

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|---|--|--|
| 1. Name of the Target Company (TC) | Sakuma Exports Ltd | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: M/s Sakuma Infrastructure & realty Pvt Ltd Promoter: a. Mr. Chander Mohan b. Mrs. Kusum Malhotra c. Mr. Saurabh Malhotra Person Acting in Concert: a. Mrs. Vanitha Malhotra b. M/s. Sakuma Infrastructure and Realty Private Limited c. M/s. Sakuma Finvest Private Limited d. M/s. GMK System and Logistics Private Limited | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange (BSE) National Stock Exchange (NSE) | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition/disposal under consideration, holding of :</u> | | | |
| a) Shares carrying voting rights | 2340660 | 14.25% | 14.25% |
| b) Voting rights (VR) otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0 | 0 |
| | 0 | 0 | 0 |
| Total (a+b+c) | 2340660 | 14.25% | 14.25% |

| | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
|--|--|---|---|
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired | 20531 | 0.12% | 0.12% |
| b) VRs acquired otherwise than by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0 | 0 | 0 |
| Total (a+b+c) | 20531 | 0.12% | 0.12% |
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 2361191 | 14.37% | 14.37% |
| b) VRs otherwise than by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0 | 0 |
| Total (a+b+c) | 2361191 | 14.37% | 14.37% |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 20531 shares - Acquisition date 19.03.2013 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale | 1,64,25,943 | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale | 1,64,25,943 | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale | Not Applicable | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sakuma Infrastructure and Realty Pvt Ltd

(Director)

Signature of the acquirer

Place: Mumbai

Date: 19/03/2013

Encl: Annexure I

Annexure I

| Sr No | Name of all the Promoters and PAC with them in Sakuma Exports Limited | No. of equity shares held before acquisition and % of paid up capital | No. of equity shares acquired on 19.03.2013 and % of paid up capital | No. of equity shares held after acquisition and % of paid up capital |
|-------|---|---|--|--|
| 1 | Mr. Chander Mohan | 13,88,965 (8.46%) | 0 | 13,88,965 (8.46%) |
| 2 | Mrs. Kusum Malhotra | 33,10,000 (20.15%) | 0 | 33,10,000 (20.15%) |
| 3 | Mr. Saurabh Malhotra | 30,20,000 (18.39%) | 0 | 30,20,000 (18.39%) |
| 4 | Mrs. Vanitha Malhotra | 10,000 (0.06%) | 0 | 10,000 (0.06%) |
| 5 | M/s. Sakuma Infrastructure and Realty Private Limited | 23,40,660 (14.25%) | 20531 (0.12%) | 23,61,191 (14.37%) |
| 6 | M/s. Sakuma Finvest Private Limited | 6,98,720 (4.25%) | 0 | 6,98,720 (4.25%) |
| 7 | M/s. GMK System and Logistics Private Limited | 90,000 (0.55%) | 0 | 90,000 (0.55%) |
| | TOTAL | 1, 08, 58,345 (66.10%) | 20531 (0.12%) | 1, 08, 78,866 (66.23%) |