



Lumax Auto Technologies Limited

Regd. Office : Plot No. 70, Sector 10, PCNTDA, Bhosari, Pune-411026



PART I

CONSOLIDATED REVIEWED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

(Rs. in Lacs unless otherwise stated)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012 (Reviewed)	30.09.2012 (Reviewed)	31.12.2011 (Reviewed)	31.12.2012 (Reviewed)	31.12.2011 (Reviewed)	31.03.2012 (Audited)
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	19,360.52	17,897.80	17,557.59	56,476.51	54,966.20	74,951.46
	(b) Other operating income	358.98	394.50	516.70	1,165.15	779.60	196.92
	Total income from operations (net)	19,719.50	18,292.40	18,074.48	57,641.66	55,745.80	75,148.38
2	Expenditure						
	(a) Cost of materials consumed	11,462.41	10,797.94	10,017.88	32,799.73	30,412.35	41,431.17
	(b) Purchases of stock-in-trade	4,064.99	3,635.95	4,363.22	12,245.83	13,309.39	17,739.79
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(203.96)	(87.56)	(281.56)	(423.73)	(78.50)	96.10
	(d) Employee benefits expense	1,289.33	1,113.45	1,033.26	3,673.98	2,973.45	4,084.94
	(e) Depreciation and amortisation expense	285.76	284.91	201.59	788.71	590.71	797.62
	(f) Other Expenditure	1,447.60	1,553.23	1,321.57	4,321.83	3,876.75	5,365.51
	Total expenses	19,326.13	17,283.93	16,645.55	53,306.40	51,584.15	69,515.13
3	Profit/(Loss) from Operations before other income, finance costs and exceptional items (1 - 2)	1,393.37	1,008.47	1,428.92	4,335.26	4,191.65	5,633.25
4	Other income	59.57	119.44	92.19	269.45	375.08	477.63
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,452.94	1,127.91	1,521.11	4,604.71	4,566.73	6,110.88
6	Finance costs	11.68	11.66	5.54	28.88	19.92	28.58
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	1,441.28	1,116.25	1,515.57	4,575.83	4,546.81	6,078.30
8	Exceptional items	(0.93)	(1.02)	(0.63)	(2.33)	58.82	101.69
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	1,440.35	1,115.23	1,514.94	4,573.50	4,605.63	6,179.99
10	Tax Expenses	393.42	287.19	323.34	1,275.32	800.20	1,107.27
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	1,046.93	828.04	1,191.60	3,298.18	3,805.43	5,072.72
12	Extraordinary items (net of tax expense Rs. Nil Lakhs)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	1,046.93	828.04	1,191.60	3,298.18	3,805.43	5,072.72
14	Paid up Equity Share Capital (Face Value Rs. 10/- Each)	1,363.15	1,363.15	1,363.15	1,363.15	1,363.15	1,363.15
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	16,513.43
16	Earnings per share (before & after extraordinary items) (not annualised): Basic and Diluted EPS (Rs.)	7.68	6.07	8.74	24.20	27.92	37.21

PART II

SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

A. Particulars of Shareholding							
1	Public Shareholding						
	- Number of Shares	6619001	6618945	6618945	6619001	6618945	6618945
	- Percentage of Shareholding (%)	48.56%	48.56%	48.58%	48.56%	48.56%	48.56%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	N/A	N/A	N/A	N/A	N/A	N/A
	- Percentage of Shares (as a % of the total share capital of the company)	N/A	N/A	N/A	N/A	N/A	N/A
	b) Non-encumbered						
	- Number of Shares	7012540	7012596	7012596	7012540	7012596	7012596
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	51.44%	51.44%	51.44%	51.44%	51.44%	51.44%
B. Investor Complaints							
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	4					
	Disposed off during the quarter	4					
	Remaining unresolved at the end of the quarter	Nil					
Key Standalone Financial Information (as per Clause 41 of Listing Agreement):							
1	Turnover	10,432.49	10,346.71	10,746.30	32,238.70	32,309.11	43,778.81
2	Profit Before Tax	537.56	635.08	791.02	2,477.29	2,546.04	3,410.99
3	Profit After Tax	371.70	448.82	525.65	1,704.39	1,755.17	2,342.77

Notes:

- The above results for the 3rd Quarter ended December 31, 2012 have been reviewed by the Auditors and were taken on record at the Meeting of Board of Directors of the Company held on February 13, 2012. Investors can view the Standalone results of the Company on its Website : www.lumaxautotech.com or on the Website(s) of BSE (www.bseindia.com) or NSE (www.nseindia.com).
- The Company's business activity falls within a single business segment i.e. manufacture of Automotive Components and therefore, segment reporting in terms of Accounting Standard 17 on Segment Reporting is not applicable.
- The Company has set up a facility for manufacturing of Chassis and other fabricated items at Wakaj, Aurangabad (Maharashtra), which has started commercial production in the month of November, 2012.
- During the 3rd Quarter, ended December 31, 2012, Lumax DK Auto Industries Limited (100% subsidiary of the Company) acquired Stanley Electric Engineering India Private Limited as its 100% subsidiary.
- The above Consolidated Financial result includes results of 100% subsidiary Lumax DK Auto Industries Limited (LDK) and Joint Venture Company Lumax Cornaglia Auto Technologies Private Limited (LCAT) (50:50 Joint Venture) and also Stanley Electric Engineering India Private Limited.
- Previous Years/Quarter's Figures have been recast/reorganized wherever necessary, to make them comparable with Current years/Quarter's figures.

