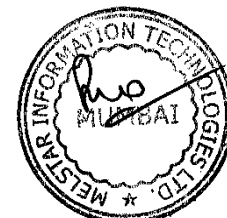


Melstar Information Technologies Limited

Regd. Office: Melstar House, G4, MIDC Cross Road A, Andheri (E), Mumbai- 400 093

PART I							(₹ in Lakhs)
Statement of Unaudited financial results for the quarter and nine months ended 31/12/2012							
Particulars	Standalone						
	3 months ended			Nine Months ended		Year to date for the year ended	
	31/12/2012 (Unaudited)	30/09/2012 (Unaudited)	31/12/2011 (Unaudited)	31/12/2012 (Unaudited)	31/12/2011 (Unaudited)	31/03/2012 (Audited)	
1 Income from operations							
(a) Net Sales/ Income from operations	423.73	559.08	2,139.63	1,556.10	3,482.95	5,287.37	
(b) Other operating income	11.13	5.04	5.92	20.81	33.03	56.76	
Total income from operations (net)	434.86	564.12	2,145.55	1,576.91	3,515.98	5,344.13	
2 Expenses							
(a) Purchases of Stock in Trade	-	-	1,472.37	-	1,472.37	2,666.43	
(b) Employee benefits expense	385.34	407.25	532.20	1,278.47	1,609.32	2,116.78	
(c) Depreciation and amortisation expense	21.03	21.31	21.57	63.61	64.70	85.96	
(d) Other expenses	138.48	175.11	80.61	400.66	278.41	352.64	
Total expenses	544.85	603.67	2,106.75	1,742.74	3,424.80	5,221.81	
3 (Loss)/ Profit from operations before other income, finance costs and exceptional items (1-2)	(109.99)	(39.55)	38.80	(165.83)	91.18	122.32	
4 Other Income	37.75	32.66	24.00	95.16	82.21	107.07	
5 (Loss)/ Profit from ordinary activities before finance costs and exceptional items (3 ± 4)	(72.24)	(6.89)	62.80	(70.67)	173.39	229.39	
6 Finance costs	19.24	26.89	12.83	56.86	35.89	46.47	
7 (Loss)/ Profit from ordinary activities after finance costs but before exceptional items (5 ± 6)	(91.48)	(33.78)	49.97	(127.53)	137.50	182.92	
8 Exceptional items	-	-	-	-	-	-	
9 (Loss)/ Profit from ordinary activities before tax (7 ± 8)	(91.48)	(33.78)	49.97	(127.53)	137.50	182.92	
10 Tax Expense	7.85	3.80	(10.00)	7.85	(27.50)	(36.75)	
11 Net (Loss)/ Profit from ordinary activities after tax (9 ± 10)	(83.63)	(29.98)	39.97	(119.68)	110.00	146.17	
12 Extraordinary items (net of tax expenses ₹ Lakhs)	-	-	-	-	-	-	
13 Net (Loss)/ Profit for the period (11 ± 12)	(83.63)	(29.98)	39.97	(119.68)	110.00	146.17	
14 Share of profit / (loss) of associates	-	-	-	-	-	-	
15 Minority interest	-	-	-	-	-	-	
16 Net (Loss)/ Profit after taxes, minority interest and share of profit / (loss) of associates (13 ± 14 ± 15)	(83.63)	(29.98)	39.97	(119.68)	110.00	146.17	
17 Paid-up Equity Share Capital (Face Value Rs.10/- per share)	1,428.31	1,428.31	1,428.31	1,428.31	1,428.31	1,428.31	
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						(61.97)	
19.i Earnings Per Share (before Extraordinary Items) (of ₹ 10/- each) (not annualised):							
(a) Basic	(0.59)	(0.21)	0.28	(0.84)	0.77	1.02	
(b) Diluted	(0.59)	(0.21)	0.28	(0.84)	0.77	1.02	
19.ii Earnings Per Share (after Extraordinary Items) (of ₹ 10/- each) (not annualised):							
(a) Basic	(0.59)	(0.21)	0.28	(0.84)	0.77	1.02	
(b) Diluted	(0.59)	(0.21)	0.28	(0.84)	0.77	1.02	

See accompanying notes to the financial results.



