Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance Shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Name of the Target Company(TC) SUMEET INDUSTRIES LIMITED Name of the Promoter(s) on whose shares SHANKARLAL SITARAM SOMANI encumbrance was created/ invoked/ released (tick the relevant one) Date of reporting 19/02/2013 Names of the stock exchanges where the Bombay Stock Exchange Limited shares of the target company are listed National Stock Exchange of India Ltd Details of the promoters' holding: (The term "event" indicates creation/invocation/release of encumbrance, as the case may be) Promoter(s) or PACs with Pre-event holding Details of events pertaining Post event holding Details of to encumbrance (encumbered shares encumbrance to be exluded) (Pledge/Lien or others give details Names Number % of Type -Date (s) Number % of total creation/ total share Invocation/ share capital release Shankarlal Sitaram capital 3706183 6.36 Creation 18/02/2013 556183 Somani 0.95 Creation of pledge of 10,00,000 shares in in favour of IFCI

Venture Capital Funds Ltd.

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SHANKARLAL SITARAM SOMANI

Place : Surat Date : 19/02/2013