

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Graviss Hospitality Ltd.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tresad Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	36,16,932	4.18	4.18
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	3616932	4.18	4.18
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Total (a+b+c)	-	-	-

After the acquisition, holding of:			
a) Shares carrying voting rights	3616932	5.13	5.13
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c)	3616932	5.13	5.13
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Buy Back through tender Offer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	N.A		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	N.A		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.172890120/- (86445060 Equity Shares of Rs. 2/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	After Buy Back Offer Rs.141038270 (70519135 Equity Shares of Rs.2/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs.141038270 (70519135 Equity Shares of Rs.2/- each)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Tresad Ltd For **TRESAD LTD.**

Signature of the acquirer / **Authorised Signatory**

Place:

Date: