

SAMTEX FASHIONS LIMITED
Regd. Office & Works: 134-135, N.S.E.Z., Phase – II, Noida
Distt. Gautam Budh Nagar (U.P.) 201 305.

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31ST DECEMBER, 2012

Sr. No.	Particulars	Unaudited					Audited
		Quarter Ended (Unaudited)			Year to date for the period ended		Previous year ended
		31.12.12	30.09.12	31.12.11	31.12.12	31.12.11	31.03.12
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	1523.84	1288.91	821.32	5271.06	3233.04	5307.34
	(b) Other operating income	0.00	0.20	1.20	0.46	3.41	34.90
	Total income from operations (net)	1523.84	1289.11	822.52	5271.52	3236.45	5342.24
2	Expenses						
	(a) Cost of materials consumed	871.15	640.69	737.43	2987.99	2473.42	3614.79
	(b) Purchases of stock-in-trade						174.98
	(c) Changes in inventories of finished goods, work in progress and stock in trade	180.75	(32.87)	(509.06)	603.09	(890.28)	(675.01)
	(d) Employee benefits expense	102.77	90.72	70.63	268.86	186.98	692.92
	(e) Depreciation and amortisation expense	43.77	43.72	33.43	130.98	121.50	179.15
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)	261.91	445.60	385.58	1000.47	1065.92	687.66
	Total expenses	1460.35	1187.86	718.01	4991.39	2957.54	4674.49
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	63.49	101.25	104.51	280.13	278.91	667.75
4	Other income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	63.49	101.25	104.51	280.13	278.91	667.75
6	Finance costs	61.96	99.21	100.00	273.36	267.05	622.90
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	1.53	2.04	4.51	6.77	11.86	44.85
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	(35.82)
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	1.53	2.04	4.51	6.77	11.86	9.03
10	Tax expense	0.07	0.42	1.21	1.14	1.56	(12.24)
11	Net Profit / (Loss) from ordinary activities after Tax (9+/-10)	1.46	1.62	3.30	5.63	10.30	21.27
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	1.46	1.62	3.30	5.63	10.30	21.27
14	Share of profit / (loss) of associates*						
15	Minority interest *						
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+/-14+/-15)						
17	Paid-up equity share capital(Face Value of Rs.10/-)	990.00	990.00	990.00	990.00	990.00	990.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						3150.60
19.i	Earnings per share (before extraordinary items) of Rs.10/- each (not annualised)						
	(a) Basic	0.01	0.02	0.03	0.06	0.10	0.21
	(b) Diluted	0.01	0.02	0.03	0.06	0.10	0.20



		31.12.12	30.09.12	31.12.11	31.12.12	31.12.11	31.03.12
19.ii.	Earnings per share (after extraordinary items) of Rs. /- (not annualised)						
	(a) Basic	0.01	0.02	0.03	0.06	0.10	0.21
	(b) Diluted	0.01	0.02	0.03	0.06	0.10	0.20

Part - II

A	PARTICULARS OF SHAREHOLDING	31.12.12	30.09.12	31.12.11	31.12.12	31.12.11	31.03.12
1	Public shareholding						
	- Number of shares	5191349	5191349	5196350	5191349	5196350	5196350
	- Percentage of shareholding	52.44	52.44	52.49	52.44	52.49	52.49
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	1790000	1790000	1590000	1790000	1590000	1590000
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	38.02	38.02	33.80	38.02	33.80	33.80
	- Percentage of shares (as a % of the total sharecapital of the Company)	18.08	18.08	16.06	18.08	16.06	16.06
	b) Non - encumbered						
	- Number of shares	2918651	2918651	3113650	2918651	3113650	3113650
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group)	61.98	61.98	66.20	61.98	66.20	66.20
	- Percentage of shares (as a % of the total sharecapital of the Company)	29.48	29.48	31.45	29.48	31.45	31.45

INVESTOR COMPLAINTS		
B	Pending at the beginning of the quarter	
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

