

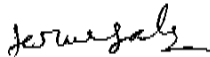
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	PEACOCK INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PARK CONTINENTAL LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE / NSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	2336863	15.076	15.076
b) Voting rights (VR) otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
Total (a+b+c)	2336863	15.076	15.076
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	318137	2.053	2.053
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument	NA	NA	NA

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	318137	2.053	2.053
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	2655000	17.129	17.129
b) VRs otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA	NA	NA
Total (a+b+c)	2655000	17.129	17.129
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Purchases		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07-02-2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 15,50,00,000		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 15,50,00,000		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 15,50,00,000		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **PARK CONTINENTAL LTD.**



**Authorised Signatory.**

**Signature of the acquirer / seller / Authorised Signatory**

Place: MUMBAI

Date: 07-02-2013