

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Graviss Hospitality Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Satinetta Finlease & Investments Pvt Ltd(SFPL) Graviss Holdings Pvt. Ltd.(GHPL) Ravi Ghai Gaurav Ghai Amphitrite Investments Pvt Ltd Oregon Realty Pvt Ltd Geeta Ghai		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter and Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
Details of the acquisition / disposal buyback as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal Buyback under consideration, holding of :</b>			
<b>a) Shares carrying voting rights</b>			
Satinetta Finlease & Investments Pvt Ltd(SFPL)	2,29,67,844	26.57	26.57
Graviss Holdings Pvt. Ltd.(GHPL)	2,18,13,970	25.23	25.23
Ravi Ghai	31,76,465	3.67	3.67
Gaurav Ghai	22,59,665	2.61	2.61
Amphitrite Investments Pvt Ltd	15,09,840	1.75	1.75
Oregon Realty Pvt Ltd	1,91,000	0.22	0.22
Geeta Ghai	1,25,370	0.15	0.15
<b>Total</b>	<b>5,20,44,154</b>	<b>60.20</b>	<b>60.20</b>
b) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
<b>d) Total (a+b+c)</b>	<b>5,20,44,154</b>	<b>60.20</b>	<b>60.20</b>

<b>Details of acquisition/sale Buyback</b>			
a) Shares carrying voting rights acquired	NA	NA.	NA.
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
<b>d) Total (a+b+c)</b>	NA	NA	NA
<b>After the acquisition/sale, holding Buyback of:</b>			
<b>a) Shares carrying voting rights</b>			
Satinetta Finlease & Investments Pvt Ltd(SFPL)	2,29,67,844	32.57	32.57
Graviss Holdings Pvt. Ltd.(GHPL)	2,18,13,970	30.93	30.93
Ravi Ghai	31,76,465	4.50	4.50
Gaurav Ghai	22,59,665	3.20	3.20
Amphitrite Investments Pvt Ltd	15,09,840	2.14	2.14
Oregon Realty Pvt Ltd	1,91,000	0.27	0.27
Geeta Ghai	1,25,370	0.19	0.19
<b>Total</b>	<b>5,20,44,154</b>	<b>73.80</b>	<b>73.80</b>
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
<b>d) Total (a+b+c)</b>	<b>5,20,44,154</b>	<b>73.80</b>	<b>73.80</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	No shares have been acquired by any of the above persons/ entities. The increase in voting rights is only a consequential effect of reduction of equity capital on account of the Buyback of 159,25,925 equity shares through the Tender Offer route. The Buy Back opened on March 11, 2013 and closed on March 22, 2013..		
Date of acquisition / sale of shares / Buyback VR or date of receipt of intimation of allotment of shares, whichever is applicable	Extinguishment of 159,25,925 equity shares bought through the Buy Back process has happened on 28 <sup>th</sup> March 2013		
Equity share capital / total voting capital of the	8,64,45,060 Equity shares of Rs.2/- each		

TC before the said acquisition/sale	i.e.Rs.17,28,90,120
Equity share capital/ total voting capital of the TC after the said acquisition/sale	7,05,19,135 Equity shares of Rs.2/-each i.e. Rs.14,10,38,270
Total diluted share/voting capital of the TC after the said acquisition/sale	7,05,19,135 Equity shares of Rs.2/-each i.e. Rs.14,10,38,270

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / Seller/ Authorised Signatory**

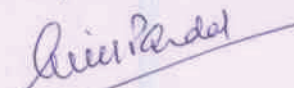
**Graviss Holdings Pvt. Ltd**

  
 Authorised Signatory

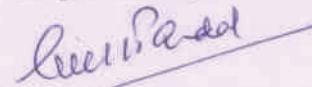
**Satinetta Finlease & Investments Pvt Ltd**

  
 Authorised Signatory

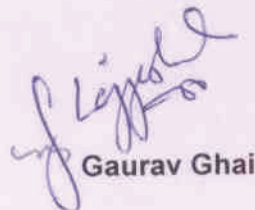
**Amphitrite Investments Pvt Ltd**

  
 Authorised signatory

**Oregon Realty Pvt Ltd**

  
 Authorised signatory

  
 Ravi Ghai

  
 Gaurav Ghai

  
 Geeta Ghai

Place: Mumbai

Date: April 2, 2013