

RAMCO INDUSTRIES LIMITED

Regd. Office: 47, P.S.K.Nagar, Rajapalayam 626 108.
Corporate Office: "Auras Corporate Centre", 6th Floor,
98-A, Dr. Radhakrishnan Road,
Mylapore, Chennai 600 004.

UnAudited Financial Results for the Quarter / Half Year ended 31st December, 2012

Part - I		Rs. In lakhs					
		Quarter Ended	Quarter Ended	Quarter Ended	Year to date for current period ended	Year to date for previous period ended	Previous Accounting Year ended
		31-Dec-2012	30-Sep-2012	31-Dec-2011	31-Dec-2012	31-Dec-2011	31-Mar-2012
Particulars		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Income from Operations						
a	Net Sales / Income from Operations (Net of Excise Duty)	17,481	16,116	15,862	60,483	48,567	67,461
b	Other Income from Operations	398	422	680	1,109	1,238	1,836
	Total Income (1 + 2)	17,879	16,538	16,542	61,592	49,805	69,297
2	Expenses						
a	Cost of Materials Consumed	12,607	12,744	9,956	39,169	28,502	39,772
b	Purchase of Stock In Trade	-	-	0	-	-	-
c	Changes in Inventories of Finished Goods, Work-in- Progress & Stock in Trade	(1,913)	(3584)	(1005)	(3766)	(1358)	(1837)
d	Employee Benefits Expenses	1,204	1,067	1,039	3,526	3,024	4,227
e	Depreciation and Amortisation Expense	830	823	874	2,476	2,522	3,339
f	Other Expenditure	-	-	-	-	-	-
g	Cost of resale materials	24	170	693	521	1,589	1,777
h	Others	3,748	3,528	3,824	13,088	10,928	14,768
	Total Expenditure	16,501	14,748	15,381	55,015	45,207	62,046
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	1,379	1,790	1,161	6,578	4,598	7,251
4	Other Income	493	290	315	783	1,307	2,295
5	Profit from Operations before Finance Cost and Exceptional Items (5+6)	1,872	2,080	1,476	7,361	5,905	9,546
6	Finance Costs	782	682	603	2,145	1,659	2,415
7	Profit from Operations after Finance Cost but before Exceptional items (6-7)	1,090	1,398	873	5,215	4,246	7,131
8	Exceptional Items	0	(121)	-	73	153	153
9	Profit / Loss from Ordinary Activities Before Tax(7+8)	1,089	1,277	873	5,288	4,399	7,284
10	Tax Expense						
	Current Tax	180	260	217	1,190	807	1,270
	Deferred Tax	(20)	(30)	(54)	(90)	(44)	(120)
11	Net Profit / Loss from ordinary activities after Tax (9-10)	929	1,047	710	4,188	3,636	6,134
12	Extraordinary items (Net of tax expense)	-	-	-	-	-	-
13	Net Profit / Loss for the period (11-12)	929	1,047	710	4,188	3,636	6,134
14	Paid up Equity Share Capital (Face value of Re.1/- per share)	867	867	867	867	867	867
15	Reserves excluding revaluation reserves						41,531
16	Earnings Per Share (EPS) of Re1/- each Basic and Diluted before & after Extraordinary Items -Rs.	1.07	1.21	0.82	4.83	4.20	7.08



