



SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD.

Regd. Office : 6th Floor, Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai 400 053.

Tel. : 2639 5400, Fax : 2635 0996 Email : investorservices@adhikaribrothers.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

(Rs. In Lacs except number of shares)

	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)
	PART I :						
1	Net Sales/Income from Operations	1,732.89	1,405.40	1089.32	4,395.90	3,337.88	4,844.96
2	Expenditure						
	a) (Increase)/Decrease in Stock-in-Trade	(8.50)	(25.50)	-	(25.50)	-	-
	b) Production/Direct Expenses	996.84	743.82	368.05	2,228.10	1,124.96	2,626.57
	c) Employee Cost	45.40	39.87	49.06	126.39	134.04	190.36
	d) Depreciation	236.93	235.59	228.41	700.85	690.12	917.50
	e) Other Expenditure	162.09	119.94	274.31	502.28	674.56	698.25
	Total Expenditure	1,432.76	1,113.72	919.83	3,532.12	2,623.68	4,432.68
3	Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items(1-2)	300.13	291.68	169.49	863.78	714.20	412.28
4	Other Income	12.38	72.09	2.22	87.78	6.87	11.42
5	Profit/(Loss) before Interest and Exceptional Items(3+4)	312.51	363.77	171.71	951.56	721.07	423.70
6	Interest/Finance Charges	91.11	102.23	53.90	299.96	177.74	278.31
7	Profit/(Loss) after interest but before Exceptional Items(5-6)	221.40	261.54	117.81	651.60	543.33	145.40
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax(7+8)	221.40	261.54	117.81	651.60	543.33	145.40
10	Tax Expenses	-	-	-	-	-	(26.31)
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	221.40	261.54	117.81	651.60	543.33	171.71
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) after tax for the period (11-12)	221.40	261.54	117.81	651.60	543.33	171.71
14	Paid-up equity share capital (F. V. Rs. 10/-)	2,492.95	2,466.30	2,466.30	2,492.95	2,466.30	2,466.30
15	Reserves (excluding revaluation reserves)	-	-	-	-	-	13,481.50
16	Basic and diluted EPS before extraordinary items						
	Basic	0.89	1.06	0.48	2.63	2.26	0.71
	Diluted	0.89	1.05	0.47	2.62	2.24	0.70
17	Basic and diluted EPS after extraordinary items						
	Basic	0.89	1.06	0.48	2.63	2.26	0.71
	Diluted	0.89	1.05	0.47	2.62	2.24	0.70





SRI ADHIKARI BROTHERS TELEVISION NETWORK LTD.

Regd. Office : 6th Floor, Adhikari Chambers, Oberoi Complex, New Link Road, Andheri (W), Mumbai 400 053.

Tel. : 2639 5400, Fax : 2635 0996 Email : investorservices@adhikaribrothers.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

(Rs. In Lacs except number of shares)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)
PART II:						
A PARTICULARS OF SHAREHOLDING						
1 Public shareholding :						
- Number of shares	1,39,38,241	1,36,71,741	1,36,71,741	1,39,38,241	1,36,71,741	1,36,71,741
- Percentage of shareholdings	55.91%	55.43%	55.43%	55.91%	55.43%	55.43%
2 Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered						
Number of shares	93,65,000	93,65,000	63,83,000	93,65,000	63,83,000	94,65,000
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	85.20%	85.20%	58.07%	85.20%	58.07%	86.11%
-Percentage of shares (as a % of the total share capital of the Company)	37.57%	37.97%	25.88%	37.57%	25.88%	38.38%
b) Non - Encumbered						
-Number of shares	16,26,259	16,26,259	46,08,259	16,26,259	46,08,259	15,26,259
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	14.80%	14.80%	41.93%	14.80%	41.93%	13.89%
-Percentage of shares (as a % of the total share capital of the Company)	6.52%	6.59%	18.69%	6.52%	18.69%	6.19%
PARTICULARS						
B INVESTOR COMPLAINTS						
	3 Months Ended 31.12.2012					
Pending at the beginning of the quarter		NIL				
Received during the quarter		2				
Disposed of during the quarter		2				
Remaining unresolved during the quarter		NIL				

Notes:

- 1 The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 4th February, 2013.
- 2 The Limited Review of these results has been done by the Statutory Auditors of the Company.
- 3 The Company is operating in a single segment viz. content production, hence, the results are reported on a single segment basis.
- 4 On 9th October, 2012 Company issued and allotted 2,66,500 equity shares of Rs. 10/- each on exercise of options granted under SABTNL ESOP Scheme 2009-10. As a result, the paid up share capital of the Company has increased from Rs. 246,630,000/- to Rs. 249,295,000/- divided into 24,929,500 equity shares of Rs. 10/- each.
- 5 Provision for Current and Deferred Tax, as applicable, will be considered at the end of the financial year.
- 6 Previous period/year figures have been reclassified / regrouped wherever necessary to confirm current period classification.

For Sri Adhikari Brothers Television Network Ltd

sd/-

Markand Adhikari

Vice Chairman & Managing Director

Place : Mumbai

Date : 4th February, 2013



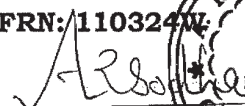


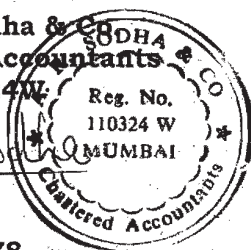
Limited Review Report

To,
The Board of Directors,
Sri Adhikari Brothers Television Network Ltd
Mumbai,

1. We have reviewed the accompanying statement of Un-audited financial results of **Sri Adhikari Brothers Television Network Ltd** for quarter ended **31th December, 2012** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. The company has not recognized Current Tax & Deferred tax as per the requirements of Accounting Standard 22 "Accounting for taxes on Income". Pending details of the measurement of the above it's impact on the profit & Loss for the period ended 31th December, 2012 & consequently on assets/liability cannot be ascertainable.
4. Based on our review conducted as above and except for the matters stated above in clause 3 nothing has come to our notice that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of Listing Agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For **A.R.Sodha & Co.**
Chartered Accountants
FRN: 110324 W


A. R. Sodha
(Partner)
M. No. 31878



Place: Mumbai
Date: 4th February, 2013