



Casting The Future

ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
Tal-Shirur, District-Pune-412208

Audited Financial Results for the Qtr. ended 31st March, 2013 on Standalone basis

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Year Ended	Year Ended
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
		(Audited)	(Un-audited)	(Audited)	(Audited)	(Audited)
1	Income from operations					
	a) Net sales / Income from operations (net of excise duty)	12262.65	10739.79	10862.79	42929.81	37805.96
	b) Other operating income	50.48	51.64	60.59	213.38	276.46
	Total income from operations (Net)	12313.13	10791.43	10923.38	43143.19	38082.42
2	Expenses					
	a) Cost of materials consumed	7140.74	5427.43	5439.75	23521.60	19079.32
	b) Purchases of stock in trade	-	-	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	(75.78)	218.40	(93.91)	(350.36)	(4.12)
	d) Employee benefits expense	1362.77	1208.97	1468.46	4907.14	4588.05
	e) Depreciation and amortisation expense	460.82	445.74	417.81	1751.19	1497.40
	f) Other expenses	2804.22	2682.91	2120.03	10220.95	9005.55
	Total Expenses	11,692.77	9,983.45	9,352.13	40,050.53	34,166.20
	Profit/(Loss) from operations before other income, finance costs & exceptional items (1-2)	620.36	807.98	1,571.25	3,092.66	3,916.22
3	Other income	236.41	71.62	52.13	450.73	109.83
	Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)	856.77	879.60	1,623.38	3,543.39	4,026.05
5	Finance costs	221.78	230.83	428.91	923.10	1230.03
	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	634.99	648.77	1,194.47	2,620.29	2,796.02
8	Exceptional items - Expenditure / (Income)	-	-	-	-	-
9	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	634.99	648.77	1,194.47	2,620.29	2,796.02
10	Tax Expense	69.80	163.15	271.74	496.58	595.08
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	565.19	485.62	922.72	2,123.72	2,200.94
12	Extraordinary Items (net of tax expenses Rs. Nil)	-	-	-	-	-
13	Net Profit (+) / Loss(-) for the period (11+12)	565.19	485.62	922.72	2123.72	2200.94
14	Paid up Equity Share Capital (Face Value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	9820.47	7696.76	7874.57	9820.47	7874.57
16 (i)	Earning Per Share (before extra ordinary items) face value of Rs. 5/- not annualised:					
	Basic & Diluted (Rs.)	5.14	4.41	8.39	19.31	20.01
16 (ii)	Earning per share (after extra ordinary items) face value of Rs. 5/- not annualised:					
	Basic & Diluted (Rs.)	5.14	4.41	8.39	19.31	20.01
	See accompanying note to the financial results					
	PARTICULARS OF SHAREHOLDING					
17	Public share holding					
	- Number of shares	4109120	4109120	4109120	4109120	4109120
	-Percentage of shareholding	37.36%	37.36%	37.36%	37.36%	37.36%
18	Promoter and promoter group shareholding					
	a) Pledged / Encumbered					
	- Number of shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promotor group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered					
	- Number of shares	6890880	6890880	6890880	6890880	6890880
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.64%	62.64%	62.64%	62.64%	62.64%
	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	2	NIL	2
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	2	NIL	2

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their respective meetings held on April 30, 2013.
- The Company has single business segment, that of aluminum castings. Accordingly, disclosure requirements as per Accounting Standard (AS) 17 - Segment Reporting are not applicable to the Company.
- Tax expense for the current quarter ended March 31, 2013 has been computed on estimated basis.
- The Board of Directors has recommended a dividend of 40% (Rs. 2 Per Share of Rs. 5 Each).

Place-Shikrapur, Pune
Date- 30th April, 2013

For Alicon Castalloy Ltd.

