



To

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai -400001

Annexure-B

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	<b>PRIME SECURITIES LTD</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Religare Finvest Ltd</b>		
3. Whether the acquirer belongs To Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE AND BSE		
5. Details of the acquisition / disposal of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting Capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (*)
Before the acquisition/ disposal under consideration, holding of :	1,975,000	7.50%	7.50%
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a + b + c)	1,975,000	7.50%	7.50%
Details of acquisition / Sale			
a) Shares carrying voting rights acquired/Sold	573,398	2.17%	1.92%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / Sold	NIL	NIL	NIL
Total (a + b + c)	573,398	2.17% (**Change in shareholding is also due to factoring of change at PUC of the Company)	1.92%
<u>After the acquisition / Sale, holding of:</u>			
a) Shares carrying voting rights	1,401,602	5.29%	4.70%
b) VRs otherwise than by shares		NIL	NIL



c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL NIL	NIL	NIL
Total (a + b + c)	1,401,602	5.29%	4.70%
6. Mode of acquisition / Sale (e.g. Open market / public issue / rights issue / preferential allotment / inter - se transfer, etc.)	Release of Pledge / encumbrance on shares held under borrowings by various clients.		
7. Date of acquisition / Sale of date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any instrument that entitles the acquirer to receive shares in the TC.	-		
8. Equity share capital / total voting capital of the TC before the said acquisition / Sale	26473525 Equity shares of Rs.5 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / Sale	26473525 Equity shares of Rs.5 each		
10. Total diluted share/voting capital of the TC after the said acquisition / Sale	29822175 Equity shares of Rs.5 each		

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Religare Finvest Limited**

  
**Ankur Gupta**  
 Authorized Signatory

Place: Noida

Date: January 31, 2013