Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Name of Target Company (TC) K-Lifestyle & Industries Ltd. Name of the Promoter(s) on whose shares encumbrance Krishna Knitwear Tech. Ltd. was created/ invoked/ released (tick the relevant one) Date of reporting 8th April, 2013 Names of the stock exchanges where the shares of the **BSE** Limited target company are listed Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be) **Promoter** Pre-event holding **Details of events** Post event holding (*) Details of Or PACs pertaining to (encumbered Encumbrance With him encumbrance shares to be (pledge/lien or other excluded) give details Number Type -Names % of Date(s) Number % of total creation/ total share invocation/ share capital release capital Krishna Knitwear 22332930 2.18 Creation 30/03/2013 Nil Nil Pledge vide pledge Technology Ltd. deed to Amex Infrastructure Pvt. Ltd.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

Company Secretary

Place: Mumbai

Date: 8th April, 2013