

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Lumax Auto Technologies Limited.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Lumax Finance Private Limited. (Formerly known as Sheela Finance Private Limited) PAC(S) Mr. Dhanesh Kumar Jain, Mrs. Usha Jain, Mr. Deepak Jain, Mr. Anmol Jain, Mrs. Shivani Jain, Dhanesh Kumar Jain (HUF) Dhanesh Kumar Jain (Family Trust) ¹		
3. Whether the acquirer belongs to Promoter/ Promoter group	YES.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Limited. 2. National Stock Exchange of India Ltd.		
5. Details of the acquisition of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	7,518,336 ²	55.15	55.15
b) Voting rights (VR) otherwise than by shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA		
Total (a+b+c)	7,518,336	55.15	55.15
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired.	66,550	0.49	0.49
b) VRs acquired otherwise than by equity shares	N.A		
c) Warrants/convertible securities/any other instrument	N.A		

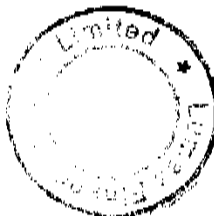
¹ The PAC's here includes only those persons who are presently the promoters of the Target Company and forms a part of Group /Associates of the Main Acquirer and holding Shares in the Target Company

² It includes the Shareholding of the Main Acquirer along with PAC.



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.			
Total (a+b+c)	66,550	0.49	0.49
<u>After the acquisition holding of:</u>			
a) Shares carrying voting rights	7,584,886	55.64	55.64
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	7,584,886	55.64	55.64
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition of / date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25-02-2013		
8. Equity share capital / total voting capital of the TC before the said acquisition.	136,315,410		
9. Equity share capital/ total voting capital of the TC after the said acquisition.	136,315,410		
10. Total diluted share/voting capital of the TC after the said acquisition.	136,315,410		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



For LUMAX FINANCE PRIVATE LIMITED

Shwetank

SHWETANK TIWARI
AUTHORISED SIGNATORY

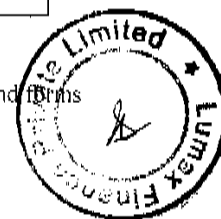
Place: New Delhi
Date: 26-02-13

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Lumax Auto Technologies Limited.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer Lumax Finance Private Limited. (Formerly Known as Sheela Finance Private Limited) PAC(S) Mr. Dhanesh Kumar Jain, Mrs. Usha Jain, Mr. Deepak Jain, Mr. Anmol Jain, Mrs. Shivani Jain, Dhanesh Kumar Jain (HUF) Dhanesh Kumar Jain (Family Trust) ¹		
3. Whether the acquirer belongs to Promoter/ Promoter group	YES.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange Ltd. 2. National Stock Exchange of India Ltd.		
5. Details of the acquisition / disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	7,518,336 ²	55.15	55.15
b) Voting rights (VR) otherwise than by shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA		
Total (a+b+c)	7,518,336	55.15	55.15
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	66,550	0.49	0.49
b) VRs acquired /sold otherwise than by shares	N.A		
c) Warrants/convertible securities/any other instrument	N.A		

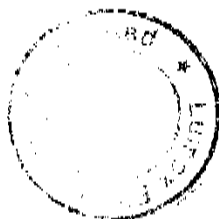
¹ The PAC's here includes only those persons who are presently the promoters of the Target Company and forms a part of Group /Associates of the Main Acquirer and holding Shares in the Target Company

² It includes the Shareholding of the Main Acquirer along with PAC.



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	66,550	0.49	0.49
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	7,584,886	55.64	55.64
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	7,584,886	55.64	55.64
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-so transfer etc).	Open Market.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25-02-2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	136,315,410		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	136,315,410		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	136,315,410		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



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Place: New Delhi
Date: 26-02-13