

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

1.	Name of the Target Company (TC)	THE SANDESH LIMITED
2.	Name of the Acquirer(s)	<ol style="list-style-type: none"> 1. Falgunbhai C. Patel 2. Falgunbhai C. Patel (HUF) 3. Parthiv F. Patel 4. Pannaben F. Patel 5. Ritaben C. Patel 6. Satlon Enterprise Private Limited 7. Satyesh Prochem LLP 8. Scabious Enterprise LLP 9. Saintfoin Enterprise LLP
3.	Name of the stock exchange where shares of the TC are listed	<ol style="list-style-type: none"> 1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<ul style="list-style-type: none"> • The Company bought back 9,60,000 Equity Shares from public shareholders during the buyback period- 26.02.2013 to 11.03.2013 through tender offer method. • Pursuant to the buyback and extinguishment / destruction of shares, the Promoter's shareholding in percentage terms has increased from 66.49% to 74.92%. • Pursuant to the buyback and extinguishment/destruction of shares, the shareholding of Satlon Enterprise Private Limited, Promoter Group Company, in percentage terms has increased from 22.25% to 25.08%. • There has been <u>no actual acquisition</u> of shares and the increase in shareholding is consequential to the buyback and indirect in nature. • There has been no change in control of the Company.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(c)
6.	Whether disclosure of proposed acquisition was required to be made	Not Applicable

	<p>under regulation 10 (5) and if so,</p> <ul style="list-style-type: none"> - whether disclosure was made and whether it was made within the timeline specified under the regulations - date of filing with the stock exchange. 				
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Not Applicable			
	b. Date of acquisition				
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d. Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction	Post-Transaction		
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a. <u>Each Acquirer / Transferee</u>				
	Falgunbhai C. Patel	386350	4.53	386350	5.10
	Falgunbhai C. Patel (HUF)	185300	2.17	185300	2.44
	Parthiv F. Patel	1189100	13.94	1189100	15.71
	Pannaben F. Patel	6300	0.07	6300	0.08
	Ritaben C. Patel	10350	0.12	10350	0.14
	Satlon Enterprise Private Limited	1898150	22.25	1898150	25.08

	Satyesh Prochem LLP	1275777	14.96	1275777	16.85
	Saintfoin Enterprise LLP	298857	3.50	298857	3.95
	Scabious Enterprise LLP	420831	4.93	420831	5.56
	b. Each Seller / Transferor	Not Applicable			

FALGUNBHAI
CHIMANBHAI PATEL

PARTHIV FALGUNBHAI
PATEL

PANNABEN FALGUNBHAI
PATEL

RITABEN CHIMANBHAI
PATEL

FALGUNBHAI
CHIMANBHAI PATEL
(HUF)

KARTA

DIRECTOR



FOR,
PROCHEM LLP

SATYESH

FOR,
ENTERPRISE LLP

SAINTFOIN

FOR,
ENTERPRISE LLP

SCABIOUS

DESIGNATED PARTNER



DESIGNATED PARTNER



DESIGNATED PARTNER



Place: Ahmedabad

Date: 15th March, 2013