(A.D. Harolkar)
Director



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ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426,Shikrapur
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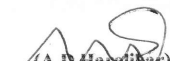
Annexure-IX of Clause 41 shall be substituted with the following, viz.,
Clause 41 of the Listing Agreement For Companies (Other than Banks)

Audited Statement of Assets and Liabilities on Standalone basis

S.No.	EQUITY AND LIABILITIES	Rs. In Lakhs	
		As at March 31, 2013	As at March 31, 2012
1	Shareholders' funds		
	(a) Share capital	550	550
	(b) Reserves and surplus	9820	7698
	(c) Money received against share warrants	-	-
	Sub-total - Shareholders' funds	10370	8248
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	525	2357
	(b) Deferred tax liabilities (net)	257	287
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	120	99
	Sub-total - Non-current liabilities	903	2743
5	Current liabilities		
	(a) Short-term borrowings	6093	5762
	(b) Trade payables	6004	5601
	(c) Other current liabilities	4442	4813
	(d) Short-term provisions	24	197
	Sub-total - Current liabilities	16563	16374
	TOTAL - EQUITY AND LIABILITIES	27836	27364
	B ASSETS		
1	Non-current assets		
	(a) Fixed assets	12944	12967
	(b) Goodwill on consolidation *	-	-
	(c) Non-current investments	1062	1062
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	311	483
	(f) Other non-current assets		0
	Sub-total - Non-current assets	14318	14512
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	2694	1960
	(c) Trade receivables	8560	8611
	(d) Cash and cash equivalents	1171	1082
	(e) Short-term loans and advances	1054	1181
	(f) Other current assets	40	18
	Sub-total - Current assets	13519	12852
	TOTAL - ASSETS	27836	27364
	* Applicable in the case of consolidated statement of assets and liabilities		

Piace-Shikrapur, Pune
Date- 30th April, 2013

For Alicon Castalloy Ltd.


(A.D. Harolinar)
Director



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ALICON CASTALLOY LIMITED
(Formerly known as Enkei Castalloy Limited)
Reg Office & Works-Gat No 1426, Shikrapur
Tal-Shirur, District-Pune-412208

Audited Financial Results for the Quarter ended 31st March, 2013 on Consolidated basis

(Rupees in Lakhs)

