



Bank of Maharashtra

(H.O. "Lokmangal", 1501, Shivajinagar, Pune 411005)

Investor Services Department

☎ - 020 25511360

Fax :020-25533246

e-mail: compsec@mahabank.co.in

AX1/ISD/EGM/Compl/2012-13

Date: March 18,2013

**The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J TOWERS,
Dalal Street, Fort,
Mumbai-400 001**

**The Vice President,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai.-400 051.**

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Extraordinary General Meeting of the shareholders of the Bank held on 18.03.2013-Compliance of Clause 35 A of the Listing Agreement.

We hereby inform you as under .

The Extraordinary General Meeting of the shareholders of the Bank was held on 18.03.2013 .The information on details of voting in compliance with clause 35 A of the Listing Agreement is as under

Date of EGM- 18.03.2013.

Total number of shareholders on record date- 1,79,883

No of shareholders present in the meeting either in person or through proxy:

Promoter or promoter group : 1

Public : 134

No of shareholders attended the meeting through video conferencing

Promoter or promoter or promoter group: Nil

Public :Nil

A) Details of Agenda

1-To create, offer, issue and allot 7,18,83,852 equity shares of Rs 10/-each (Rs ten only)for cash at a price of Rs 56.48 per share as determined in accordance with Regulation 76(1) of SEBI ICDR Regulations aggregating Rs 405,99,99,961/- on Preferential basis to Government of India (GOI).



2- To create, offer, issue and allot 20 crore Equity Shares of Rs 10/- each at a price to be decided by the Board of Directors whether at a discount or at a premium, in one or more tranches by way of Public Issue, Rights Issue, Qualified Institutional Placements (QIPs), and /or on a private placement basis in terms of SEBI (ICDR) Regulations, 2009 and other applicable guidelines.

Resolution required : Special

Mode of voting : By Show of hands

Resolution passed : Unanimously

B)-In case of poll and /postal ballot/E voting: **NOT APPLICABLE**

We request you take the same on your record.

Thanking you,

Yours faithfully,



(Mrs M P Devadhar)
Company Secretary.

