

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|--|---|---|---|
| 1. Name of the Target Company (TC) | THE SANDESH LIMITED | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Falgunbhai Chimanbhai Patel | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | (1) BSE LIMITED, MUMBAI (2) NATIONAL STOCK EXCHANGE OF INDIA LIMITED, MUMBAI | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| <u>Before the acquisition under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 386350 | 4.53% | 4.53% |
| b) Voting rights (VR) otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| Total (a+b+c) | 386350 | 4.53% | 4.53% |

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|--|---|-------|-------|
| <u>Details of acquisition</u> | | | |
| a) Shares carrying voting rights acquired | NIL | NIL | NIL |
| b) VRs acquired otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL | NIL | NIL |
| Total (a+b+c) | NIL | NIL | NIL |
| <u>After the acquisition, holding of:</u> | | | |
| a) Shares carrying voting rights | 386350 | 5.10% | 5.10% |
| b) VRs otherwise than by equity shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| Total (a+b+c) | 386350 | 5.10% | 5.10% |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | There has been <u>no actual acquisition</u> of shares and the increase in shareholding is consequential to the buyback of equity shares through Tender Offer process and indirect in nature. | | |
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other | Date: 14 th March, 2013 Total 9,60,000 Equity Shares have been bought back through Tender Offer process | | |

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| instrument that entitles the acquirer to receive shares in the TC. | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | 85,29,421 Equity Shares |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | 75,69,421 Equity Shares |
| 10. Total diluted share/voting capital of the TC after the said acquisition | 75,69,421 Equity Shares |



FALGUNBHAI CHIMANBHAI PATEL

Place: Ahmedabad

Date: 15th March, 2013