

**Disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	M/s Uttam Sugar Mills Ltd
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)	Uttam Adlakha & Sons Holdings Private Limited
Date of reporting	13-03-2013
Names of the stock exchanges where the shares of the target company are listed	(a) National Stock Exchange of India Ltd (b) BSE Limited

Details of the Promoters Holding  
(The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be )

Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding(encumbered shares to be excluded)		Details of encumbrance(pledge/lien or others- give details
	Number	% of total share capital	Type – creation/ invocation/ release	Date(s)	Number	% of total share capital	
Uttam Adlakha & Sons Holdings Private Limited(*)	1,01,19,224	26.533	Creation of Pledge	12.03.2013	1,52,952	0.401	99,66,272 Equity Shares Pledged in favour of IDBI Bank Limited

(\*) **Note:** Details of total shareholding and shares pledged by Promoters/Promoters Group of Uttam Sugar Mills Limited is enclosed herewith.

For Uttam Adlakha & Sons Holdings Private Limited



Director

Date: 13-03-2013  
Place: Delhi

## UTTAM SUGAR MILLS LIMITED

Details of Shares held by Promoters/Promoters Group and Shares pledged by them

Sr. No.	Name of the Promoters/ Promoters Group	Pre-event holding (including encumbered Shares)		Details of event pertaining to encumbrance		Post-event holding			Remarks
		Total Number of Equity Shares held	% of Total Equity Capital	Type- Creation/ invocation/ release	Date	Shares Free from encumbrance	% of Total Equity Capital	Encumbered Shares	
1	Raj Kumar Adlakh	1,624,610	4.260	-	-	-	-	1,624,610	Pledged earlier
2	Rajan Adlakh	367,010	0.962	-	-	-	-	367,010	Pledged earlier
3	Ranjan Adlakh	1,492,550	3.914	-	-	-	-	1,492,550	Pledged earlier
4	Uttam Industrial Engineering Limited	2,750,000	7.211	-	-	-	-	2,750,000	Pledged earlier
5	Uttam Sucretech Limited	4,614,267	12.099	-	-	4,314,267	11.312	300,000	Pledged earlier
6	Lipi Boilers Limited	3,515,000	9.217	-	-	565,000	1.481	2,950,000	Pledged earlier
7	Balram Adlakh	3,100	0.008	-	-	3,100	0.008	-	-
8	Ranjana Chopra	373,300	0.979	-	-	373,300	0.979	-	-
9	Rajni Babbar	139,910	0.367	-	-	139,910	0.367	-	-
10	Jai Adlakh	4,200	0.011	-	-	4,200	0.011	-	-
11	Shomna Adlakh	870,410	2.282	-	-	870,410	2.282	-	-
12	Sonia Adlakh	10	0.000	-	-	10	0.000	-	-
13	Raj Kumar Adlakh, Karta R.K. & Sons (HUF)	4,104	0.011	-	-	4,104	0.011	-	-
14	Sajeesh Adlakh	166,500	0.437	-	-	166,500	0.437	-	-
15	Bharat Adlakh	166,500	0.437	-	-	166,500	0.437	-	-
16	Shubham Sugars Limited	70,240	0.184	-	-	70,240	0.184	-	-
17	Kumari Shanta	60,000	0.157	-	-	60,000	0.157	-	-
18	New Castle Finance & Leasing Private Limited	2,262,650	5.933	-	-	2,262,650	5.933	-	-
19	Uttam Adlakh & Sons Holdings Private Limited	10,119,224	26.533	Creation of Pledge	12.03.2013	152,952	0.401	9,966,272	Current Pledge
	<b>Total →</b>	<b>28,603,585</b>	<b>75.000</b>			<b>9,153,143</b>	<b>24.000</b>	<b>19,450,442</b>	

