119.20	51.37	85.16	245.22	362.01	409.65	
(b) Other Operating Income							
2 Total Income	466.34	429.46	435.68	1,342.24	1,368.44	1,787.62	
3 Total Expenditure	307.40	303.81	356.34	922.32	1,216.90	1,596.67	
(a) (Increase)/Decrease in Stock in Progress	0.35	0.98	-	(0.05)	3.56	2.24	
(b) Direct Costs	47.90	20.31	25.99	113.82	234.90	283.06	
(c) Staff Costs & Benefits	170.47	184.08	205.64	525.54	609.69	871.74	
(d) Depreciation	17.24	14.57	20.81	46.04	62.14	82.78	
(e) Other Expenditure	71.39	83.87	103.90	236.96	306.61	356.84	
4 Profit before Other Income, Interest & Exceptional Items	158.94	125.65	79.34	419.92	151.54	190.96	
5 Other Income	56.58	48.02	76.27	195.95	188.08	340.08	
6 Profit before Interest & Exceptional Items	215.52	173.67	155.61	615.87	339.62	531.04	
7 Financial Expenses	45.63	43.15	44.23	135.96	89.01	283.06	
8 Profit after Interest but before Exceptional Items	169.88	130.52	111.38	479.90	250.61	247.98	
9 Exceptional Items	-	-	-	-	-	(160.58)	
10 Profit from Ordinary Activities before Tax	169.88	130.52	111.38	479.90	250.61	87.40	
11 Tax Expense							
(a) Provision for Taxation	-	-	-	-	-	(16.24)	
(b) MAT Credit Adjustment	-	-	-	-	-	(13.03)	
(c) Deferred Tax	-	-	-	-	-	3.31	
12 Profit from Ordinary Activities after Tax	169.88	130.52	111.38	479.90	250.61	61.45	
13 Extraordinary Item							
14 Net Profit / (Loss)	169.88	130.52	111.38	479.90	250.61	61.45	
15 Paid-up Equity Share Capital	1,209.87	1,209.87	1,209.87	1,209.87	1,209.87	1,209.87	
16 Reserves							
17 Earnings Per Share (EPS)							
EPS before Extraordinary Items:	1.40	1.08	0.92	3.97	0.92	0.51	
Basic & Diluted	1.40	1.08	0.92	3.97	0.92	0.51	
<b>A PARTICULARS OF SHAREHOLDING</b>							
1 Public Share Holding							
Number of Shares	9,783,568	9,807,068	9,795,665	9,783,568	9,795,665	9,697,467	
Percentage of Shareholding	80.86%	81.06%	80.96%	80.86%	80.96%	80.15%	
2 Promoters and promoter group Shareholding							
(a) Pledged / Encumbered							
Number of Shares	400,000	775,000	400,000	400,000	400,000	760,000	
Percentage of Shares -							
as a % of the total share holding of promoter and promoter group	17.28%	33.82%	17.37%	17.28%	17.37%	33.33%	
as a % of the total share capital of the company	3.31%	6.41%	3.31%	3.31%	3.31%	6.28%	
(b) Non-encumbered							
Number of Shares	1,915,105	1,516,605	1,903,008	1,915,105	1,903,008	1,641,206	
Percentage of Shares -							
as a % of the total share holding of promoter and promoter group	82.72%	66.18%	82.63%	82.72%	82.63%	68.35%	
as a % of the total share capital of the company	15.83%	12.54%	15.73%	15.83%	15.73%	13.57%	
<b>B INVESTOR COMPLAINTS</b>							
Pending at the beginning of the quarter	NIL						
Received during the quarter	NIL						
Disposed of during the quarter	NIL						
Remaining unresolved at the end of the quarter	NIL						

For Logix Microsystems Limited

*Shanku Kumar*

Authorised Signatory





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Consolidated Un-audited Financial Results for the Quarter ended 31-12-2012

