

| Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | | | |
|---|---|--|--|
| 1. Name of the Target Company (TC) | BALKRISHNA INDUSTRIES LIMITED Address: BKT House C 15, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, Tel No. : 022-66663800 | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | AS PER ANN - A | | |
| 3. Whether the acquirer belongs to Promoters / Promoter s group. | NO (IMMEDIATE RELATIVES) | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed. | Bombay Stock Exchange Ltd | | |
| | National Stock Exchange of India Ltd | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Numbers | % with respect to total share/voting capital wherever applicable | % with respect to total diluted share/voting capital of the TC (*) |
| | Before the acquisition under consideration, holding of: | | |
| a) Shares carrying voting rights | AS PER ANN - B | | |
| b) Voting rights (VR) otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. | | | |
| Total (a+b+c) | | | |
| Details of the acquisition | | | |
| a) Shares carrying voting rights acquired | | | |
| b) VRs acquired otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. | | | |
| Total (a+b+c) | | | |
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | | | |
| b) VRs otherwise than by equity shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| Total (a+b+c) | | | |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Off Market | | |
| 7. Date of acquisition of/ date of receipt of intimation of Allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 3rd April, 2013 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | 9,66,58,595 no. of Equity Shares of Rs. 2/- each. | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | 9,66,58,595 no. of Equity Shares of Rs. 2/- each. | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition | 9,66,58,595 no. of Equity Shares of Rs. 2/- each. | | |

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Ramesh Kumar

RAMESHKUMAR D PODDAR

Authorized Person

Place: Mumbai

Date: 3rd April, 2013

ANNEXURE A

Name(s) of the acquirer and
Persons Acting in Concert
(PAC) with the acquirer

AKP Enterprises LLP

Seller (s)

GPP Enterprises LLP

Ramesh Kumar

RAMESHKUMAR D PODDAR

Authorized Person

Place: Mumbai

Date: 3rd April, 2013

ANNEXURE B

| Sr. No. | Particulars | Acquirer | | NOS. | Seller | | |
|----------|-------------------------------------|--|---|-----------------|--|---|--------------|
| | | % with respect to total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) | | % with respect to total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) | |
| A | PRIOR ACQUISITION / DISPOSAL | | | | | | |
| 1 | AKP Enterprises LLP | 4.80 | 4.80 | | | | |
| | TOTAL | 4.80 | 4.80 | | | | |
| 2 | GPP Enterprises LLP | | | | | | |
| | TOTAL | | | 2 16 30 535 | 22.38 | 22.38 | 22.38 |
| B | POST ACQUISITION / DISPOSAL | | | | | | |
| 1 | AKP Enterprises LLP | 9.60 | 9.60 | | | | |
| | TOTAL | 9.60 | 9.60 | | | | |
| 2 | GPP Enterprises LLP | | | | | | |
| | TOTAL | | | 1 69 90 535 | 17.58 | 17.58 | 17.58 |
| | | | | 16990535 | 17.58 | 17.58 | 17.58 |

Ramesh Kumar D Poddar

RAMESHKUMAR D PODDAR

Authorized Person

Place: Mumbai

Date: 3rd April, 2013