M. S. S. - May

	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year to date	Year to date for	Previous
		31-Dec-2012	30-Sep-2012	31-Dec-2011	for current	previous period	Accounting Year
		UNAUDITED	UNAUDITED	UNAUDITED	period ended	ended	ended
17	A Particulars of Shareholding						
	Public share holding						
	Number of Shares (F.V. Re.1/-)	39,938,239	39,938,239	41,136,340	39,938,239	41,136,340	40,082,460
	Percentage of shareholding	46.08%	46.08%	47.47%	46.08%	47.47%	46.25%
18	Promoters & Promoter group shareholding						
a	Pledged / Encumbered :						
	Number of Shares (F.V. Re.1/-)	700,000	2,600,000	2,600,000	700,000	2,600,000	2,600,000
	Percentage of Shares (as a % of the total Share holding of the Promoter & Promoter group)	1.50%	5.56%	5.71%	1.50%	5.71%	5.94%
	Percentage of Shares (as a % of the total Share Capital of the Company)	0.81%	3.00%	3.00%	0.81%	3.00%	3.00%
b	Non-encumbered :						
	Number of Shares (F.V. Re.1/-)	46,024,821	44,124,821	42,926,720	46,024,821	42,926,720	43,980,600
	Percentage of Shares (as a % of the total Share holding of Promoter & Promoter group)	98.50%	94.44%	94.28%	98.50%	94.28%	94.42%
	Percentage of Shares (as a % of the total Share Capital of the Company)	53.11%	50.92%	49.53%	53.11%	49.53%	50.75%
	B Investor complaints :						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year to date	Year to date for	Previous
		31-Dec-2012	30-Sep-2012	31-Dec-2011	for current	previous period	Accounting Year
		UNAUDITED	UNAUDITED	UNAUDITED	period ended	ended	ended
1	Segment Revenue / Income:						
a	Building Products	13,593	11,902	13,867	48,657	41,066	54,116
b	Textiles	3,668	3,505	2,093	10,470	6,596	10,063
c	Wind Mill	281	760	176	1,533	1,056	1,243
d	Unallocated	337	371	721	932	1,087	3,875
	TOTAL	17,879	16,538	16,857	61,592	49,805	69,297
	Less: Inter-segment Revenue	325	503	231	1,114	753	917
	Net Sales / Income from Operations	17,554	16,035	16,626	60,478	49,052	68,380
2	Segment Results Profit (+) Loss (-) Before tax and						
a	Interest						
	Building Products	1,072	571	1,047	4,714	3,359	5,277
b	Textiles	49	9	(289)	(165)	(391)	(16)
c	Wind Mill	46	597	4	981	555	56
d	Unallocated						
	Total	1,167	1,177	762	5,530	3,523	5,677
	Less: Finance Cost	782	682	603	2,145	1,659	2,411
	Add: Un-allocable income net off unallocable expenditure	704	782	714	1,903	2,535	4,021
	Total Profit before Tax	1,089	1,277	873	5,288	4,399	7,287
3	Capital Employed: (Segment Assets (-) Segment						
	Liabilities)						
a	Building Products	33,080	30,721	20,448	33,080	20,448	21,900
b	Textiles	8,280	7,590	7,738	8,280	7,738	8,000
c	Wind Mill	2,321	2,506	1,753	2,321	1,753	1,500
d	Unallocated	2,905	4,840	11,070	2,905	11,070	10,500
	TOTAL	46,586	45,657	41,009	46,586	41,009	42,900

Notes:

- The above results have been reviewed by the Audit Committee at its meeting held on 12th February, 2013 and approved and taken on record by the Board of Directors at its meeting held on 13th February, 2013.
- During the nine months ended 31/12/2012 other expenditure includes Rs.101 lacs towards net loss on foreign currency fluctuations to the extent that they are not regarded as an adjustment to the finance cost / fixed asset as per notification dated 31/03/2009 and 11/5/2011 amending AS 11
- The Board of Directors has declared an Interim Dividend @ Re. 0.90 per Equity Share of Re. 1 each. The Record Date for payment of the Interim Dividend is 19.02.2013.
- Previous year's figures have been regrouped / restated wherever necessary



Place: Chennai
Date: 13th February, 2013

For Ramco Industries Limited

(Signature)

P R VENKETRAMA RAJA
VICE CHAIRMAN & MANAGING DIRECTOR

Review Report to

The Board of Directors of RAMCO INDUSTRIES LIMITED

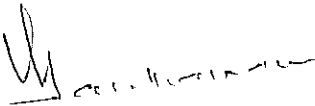
We have reviewed the accompanying statement of unaudited financial results of RAMCO INDUSTRIES LIMITED for the Quarter ended 31st December 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from the disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

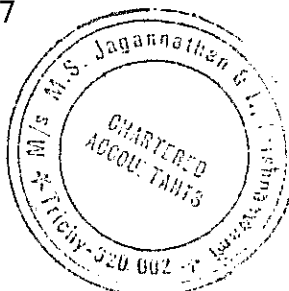
For M/s M S JAGANANATHAN &
N. KRISHNASWAMI,

Chartered Accountants
FRN: 001208S



P.SANTHANAM
PARTNER
Membership No:018697

Place : Chennai
Dated : 13 Feb 2013



For M/s CNGSN & ASSOCIATES

Chartered Accountants
FRN:004915S



G.CHELLA KRISHNA
PARTNER
Membership No:210474

