



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|---|---|--|
| 1. Name of the Target Company (TC) | GYSCOAL ALLOYS LIMITED | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: SAMPATI SECURITIES LTD. PAC: <ol style="list-style-type: none"> 1. VIRAL SHAH, 2. MANISH SHAH, 3. GENERAL CAPITAL & HOLDING COMPANY PVT. LTD., 4. ZANKARSINH SOLANKI, 5. GIRABEN SOLANKI, 6. MONA SHAH, 7. DIPALI SHAH, 8. MUKUNDBHAI SHAH | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | <ol style="list-style-type: none"> 1. NATIONAL STOCK EXCHANGE OF INDIA LIMITED. 2. BOMBAY STOCK EXCHANGE OF INDIA LIMITED | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal—under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights * | 8712499 | 55.05% | 55.05% |
| b) Voting rights (VR) otherwise than by shares | NA | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NA | NA | NA |
| Total (a+b+c) | 8712499 | 55.05% | 55.05% |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 20152 | 0.13% | 0.13% |
| b) VRs acquired /sold otherwise than by shares | NA | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to | | | |





SAMPATI SECURITIES LIMITED

Regd. Office : 303, Tilak Raj Complex,
Opp. Suryarath Complex,
Panchwati,
Ahmedabad-380015.

| | | | |
|---|---|--------|--------|
| receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NA | NA | NA |
| Total (a+b+c) | 20152 | 0.13% | 0.13% |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights * | 8732651 | 55.18% | 55.18% |
| b) VRs otherwise than by shares | NA | NA | NA |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NA | NA | NA |
| Total (a+b+c) | 8732651 | 55.18% | 55.18% |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN MARKET | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 07/03/2013 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs.158275560(consisting of 15827556 Equity shares of Rs. 10 each) | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs.158275560(consisting of 15827556 Equity shares of Rs. 10 each) | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | NA | | |

Note:(*) It includes the holding of the acquirer together with persons acting in concert with him(PAC)which represents Promoter and Promoter Group.(*). Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sampati Securities Ltd.

Manish Shah
(Director)



Place:Ahmedabad
Date: 08/03/2013