

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|  |   |  |  |
|--|---|--|--|
| 1. Name of the Target Company (TC)   | Trinity League India Ltd. (Formerly known as Dr. Wellman's Homoeopathic Laboratory Ltd. |  |  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Mr. Devinder Kumar Jain (Acquirer)<br>Mrs. Madhulika Jain (PAC)                         |  |  |
| 3. Whether the acquirer belongs to Promoter/Promoter group   | Yes   |  |  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | 1. Bombay Stock Exchange (BSE)<br>2. Delhi Stock Exchange (DSE)                         |  |  |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC   | <b>Number</b>   | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| <u>Before the acquisition under consideration, holding of:</u>   |   |  |  |
| a) Shares carrying voting rights   | 17,19,600   | 38.42%   | 38.42%   |
| b) Voting rights (VR) otherwise than by equity shares  | NIL   | N.A.   | N.A.   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   | NIL   | N.A.   | N.A.   |
| <b>Total (a+b+c)</b>   | <b>17,19,600</b>  | <b>38.42%</b>  | <b>38.42%</b>  |
| <u>Details of acquisition</u>  |   |  |  |
| a) Shares carrying voting rights acquired  | 2,08,600  | 4.66%  | 4.66%  |
| b) VRs acquired otherwise than by equity shares  | NIL   | N.A.   | N.A.   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     | NIL   | N.A.   | N.A.   |
| <b>Total (a+b+c)</b>   | <b>2,08,600</b>   | <b>4.66%</b>   | <b>4.66%</b>   |
| <u>After the acquisition holding of:</u>   |   |  |  |
| a) Shares carrying voting rights   | 19,28,200   | 43.08%   | 43.08%   |
| b) VRs otherwise than by equity shares   | NIL   | N.A.   | N.A.   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL   | N.A.   | N.A.   |
| <b>Total (a+b+c)</b>   | <b>19,28,200</b>  | <b>43.08%</b>  | <b>43.08%</b>  |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)  | Off Market Purchase   |  |  |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of  | 28.03.2013  |  |  |

|   |                         |
|---|-------------------------|
| shares, whichever is applicable   |                         |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/ <del>sale</del> | 44,75,700 Equity shares |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/ <del>sale</del>   | 44,75,700 Equity shares |
| 10. Total diluted share/voting capital of the TC after the said acquisition/ <del>sale</del>          | 44,75,700 Equity shares |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer

Place: New Delhi

Date: 28.03.2013