For and on behalf of the Board of Directors

Place : Gurgaon
Date : February 13, 2013



D. K. Jain
Chairman

PART I

(Rs. in lacs unless otherwise stated)

STATEMENT OF STANDALONE REVIEWED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012 (Reviewed)	30.09.2012 (Reviewed)	31.12.2011 (Reviewed)	31.12.2012 (Reviewed)	31.12.2011 (Reviewed)	31.03.2012 (Audited)
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	10,419.77	10,335.58	10,732.83	31,959.22	32,194.38	43,646.72
	(b) Other operating income	12.72	11.13	13.47	279.48	114.73	132.09
	Total income from operations (Net)	10,432.49	10,346.71	10,746.30	32,238.70	32,309.11	43,778.81
2	Expenses						
	(a) Cost of materials consumed	4,360.85	4,477.26	4,352.31	13,037.30	11,844.47	16,773.75
	(b) Purchases of stock-in-trade	4,009.41	3,571.37	4,290.24	12,035.91	13,744.19	17,391.94
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(209.39)	(63.34)	(311.16)	(385.34)	(59.66)	98.31
	(d) Employee benefits expense	715.19	654.52	655.87	2,085.02	1,843.86	2,513.54
	(e) Depreciation and amortisation expense	101.95	95.45	80.36	294.97	233.61	315.86
	(f) Other expenditure	937.12	1,023.13	940.59	2,828.60	2,689.09	3,700.54
	Total expenses	9,915.13	9,761.39	10,008.21	29,896.46	30,095.56	40,793.94
3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2)	517.36	585.32	738.09	2,342.24	2,213.55	2,984.87
4	Other income	22.10	58.39	58.92	146.77	283.56	339.24
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	539.46	643.71	797.01	2,489.01	2,497.11	3,324.11
6	Finance costs	1.90	8.17	4.64	11.25	17.98	22.83
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	537.56	635.54	792.37	2,477.76	2,479.13	3,301.28
8	Exceptional items	-	(0.46)	(1.35)	(0.47)	66.91	109.71
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	537.56	635.08	791.02	2,477.29	2,546.04	3,410.99
10	Tax Expenses	165.86	185.26	265.37	772.90	790.87	1,068.22
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	371.70	449.82	525.65	1,704.39	1,755.17	2,342.77
12	Extraordinary items (net of tax expense Rs. Nil Lakhs)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	371.70	449.82	525.65	1,704.39	1,755.17	2,342.77
14	Paid up Equity Share Capital (Face Value Rs. 10/- Each)	1,363.15	1,363.15	1,363.15	1,363.15	1,363.15	1,363.15
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	7,123.64
16	Earnings per share (before and after extraordinary items) (not annualised): Basic & Diluted (in Rs.)	2.73	3.29	3.86	12.50	12.88	17.19

PART II
SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
A.	Particulars of Shareholding						
1	Public Shareholding						
	Number of Shares	6619001	6618945	6618945	6619001	6618945	6618945
	- Percentage of Shareholding (%)	48.56%	48.56%	48.56%	48.56%	48.56%	48.56%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	-Percentage of Shares (as a % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	b) Non-encumbered						
	-Number of Shares	7012540	7012596	7012596	7012540	7012596	7012596
	-Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the company)	51.44%	51.44%	51.44%	51.44%	51.44%	51.44%
B	Investor Compliants						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	4					
	Disposed off during the quarter	4					
	Remaining unresolved at the end of the quarter	Nil					

Notes :

- The above results for the 3rd Quarter Ended December 31, 2012 have been reviewed by the Auditors and were taken on record at the Board of Directors Meeting held on February 13, 2013. Investors can view the Standalone results of the Company on its Website : (www.lumaxautoitech.com) or on the Website(s) of BSE(www.bseindia.com) or NSE (www.nseindia.com).
- The Company's business activity falls within a single business segment i.e. manufacture of Automotive Components and therefore, segment reporting in terms of Accounting Standard 17, on Segmental Reporting is not applicable.
- The Company has set up a facility for manufacturing of Chassis and other fabricated items at Waluj, Aurangabad (Maharashtra), which has started commercial production in the month of November, 2012.
- Previous Year's/Quarter's Figures have been recast/regrouped wherever necessary, to make them comparable with Current Year's/Quarter's figures.

For and on behalf of the Board of Directors

 Place : Gurgaon
 Date: February 13, 2013

 D. K. Jain
 Chairman