Particulars	Quarter Ended			Nine Months Ended		(Rs. in Lakhs)
	Un-audited	Un-audited	Un-audited	Un-audited	Un-audited	Audited
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
1 (a) Sales / Income from Operations	802.09	643.14	759.91	2,382.20	2,338.91	3,345.13
(b) Other Operating Income	-	-	-	-	-	-
2 Total Income	802.09	643.14	759.91	2,382.20	2,338.91	3,345.13
3 Total Expenditure	553.60	503.02	573.93	1,705.60	1,879.51	3,131.12
(a) (Increase)/Decrease in Stock In Progress	0.39	0.98	-	(0.05)	3.56	2.24
(b) Direct Costs	47.90	27.42	25.99	201.25	234.90	315.70
(c) Staff Costs & Benefits	308.84	290.74	328.58	933.51	995.65	1,348.12
(d) Depreciation	42.32	39.64	64.56	121.20	193.24	870.58
(e) Other Expenditure	154.15	144.24	154.80	449.69	452.16	594.47
4 Profit from operations before Other Income, Interest & Exceptional Items	248.49	140.12	185.98	676.60	459.40	214.01
5 Other Income	56.58	48.27	76.47	1,436.31	191.28	263.25
6 Profit before Interest & Exceptional Items	305.07	188.39	262.45	2,112.91	650.68	477.26
7 Financial Expenses	45.63	43.15	44.23	135.96	89.01	283.06
8 Technical Know-how Amortization	178.71	71.01	149.80	1,217.22	449.95	-
9 Profit after Interest but before Exceptional Items	80.72	74.23	68.42	759.72	111.72	194.20
10 Exceptional Items	-	-	-	-	-	238.83
11 Profit from Ordinary Activities before Tax	80.72	74.23	68.42	759.72	111.72	433.03
12 Tax Expense	-	-	-	-	-	-
(a) Provision for Taxation	-	-	-	-	-	16.24
(b) MAT Credit Adjustment	-	-	-	-	-	13.03
(c) Deferred Tax	-	-	-	-	-	(3.31)
13 Net Profit from Ordinary Activities after Tax	80.72	74.23	68.42	759.72	111.72	407.08
14 Acquisition Costs Written off (one time)	-	-	-	-	-	-
15 Extraordinary Item	-	-	-	-	-	-
16 Net Profit for the period	80.72	74.23	68.42	759.72	111.72	407.08
17 Paid-up Equity Share Capital	1,209.87	1,209.87	1,209.87	1,209.87	1,209.87	1,209.87
18 Reserves	-	-	-	-	-	-
19 Earnings Per Share (EPS) - not annualised (in Rs.)						
Basic	0.67	0.61	0.57	6.28	0.92	3.36
Diluted	0.67	0.61	0.57	6.28	0.92	3.36
<b>A PARTICULARS OF SHAREHOLDING</b>						
1 Public Share Holding						
Number of Shares	9,783,568	9,807,068	9,795,665	9,783,568	9,795,665	9,697,467
Percentage of Shareholding	80.86%	81.06%	80.96%	80.85%	80.96%	80.15%
2 Promoters and promoter group Shareholding						
(a) Pledged / Encumbered						
Number of Shares	400000	775000	400000	400000	400000	760,000
Percentage of Shares -						
as a % of the total share holding of promoter and promoter group	17.28%	33.82%	17.37%	17.28%	17.37%	33.33%
as a % of the total share capital of the company	3.31%	6.41%	3.31%	3.31%	3.31%	6.28%
(b) Non-encumbered						
Number of Shares	1915105	1516605	1903008	1915105	1903008	1,641,206
Percentage of Shares -						
as a % of the total share holding of promoter and promoter group	82.72%	66.18%	82.63%	82.72%	82.63%	68.35%
as a % of the total share capital of the company	15.83%	12.54%	15.73%	15.83%	15.73%	13.57%
<b>B INVESTOR COMPLAINTS</b>						
Pending at the beginning of the quarter	NIL					
Received during the quarter	NIL					
Disposed of during the quarter	NIL					
Remaining unresolved at the end of the quarter	NIL					

For Logix Microsystems Limited

*Shashi Srinivas*

Authorised Signatory



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**Notes:**

- 1 The above un-audited results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 06-02-2013.
- 2 Limited Review of the above results has been carried out by the Auditors.
- 3 Investors Grievances during the quarter: Received - Nil, Attended - Nil, Pending - Nil.
- 4 The Company has added 28 clients in the US including 3M, North America and Best Buy, USA (both Fortune 500 Companies).
- 5 The 1st breakthrough has been achieved in the European market with the signing up of the Lamirault Automotive Group, France for more than 30 stores. The Company also added Europcar as a prestigious client in Europe.
- 6 The Carazoo business(where the Company has 49% shareholding) is also steadily gaining traction and 10 customers were added in the Quarter across India including the first JLR and Skoda stores.
- 7 The Company operates in one reportable segment only.

Bangalore:  
6th February, 2013

Subject to my report on even date

R.Vijayanand  
Chartered Accountant  
Membership No.:202118  
Bangalore



For and on behalf of the Board  
of Logix Microsystems Limited

Shashi Soni  
Authorized Signatory  
Chairperson