PART II							
Select Information for the quarter ended 31/12/2012							
	Particulars	Standalone					
		3 months ended			Nine Months ended		Year to date for the year ended
		31/12/2012	30/09/2012	31/12/2011	31/12/2012	31/12/2011	31/03/2012
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	-Number of shares	7,141,668	7,141,668	7,141,668	7,141,668	7,141,668	7,141,668
	-Percentage of shareholding	50.00	50.00	50.00	50.00	50.00	50.00
2	Promoters and Promoter group Shareholding						
a)	Pledged/ Encumbered						
	- Number of shares	6,890,000	6,890,000	400,000	6,890,000	400,000	6,890,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	96.48	96.48	5.60	96.48	5.60	96.48
	- Percentage of shares (as a % of the total share capital of the company)	48.24	48.24	2.80	48.24	2.80	48.24
b)	Non - encumbered						
	- Number of shares	251,471	251,471	6,741,471	251,471	6,741,471	251,471
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	3.52	3.52	94.40	3.52	94.40	3.52
	- Percentage of shares (as a % of the total share capital of the company)	1.76	1.76	47.20	1.76	47.20	1.76

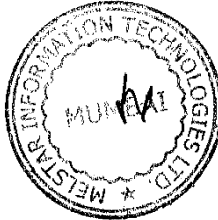
Particulars		3 months ended 31/12/2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

For Melstar Information Technologies Limited

P. V. R. Murthy

(P. V. R. Murthy)
Director

Place : Mumbai
Date: February 14, 2013



By

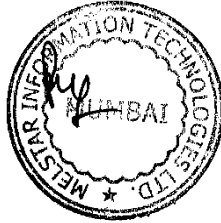
MELSTAR INFORMATION TECHNOLOGIES LIMITED

NOTES:

1. The aforesaid unaudited results were reviewed by the Audit Committee and were taken on record by the Board at its meeting held on February 14, 2013.
2. The figures of the previous period / year have been regrouped/ reclassified wherever necessary to conform to current period's classification.
3. The Statutory Auditors have carried out Limited Review of these standalone unaudited financial results.

For Melstar Information Technologies Limited

P. V. R. Murthy
(P. V. R. Murthy)
Director



Place: Mumbai
Date: February 14, 2013

RM

Melstar Information Technologies Limited

Regd. Office: Melstar House, G4, MIDC Cross Road A, Andheri (E), Mumbai- 400 093

Segment-wise revenue, results and capital employed for the quarter and nine months ended December 31, 2012

(₹ in Lakhs)

Sr. No.	Particulars	Standalone					Year to date for the year ended 31/03/2012
		3 months ended			Nine Months ended		
		31/12/2012	30/09/2012	31/12/2011	31/12/2012	31/12/2011	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	(a) Asia-Pacific	366.22	528.27	2,116.65	1,423.70	3,436.03	5,217.85
	(b) USA	68.64	35.85	28.90	153.21	79.95	120.68
	(c) Others	-	-	-	-	-	5.60
	Total	434.86	564.12	2,145.55	1,576.91	3,515.98	5,344.13
	Less: Inter-segment Revenue						
	Total Segment Revenue	434.86	564.12	2,145.55	1,576.91	3,515.98	5,344.13
2	Segment results ((Loss)/ Profit before tax and interest but after Exceptional Items)						
	(a) Asia-Pacific	(87.38)	(14.04)	64.94	(103.70)	166.87	205.01
	(b) USA	1.97	(2.86)	(3.82)	10.69	(3.49)	5.70
	(c) Others	-	-	-	-	-	5.53
	Total	(85.41)	(16.90)	61.12	(93.01)	163.38	216.24
	Less: Interest	14.27	14.72	12.60	37.66	34.99	44.14
	Less: Un-allocated Expenses net of unallocable income	(8.20)	2.16	(1.45)	(3.14)	(9.11)	(10.82)
	(Loss)/ Profit before tax	(91.48)	(33.78)	49.97	(127.53)	137.50	182.92
	Tax expenses	7.85	3.80	(10.00)	7.85	(27.50)	(36.75)
	(Loss)/ Profit after tax	(83.63)	(29.98)	39.97	(119.68)	110.00	146.17
3	Capital employed						
	(Segment Assets less Segment Liabilities)						
	(a) Asia-Pacific	1,003.48	961.90	849.02	1,003.48	849.02	901.20
	(b) USA	(4.84)	(1.48)	(11.61)	(4.84)	(11.61)	1.63
	(c) Others	(12.51)	(12.13)	(17.52)	(12.51)	(17.52)	(11.54)
	(d) Un-allocated	259.32	381.30	509.34	259.32	509.34	475.06
	Total	1,245.45	1,329.59	1,329.23	1,245.45	1,329.23	1,366.35

Notes:-

- (a) The Company has identified geographical segments as primary segment, having regard to the organizational structure, location of customers, internal financial reporting systems and differing risks and returns.
(b) The segments are Asia Pacific, USA and others.
- Unallocated assets represent Fixed and other assets, which are not identifiable to any of the reportable segments as the same are used interchangeably between segments.

For Melstar Information Technologies Limited

P. V. R. Murthy
(P. V. R. Murthy)
Director



Place : Mumbai
Date: February 14, 2013

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