



RASHTRIYA CHEMICALS & FERTILIZERS LIMITED
(A Govt. of India Undertaking)

Regd. Office: "Priyadarshini" Eastern Express Highway, Slon, Mumbai 400 022.

PART I Unaudited Financial Results for the period ended 31st December, 2012

Particulars	Unaudited Results for					Previous Year ended 31.03.2012 (Audited)
	Quarter ended			Nine month ended		
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	
1 Income from Operations						
a. Gross Sales / Income from operations	159698	169981	162890	400337	399007	649922
Less: Exclude	3625	3455	2514	10089	6954	9651
Net Sales / Income from operations	156073	166526	160376	470448	392053	640271
b. Other Operating Income	710	331	1329	1378	1698	3300
Total Income from Operation (net)	156783	166857	161705	471826	393751	643571
2 Expenses						
a. Cost of Materials consumed	70143	69408	55821	199416	144197	216109
b. Purchase of traded goods	30321	58437	85823	92490	120504	301342
c. Changes in inventories	(29728)	(42169)	(54774)	(58622)	(64140)	(45920)
d. Employee benefit expenses	11720	11908	9050	33014	28420	140200
e. Power and Fuel	11132	11006	25094	88278	68316	97057
f. Freight and Handling charges	18524	14342	15400	34793	37362	80948
g. Depreciation and amortisation expenses	3404	3392	3027	10117	9374	18244
h. Other expenses	12062	9421	16602	41761	37056	83584
Total expenses	146996	155748	156093	450747	381449	617664
3 Profit from operations before Other Income, finance costs & Exceptional Items	9847	11112	5612	21079	12302	25707
4 Other Income	1276	2853	3290	7113	10327	16092
5 Profit before finance costs & exceptional items	11123	13965	8902	28193	22629	41799
6 Finance Costs	1444	1396	1855	6279	9367	4953
7 Profit after Finance Costs but before Exceptional Items	9679	12569	7047	22914	20112	37446
8 Exceptional Items	0	0	0	0	0	0
9 Profit (+) / Loss (-) Before Tax	9679	12569	7047	22914	20112	37446
10 Tax Expenses (Refer Note No. 5)	2281	3981	2612	6576	6539	12523
11 Net Profit / (Loss) from Ordinary Activities After Tax	7398	8588	5395	16338	13573	24923
12 Extraordinary Items	0	0	0	0	0	0
13 Net Profit(+) / (Loss) for the Period	7398	8588	5395	16338	13573	24923
14 Paid up equity share capital (Face Value - Rs. 10/- each.)	55169	55169	55169	55169	55169	55169
15 Reserves, excluding revaluation reserves						161951
16 a. Earnings per share (Rupees) (Before Extraordinary Item)	1.34	1.50	0.98	2.96	2.46	4.52
b. Earnings per share (Rupees) (After Extraordinary Item)	1.34	1.50	0.98	2.96	2.46	4.52

PART II Select Information for the period ended 31st December, 2012

Particulars	Unaudited Results for					Previous Year ended 31.03.2012 (Audited)
	Quarter ended			Nine month ended		
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
Number of shares	41373200	41373200	41373200	41373200	41373200	41373200
Percentage of shareholding	7.50	7.50	7.50	7.50	7.50	7.50
2 Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-pledged						
Number of Shares	510314900	510314900	510314900	510314900	510314900	510314900
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
Percentage of shares (as a % of the total share capital of the company)	92.50	92.50	92.50	92.50	92.50	92.50

Particulars	3 months ended 31.12.2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	21
Disposed of during the quarter	21
Remaining unresolved at the end of the quarter	0

RASHTRIYA CHEMICALS & FERTILIZERS LIMITED (A Govt. Of India Undertaking)						
Regd. Office : "Priyadarshini" Eastern Express Highway, Bhi, Mumbai 400 022.						
Unaudited Segmentwise Revenue, Results and Capital Employed for the period ended 31st December, 2012						
Particulars	Unaudited Results For					
	Quarter ended			Nine months ended		
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	Previous Year ended 31.03.2012
I Segment Revenue						
a. Trombay	61298	72575	65049	200050	162708	236647
b. Thal	68873	70362	50154	198606	148086	219940
c. Trading	26099	29744	46171	72232	82487	185740
d. Others	513	476	531	858	670	1044
Total	156783	168857	161705	471826	393951	643371
Less: Inter Segment Revenue	0	0	0	0	0	0
Net Sales / Income From Operations	156783	168857	161705	471826	393951	643371
II Segment Results						
a. Trombay	4027	6569	11265	17393	17327	26499
b. Thal	5863	3003	2403	7233	6379	17025
c. Trading	1896	675	(2907)	1790	(3571)	(718)
d. Others	0	0	0	0	0	0
Total	11786	12267	10781	33021	23034	42858
Less: Net Interest Expenditure / (Income)	1326	(9)	25	2492	(412)	(1275)
Other Net Unallocable Expenditure / (Income)	781	7	2749	7615	3334	4125
Total Profit/(Loss) Before Tax	9679	12269	8007	22914	20112	37446
III Capital Employed						
a. Trombay	152311	144647	127381	152311	127381	134717
b. Thal	153481	116783	98207	153481	98307	134459
c. Trading	65891	52004	4326	65891	4326	55051
d. Others (unallocated)	7477	12318	104962	7477	104962	32835
Total	379160	326752	334976	379160	334976	357062

Notes:

- The above statement has been reviewed by the auditors, recommended by the Audit Committee and taken on record by the Board at the meeting held on 4.2.2013.
- Other expenditure (net) includes exchange variation (gain) of ₹. 318 lakh for the quarter ended 31.12.2012 and ₹.8097 lakh (Loss) for the period ended 31.12.2012. (PY ₹. 8342 lakh loss for the quarter and ₹. 10867 lakh loss for the period ended 31.12.2011).
- In view of very high volatility witnessed during the quarter, in exchange rate of the Rupee vs. \$ vs. USD, option on exchange variance on short term foreign currency liabilities is considered only whenever the liability has been extinguished or hedged through a forward cover as at 31st Dec. 2012. Accordingly an unrealised gain of ₹.576 Lakh has not been accounted for by way of prudence in accordance with Accounting Standard-1.
- Testing of Assets for impairment as per requirements of AS 28 would be done at year end.
- Based on the return of Income filed for AY 2012-13, Company has taken credit for excess provision of Income Tax amounting to ₹. 1167 lakh, which includes MAT credit entitlement of ₹. 1020 lakh considering virtual certainty of its realisability. Thus the Tax expense for the quarter and period ended 31.12.2012 is net of such adjustments.
- Previous Period figures have been reworded wherever necessary.

For and on Behalf of
RASHTRIYA CHEMICALS AND FERTILIZERS LIMITED

(GAUTAM SEN)
 DIRECTOR (FINANCE)

Place : Mumbai
 Date : February 4, 2013.