

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	SPICEJET LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Reliance Capital Trustee Co Ltd A/c through Reliance Tax Saver (ELSS) Fund, scheme of Reliance Mutual Fund and Reliance Capital Asset Management- Limited A/c - Portfolio Management Services.</b> <b>Contact Address :</b> <b>Reliance Mutual Fund</b> One India Bulls Centre - Tower One 11th & 12th floor, Jupiter Mills Compound, Elphinstone Road, Mumbai - 400013. Tel: 022-30994600 / 4614/ 4771 Fax: 022-30994699		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w. r. t. total share/ voting capital wherever applicable	% w. r. t. total diluted share/ voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	15,501,667	3.2005	3.2005
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>Total (a+b+c)</b>	<b>15,501,667</b>	<b>3.2005</b>	<b>3.2005</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	5,30,860	0.1096	0.1096
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
<b>Total (a+b+c)</b>	<b>5,30,860</b>	<b>0.1096</b>	<b>0.1096</b>
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	14,970,807	3.0909	3.0909
b) VRs otherwise than by shares	-	-	-



c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
<b>Total (a+b+c)</b>	<b>14,970,807</b>	<b>3.0909</b>	<b>3.0909</b>
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 1, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	₹ 4,843,497,300		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	₹ 4,843,497,300		
10. Total diluted share/voting capital of the TC after the said acquisition / sale	₹ 4,843,497,300		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the Authorised Signatory**



**(Muneesh Sud)**  
**Head – Legal, Secretarial & Compliance**



Place: Mumbai

Date: February 5, 2013