

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Maithan Alloys Limited 4 th Floor, 9, A J C Bose Road, Kolkata – 700 017	
2.	Name of the acquirer(s)	Smt Sushila Devi Agarwalla	
3.	Name of the stock exchange where shares of the TC are listed	The Calcutta Stock Exchange Ltd. National Stock Exchange Ltd. Bombay stock Exchange Ltd. (BSE under permitted category)	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Not Applicable	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Exemption under sub-clause (ii) of clause (a) of sub-regulation (1) of regulation 10 and sub-clause (iv) of clause (a) of sub-regulation (1) of regulation 10.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes on 4 th March, 2013 [5 days prior to deed of gift] With NSE on — 4 th March, 2013 With CSE on — 4 th March, 2013 With BSE on — 4 th March, 2013	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Yes	Yes
	b. Date of acquisition	Yes	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Yes	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Yes	Yes
	e. Price at which shares are proposed to be acquired / actually acquired	Yes	Yes

Contd.. Pg2

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a.	Each Acquirer / Transferee(*)				
	• Smt Sushila Devi Agarwalla	23250	0.16%	57925	0.40%
	• Acquirer -collectively in a group	Ref: Annexure A		Ref :Annexure B	
b	Each Seller / Transferor				
	1. Shankar Lal Agarwalla	643500	4.42%	614825	4.22%
	2. Mani Devi	6000	0.04%	Nil	Nil
	Total:	649500	4.46%	614825	4.22%

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Sushila Devi Agarwalla

Date: 13th March, 2013

Place: Kolkata

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Statement showing holding of "Promoter and Promoter Group" – other than seller

Sr. No.	Name of the shareholder	Number of shares held	As a % of total
1	AMIT AGARWALLA	584550	4.02
2	SUMIT AGARWALLA	392550	2.70
3	JAGDISH PRASAD AGARWALLA	388650	2.67
4	SARITA DEVI	364500	2.50
5	SUDHANSHU AGARWALLA	282600	1.94
6	RITA DEVI	276000	1.90
7	MADHUR AGARWALLA	269400	1.85
8	NIDHI AGARWALLA	256500	1.76
9	BASANT KUMAR AGARWALLA	252000	1.73
10	SUBHAS CHANDRA AGARWALLA	240000	1.65
11	BINOD KUMAR AGARWALLA	213900	1.47
12	AVINASH AGARWALLA	200475	1.38
13	JAGADISH PRASAD AGARWALLA	192450	1.32
14	SUBODH AGARWALLA	180000	1.24
15	KARUNA AGARWALLA	168300	1.16
16	PRAHLADRAI AGARWALLA	166050	1.14
17	PRAHLAD RAI AGARWALLA	150600	1.03
18	KAUSHAL AGARWALLA	150000	1.03
19	SHEELA DEVI AGARWALLA	144000	0.99
20	SANGITA AGARWALLA	140350	0.96
21	DHURV AGARWALLA	138850	0.95
22	ANSHUMAN AGARWALLA	110500	0.76
23	BINOD KUMAR AGARWALLA	105450	0.72
24	SIDDHARTHA SHANKAR AGARWALLA	103650	0.71
25	RAGHAV AGARWALLA	100000	0.69
26	KAVITA KATARUKA	90000	0.62
27	VEDANT AGARWALLA	85000	0.58
28	BAJRANG LAL AGARWALLA	75000	0.52
29	PRAHLADRAI AGARWALLA	65550	0.45
30	SUBHAS CHANDRA AGARWALLA	48750	0.33
31	SWATI AGARWALLA	48300	0.33
32	BASANT KUMAR AGARWALLA	40750	0.28
33	ADITYA AGARWALLA	35100	0.24
34	SUNITA AGARWALLA	29850	0.21
35	SMRITI AGARWALLA	28500	0.20
36	SUSHILA DEVI	23250	0.16
37	SITA AGARWALLA	15150	0.10
38	SHANKAR LAL AGARWALLA	7500	0.05
39	AVISHI AGARWALLA	5250	0.04
40	VISHAL AGARWALLA	5100	0.04
41	VIDISHA AGARWALLA	4500	0.03
42	ARUN KATARUKA	750	0.01
43	KAVITA KATARUKA	750	0.01

44	WOODHAT DISTRIBUTORS PRIVATE LIMITED	915000	6.29
45	SUMEE TRADING PRIVATE LIMITED	695550	4.78
46	AAKLAVYA (INDIA) PRIVATE LIMITED	637500	4.38
47	SHAKTI AUTO FINANCE PRIVATE LTD.	534150	3.67
48	JIBRALTER TRADERS LTD	497250	3.42
49	H.S. CONSULTANCY PRIVATE LIMITED	375000	2.58
50	MAITHAN REFRACTORIES PRIVATE LIMITED	202500	1.39
51	MANGALAM CONSTRUCTION PRIVATE LIMITED	137100	0.94
TOTAL		10174425	69.90

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(I)(b) Statement showing holding of category "Promoter and Promoter Group" – other than seller

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38	SHANKAR LAL AGARWALLA	7500	0.05
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