

Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target company | | | KIRI INDUSTRIES LIMITED | | | | | |
|--|-------------------|--------|--|---------------------------------------|---|--------|--|---|
| Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one) | | | MR. PRAVIN KIRI (HUF) | | | | | |
| Date of reporting | | | 26/02/2013 | | | | | |
| Names of the stock exchanges where the shares of the target company are listed | | | BOMBAY STOCK EXCHANGE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED | | | | | |
| Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be) | | | | | | | | |
| Promoter(s) or PACs with him | Pre-event holding | | Details of events pertaining to Encumbrance | | Post event holding (encumbered shares to be excluded) | | Details of encumbrance (pledge/lien or other- give details | |
| | Names | Number | % of total share capital(*) | Type - creation/ invocation / release | Date (s) | Number | | % of Total share capital |
| Mr. Pravin Kiri (HUF) | Un- Encumbered | | | Invocation | 19.02.2013 | 0 | 0.00 | Invocation of Pledge of 15,000 Equity Shares by IFCI Ltd. |
| | NIL | | 0.00 | | | | | |
| | Encumbered: | | | | | | | |
| | 18682 | | 0.10 | | | | | |
| | Total: 18682 | | 0.10 | | | | | |

(*) Total Share Capital of the Company is 19000053 equity shares of Rs. 10.00 each.



Pravin Kiri
Karta
For Pravin Kiri -HUF
Place: Ahmedabad
Date: 26.02.2013