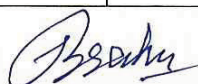


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Rashtriya Chemicals and Fertilizers Limited (“ RCF Limited ”)		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through and represented by the Ministry of Chemicals and Fertilizers, Government of India (“ Promoter ”)		
3.	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited; and (ii) National Stock Exchange of India Limited		
5.	Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number of shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition/disposal under consideration, holding of :			
	a) Shares carrying voting rights	a) 51,03,14,900 equity shares	a) 92.50%	a) 92.50%
	b) Voting rights (VR) otherwise than by shares	b) Nil	b) Nil	b) Nil
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	c) Nil	c) Nil	c) Nil
	Total (a+b+c)	51,03,14,900	92.50%	92.50%
	Details of acquisition/sale			
	a) Shares carrying voting rights acquired/sold	a) 6,89,61,012 equity shares	a) 12.50%	a) 12.50%
	b) VRs acquired/sold otherwise than by equity shares	b) Nil	b) Nil	b) Nil
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	c) Nil	c) Nil	c) Nil
	Total (a+b+c)	6,89,61,012	12.50%	12.50%

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	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights	a) 44,13,53,888 equity shares	a) 80.00%	a) 80.00%
	b) VRs otherwise than by equity shares	b) Nil	b) Nil	b) Nil
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	c) Nil	c) Nil	c) Nil
	Total (a+b+c)	44,13,53,888	80.00%	80.00%
6.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Offer for sale of shares by the Promoter through stock exchange mechanism pursuant to circular no. CIR/MRD/DP/18/2012 dated July 18, 2012 and as amended by SEBI vide its circular no. CIR/MRD/DP/04/2013 dated January 25, 2013 notified by Securities and Exchange Board of India		
7.	Date of acquisition of/ sale of shares date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 08, 2013		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of shares: 55,16,88,100 Amount (in `): 5,51,68,81,000 (face value of ` 10 each)		
9.	Equity share capital/ total voting capital of the TC after the said acquisition/sale	Number of shares: 55,16,88,100 Amount (in `): 5,51,68,81,000 (face value of ` 10 each)		
10.	Total diluted share/voting capital of the TC after the said acquisition/sale	Number of shares: 55,16,88,100 Amount (in `): 5,51,68,81,000 (face value of ` 10 each)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours sincerely,

For and on behalf of the President of India, Ministry of Chemicals and Fertilizers, Government of India



(Shri P.B. Sahu)
Under Secretary
Ministry of Chemicals & Fertilizers

(श्री. बेरागी साहू/P. B. SAHU)
अवर सचिव/Under Secretary
रसायन एवं उर्वरक मंत्रालय
Min. of Chemicals & Fertilizers
उर्वरक विभाग/Deptt. of Fertilizers
नई दिल्ली/New Delhi