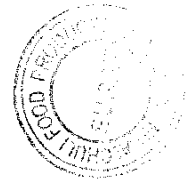


**HIMALCHULI FOOD PRODUCTS LIMITED**

Registered Office : 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

(Amount in Rupees)

PART-I	STATEMENT OF UNAUDITED RESULTS FOR QUARTER AND 9 MONTHS ENDED 31.12.2012						Year ended 31.03.2012
	3 months ended 31.12.2012 Unaudited	3 months ended 30.09.2012 Unaudited	3 months ended 31.12.2011 Unaudited	9 months ended 31.12.2012 unaudited	9 months ended 31.12.2011 unaudited	Year ended 31.03.2012 Audited	
<b>Particulars</b>							
1 a. Net Sales/Income from Operations	0.00	0.00	0.00	0.00	0.00	2283221.00	
b. Other Operating Income	4620000.00	32000.00	35000.00	4677000.00	222500.00	443563.00	
Total income from operations	4620000.00	32000.00	35000.00	4677000.00	222500.00	2726784.00	
<b>2. Expense</b>							
a. Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	0.00	
b. Purchase of Stock in trade	0.00	0.00	0.00	0.00	0.00	0.00	
c. Changes in inventories of finished goods, work in progress and stock in trade	0.00	0.00	0.00	0.00	0.00	0.00	
d. Employees benefits expense	0.00	0.00	0.00	0.00	0.00	0.00	
e. Depreciation and amortization	0.00	0.00	0.00	0.00	0.00	0.00	
f. Other expense (any item exceeding 10% of the total expense relating to continuing operations to be shown separately)	210000.00	30000.00	30000.00	261000.00	179000.00	67816.00	
Total expense	210000.00	30000.00	30000.00	261000.00	179000.00	67816.00	
3. Profit/(loss) from Operations before Other Income, finance cost and exceptional items (1-2)	4410000.00	2000.00	5000.00	4416000.00	43500.00	2658968.00	
4. Other Income (Sale of Investment)	0.00	0.00	0.00	0.00	43500.00	0.00	
5. Profit/(loss) from ordinary activities before finance cost and exceptional items (3±4)	4410000.00	2000.00	5000.00	4416000.00	43500.00	2658968.00	



**HIMALCHULI FOOD PRODUCTS LIMITED**  
Registered Office : 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

PART-I		STATEMENT OF UNAUDITED RESULTS FOR QUARTER AND 6 MONTHS ENDED 31.12.2012						(Amount in Rupees)
Particulars	3 months ended 31.12.2012	3 months ended 30.09.2012	3 months ended 31.12.2011	9 months ended 31.12.2012	9 months ended 31.12.2011	Year ended 31.03.2012		
	Unaudited	Unaudited	Unaudited	unaudited	unaudited	Audited		
6. Finance cost	0.00	2000.00	0.00	0.00	0.00	10281224.00		
7. Profit/ (Loss) from ordinary activities after finance cost but before exceptional items (5±6)	4410000.00	2000.00	5000.00	4416000.00	43500.00	-7622256.00		
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00		
9. Profit/(Loss) from ordinary activities before tax (7±8)	4410000.00	2000.00	5000.00	4416000.00	43500.00	-7622256.00		
10 Tax expense	0.00	0.00	0.00	0.00	0.00	0.00		
11 Net Profit (+)/Loss(-) from ordinary activities after tax (9±10)	4410000.00	2000.00	5000.00	4416000.00	43500.00	-7622256.00		
12 Extraordinary item (net of tax expense Rs... Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00		
13 Net Profit (Loss) for the period (11±12)	4410000.00	2000.00	5000.00	4416000.00	43500.00	-7622256.00		
14 Share of profit/(loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00		
15 Minority interest	0.00	0.00	0.00	0.00	0.00	0.00		
16 Net profit/(loss) after taxes ,minority interest and share of profit/(loss) of associates(13±14±15)	4410000.00	2000.00	5000.00	4416000.00	43500.00	-7622256.00		
17 Paid-up equity share capital (Face value Re.1.00)	19000000.00	19000000.00	19000000.00	19000000.00	19000000.00	19000000.00		
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	1539456.00	1539456.00	1539456.00	1539456.00	1539456.00	1539456.00		
19 Earnings Per Share (before extraordinary items)	2.32	0.00	0.00	2.32	0.02	-4.01		
Basic								



**HIMALCHULI FOOD PRODUCTS LIMITED**  
Registered Office : 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

PART-I		STATEMENT OF UNAUDITED RESULTS FOR QUARTER AND 6 MONTHS ENDED 31.12.2012							(Amount in Rupees)	
		3 months ended 31.12.2012 Unaudited	3 months ended 30.09.2012 Unaudited	3 months ended 31.12.2011 Unaudited	9 months ended 31.12.2012 unaudited	9 months ended 31.12.2011 unaudited	Year ended 31.03.2012 Audited			
19	Diluted Earnings Per Share (after extraordinary items)	2.32	0.00	0.00	2.32	0.02	0.02	0.02	-4.01	
	Basic diluted	2.32	0.00	0.02	2.32	0.02	0.02	0.02	-4.01	
		2.32	0.00	0.02	2.32	0.02	0.02	0.02	-4.01	

Notes Segment reporting is not applicable to company

The results have been taken on record at meeting of board of directors held on 15.02.2013

Place : Surat

Date : 15.02.2013

For Himalchuli Food Products Limited



Omprakash Agarwal  
Managing Director

**HIMALCHULI FOOD PRODUCTS LIMITED**  
Registered Office 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

**PART – II**

Select Information for the Quarter ended 31.12.2012

Particulars	3 months ended 31.12.2012	3 months ended 30.09.2012	3 months ended 31.12.2011	9 months ended 31.12.2012	9 months ended 31.12.2011	Year ended 31.03.2012
<b>A PARTICULARS OF SHARE HOLDING</b>						
<b>1 Public Shareholding</b>						
-Number of Shares	1086460	1086460	1086460	1086460	1086460	1086460
-Percentage of shareholding	57.18	57.18	57.18	57.18	57.18	57.18
<b>2 Promoters and Promoter Group Shareholding</b>						
<b>a Pledged / Encumbered</b>						
Number of shares	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of the total shareholding of promoter and promoter group	0.00	0.00	0.00	0.00	0.00	0.00
Percentage of shares (as a % of the total share capital of the company	0.00	0.00	0.00	0.00	0.00	0.00
<b>b. Non - encumbered</b>						
Number of shares	813540	813540	813540	813540	813540	813540
Percentage of shares (as a % of the total shareholding of promoter and promoter group	42.82	42.82	42.82	42.82	42.82	42.82
Percentage of shares (as a % of the total	42.82	42.82	42.82	42.82	42.82	42.82





**HIMALCHULI FOOD PRODUCTS LIMITED**

Registered Office 2nd Floor, Vishwakarma Chamber, Majura Gate Surat 395002

Particulars	3 months ended 31.12.2012
<b>B INVESTOR COMPLAINT</b>	
Pending at beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Place : Surat

Date : 15.02.2013

  
 For Himalchuli Food Products Limited  
  
 Omprakash Agarwal  
 Managing Director