QUARTERLY REPORTING- STANDALONE , OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL
EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Sr. No.	Particulars	Unaudited					Audited
		Quarter Ended (Unaudited)			Year to date for the period ended		Previous year
		31.12.12	30.09.12	31.12.11	31.12.12	31.12.11	31.03.12
1	SEGMENT REVENUE						
	India	931.16	685.39	469.43	2757.34	1590.54	2472.03
	USA	892.83	730.71	754.27	3115.22	2544.36	4036.07
	Total	1823.99	1416.10	1223.70	5872.56	4134.90	6508.10
	Less: Inter segment revenue	300.14	127.20	402.38	601.49	901.86	1280.48
	Net sales/income from operation	1523.85	1288.90	821.32	5271.07	3233.04	5227.62
2	SEGMENT RESULTS						
	Profit(+)/loss(-) before tax & Interest from each segment						
	India	(7.62)	99.28	(113.19)	35.23	22.26	310.75
	USA	71.11	1.96	217.70	170.28	256.64	101.00
	Total	63.49	101.24	104.51	205.51	278.90	411.75
	Less:						
	(i) Interest	61.96	99.21	100.00	199.88	267.05	402.72
	(ii) Other un-allocable expenditure net off	--	--	--	--	--	--
	(iii) un-allocable income	--	--	--	--	--	--
	Total profit before tax	1.53	2.03	4.51	5.63	11.85	9.03
3	CAPITAL EMPLOYED (Segment assets – Segment liabilities)						
	India	4389.36	4143.38	3924.89	4389.36	3924.89	4383.71
	USA	555.64	573.21	558.51	555.64	558.51	391.71
	Total	4945.00	4716.59	4483.40	4945.00	4483.40	4775.42

Note:1. The above results were reviewed by the Audit Committee and Auditors' of the Company and have been taken on record by the Board of Directors in their meeting held on 15 th February, 2013.

New Delhi
Date : 15.02.2013

Anil Mittal
Chairman & Managing Director



FASHIONS LIMITED

A Govt. Recognised Export House

Men's fashion technology

SAMTEX FASHIONS LIMITED

Regd. Office & Works: 134-135, N.S.E.Z., Phase – II, Noida

Distt. Gautam Budh Nagar (U.P.) 201 305.

CONSOLIDATED UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31ST DECEMBER, 2012

(RS. IN LACS)

Sr. No.	Particulars	UNAUDITED								AUDITED
		SAMTEX FASHIONS LIMITED		SSA INTERNATIONAL LIMITED		SAM BUILDCON LIMITED		CONSOLIDATED		
		Period Ended		Period Ended		Period Ended		Year to date		Prev. Year
		31.12.12	31.12.11	31.12.12	31.12.11	31.12.12	31.12.11	31.12.12	31.12.11	31.03.12
1	Income from operations									
	(a) Net sales/income from operations (Net of excise duty)	5271.06	3233.04	75893.69	51459.49	397.89	540.24	81562.64	55232.77	83946.46
	(b) Other operating income	0.46	3.41	0.00	93.75	14.39	12.97	14.85	110.13	91.18
	Total income from operations (net)	5271.52	3236.45	75893.69	51553.24	412.28	553.21	81577.49	55342.90	84037.64
2	Expenses									
	(a) Cost of materials consumed	2987.99	2473.42	62113.15	47734.31	138.42	340.24	65239.56	50547.97	75045.77
	(b) Purchases of stock-in-trade	0.00	0.00	2370.79	0.00	0.00	0.00	2370.79	0.00	2495.70
	(c) Changes in inventories of finished goods, work in progress and stock in trade	603.09	(890.28)	(184.44)	(5031.42)	(36.93)	(39.08)	381.72	(5960.78)	(8042.10)
	(d) Employee benefits expense	268.86	186.98	484.14	397.03	35.35	35.08	788.35	619.09	1446.98
	(e) Depreciation and amortisation expense	130.98	121.50	600.00	465.00	11.93	11.20	742.91	597.70	837.35
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)	1000.47	1065.92	5954.65	3781.02	252.51	152.00	7207.63	4998.94	5622.58
	Total expenses	4991.39	2957.54	71338.29	47345.94	401.28	499.44	76730.96	50802.92	77406.28
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	280.13	278.91	4555.40	4207.30	11.00	53.77	4846.53	4539.98	6631.36
4	Other income	0.00	0.00	0.00	2.32	0.00	0.00	0.00	2.32	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/-4)	280.13	278.91	4555.40	4209.62	11.00	53.77	4846.53	4542.30	6631.36
6	Finance costs	273.36	267.05	2531.52	2709.29	10.66	43.69	2815.54	3020.03	4724.11
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	6.77	11.86	2023.88	1500.33	0.34	10.08	2030.99	1522.27	1907.25
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	46.46
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	6.77	11.86	2023.88	1500.33	0.34	10.08	2030.99	1522.27	1860.79
10	Tax expense	1.14	1.56	404.94	290.00	0.00	1.92	406.08	293.48	607.68
11	Net Profit / (Loss) from ordinary activities after Tax (9+/-10)	5.63	10.30	1618.94	1210.33	0.34	8.16	1624.91	1228.79	1253.11
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	5.63	10.30	1618.94	1210.33	0.34	8.16	1624.91	1228.79	1253.11
14	Share of profit / (loss) of associates*									
15	Minority interest *	990.00	990.00					990.00	990.00	
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates (13+/-14+/-15)									
17	Paid-up equity share capital (Face Value of Rs.10/-)	990.00	990.00					990.00	990.00	990.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year									9637.75