

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Microsec Financial Services Limited		
Name(s) of the <u>acquirer</u> /seller and Persons Acting in Concert (PAC) with the acquirer/seller	Luvkush Projects Limited		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Limited(NSE) Bombay Stock Exchange Limited(BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the <u>acquisition</u> / disposal under consideration, holding of :			
a) Shares carrying voting rights	20,45,675	6.43	6.43
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	20,45,675	6.43	6.43
Details of <u>acquisition</u>/sale			
a) Shares carrying voting rights acquired / sold	8,00,000	2.51	2.51
b) VRs acquired / sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
d) Total (a+b+c)	8,00,000	2.51	2.51



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	12,45,675	3.92	3.92
b) VRs otherwise than by equity shares	-	-	-
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	12,45,675	3.92	3.92
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off Market (Inter-se Transfer)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18-03-2013		
Equity share capital / total voting capital of the TC before the said acquisition/sale	3,18,10,500 equity shares of Rs.10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	3,18,10,500 equity shares of Rs.10 each		
Total diluted share/voting capital of the TC after the said acquisition/sale	3,18,10,500 equity shares of Rs.10 each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For LuvKush Projects Limited




Director

Place: Kolkata

Date: 19th March, 2013