Sr No	Particulars	Qtr. Ended	Qtr. Ended	Qtr. Ended	Year Ended	Year Ended
		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
		(Audited)	(Un-audited)	(Audited)	(Audited)	(Audited)
1	Income from operations					
	a) Net sales / Income from operations (net of excise duty)	14524.96	12724.45	12835.16	51863.33	46,871.90
	b) Other operating income	69.83	51.64	116.88	354.44	276.46
	Total income from operations (Net)	14594.79	12776.09	12952.04	52217.77	47148.36
2	Expenses					
	a) Cost of materials consumed	6529.66	6362.33	5515.25	25760.26	21,439.18
	b) Purchases of stock in trade	0.00	0.00	-	-	-
	c) Changes in inventories of finished goods, work in progress and stock in trade	115.84	117.58	(979.36)	(121.42)	(266.88)
	d) Employee benefits expense	1987.85	1758.77	2715.23	7799.18	8,112.18
	e) Depreciation and amortisation expense	522.46	515.73	480.88	1999.26	1,707.64
	f) Other expenses	4833.54	3225.43	4455.92	14151.71	13,013.50
	Total Expenses	13,989.35	11,979.84	12,187.92	49,588.99	44,005.62
	Profit/(Loss) from Operations before Other Income, finance costs & Exceptional Items (1-2)	605.44	796.25	764.12	2,628.78	2,866.28
3	Other Income	429.96	106.75	309.96	692.02	175.66
	Profit/(Loss) from ordinary activities before financial costs and Exceptional Items (3+4)	1,035.40	903.00	1,074.08	3,320.80	3,318.39
6	Finance costs	380.44	244.30	496.06	1130.41	1,289.07
	Profit/(Loss) from Ordinary activities after finance costs but before exceptional items (5+6)	654.95	658.70	605.02	2,190.38	2,029.32
8	Exceptional items - Expenditure / (Income)	-	-	-	-	-
9	Profit (+) / Loss (-) from ordinary activities before tax (7 + 8)	654.95	658.70	605.02	2,190.38	2,029.32
10	Tax expense	75.85	163.15	262.56	502.63	587.74
11	Net Profit (+) / Loss (-) from ordinary activities after tax (9+10)	579.10	495.55	342.46	1,687.75	1,441.58
12	Extraordinary items (Net of tax Expenses Rs. Nil)	-	-	-	-	-
13	Net Profit (+)/ Loss(-) for the period (11+12)	579.10	495.55	342.46	1687.75	1441.58
14	Paid up Equity share sapital (Face value Rs. 5/-)	550.00	550.00	550.00	550.00	550.00
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	8857.70	7164.49	7343.07	8857.70	7343.07
16 (i)	Earning Per Share (before extra ordinary items) face value of Rs. 5/- not annualised: Basic & Diluted (Rs.)	5.26	4.51	3.11	15.34	13.11
16 (i)	Earning per share (after extra ordinary items) face value of Rs. 5/- not annualised: Basic & Diluted (Rs.)	5.26	4.51	3.11	15.34	13.11
	See accompanying note to the financial results					
	PARTICULARS OF SHAREHOLDING					
17	Public Share holding					
	- Number of shares	4109120.00	4109120.00	4109120.00	6809120	4109120.00
	-Percentage of shareholding	37.36%	37.36%	37.36%	61.90%	37.36%
18	Promoter and promotor group shareholding					
	a) Pledged / Encumbered					
	- Number of shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the Promoter and promotor group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered					
	- Number of shares	6890880	6890880	6890880.00	4190880	6890880.00
	- Percentage of shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the company)	62.64%	62.64%	62.64%	38.10%	62.64%
	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	2	NIL	2
	Disposed of during the quarter	NIL	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	2	NIL	2

Place-Shikrapur, Pune
Date- 30th April, 2013

For Alicon Castalloy Ltd.

(A.D.Harolikar)
Director



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Audited Statement of Assets and Liabilities on Consolidated basis

S.No.	EQUITY AND LIABILITIES	Rs. In Lakhs	
		As at March 31, 2013	As at March 31, 2012
1	Shareholders' funds	550	550
	(a) Share capital	8858	7164
	(b) Reserves and surplus	-	-
	(c) Money received against share warrants	9408	7714
	Sub-total - Shareholders' funds		
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities	525	2357
	(a) Long-term borrowings	257	287
	(b) Deferred tax liabilities (net)	-	-
	(c) Other long-term liabilities	120	99
	(d) Long-term provisions	903	2743
	Sub-total - Non-current liabilities		
5	Current liabilities	8291	7326
	(a) Short-term borrowings	7695	6776
	(b) Trade payables	5300	5297
	(c) Other current liabilities	188	258
	(d) Short-term provisions	21473	19657
	Sub-total - Current liabilities	31784	30114
	TOTAL - EQUITY AND LIABILITIES		
	B ASSETS		
1	Non-current assets	14271	13996
	(a) Fixed assets	-	-
	(b) Goodwill on consolidation *	1	1
	(c) Non-current investments	0	0
	(d) Deferred tax assets (net)	330	204
	(e) Long-term loans and advances		
	(f) Other non-current assets	14602	14200
	Sub-total - Non-current assets		
2	Current assets	-	-
	(a) Current investments	3614	3369
	(b) Inventories	10839	9532
	(c) Trade receivables	1360	1288
	(d) Cash and cash equivalents	1310	1707
	(e) Short-term loans and advances	59	18
	(f) Other current assets	17182	15914
	Sub-total - Current assets	31784	30114
	TOTAL - ASSETS		
	* Applicable in the case of consolidated statement of assets and liabilities		

Place-Shikrapur, Pune
Date- 30th April, 2013

For Alicon Castalloy Ltd.

(A.D. Harolikar)
Director