

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	MANGALORE CHEMICALS AND FERTILIZERS LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP TRUSTEE COMPANY LIMITED (Pledgee)		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE, NSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	1,00,00,000	8.44	8.44
b) Voting rights (VR) otherwise than by shares	----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	----	-----	-----
Total (a+b+c)	1,00,00,000	8.44	8.44
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	1,00,00,000	8.44	8.44
b) VRs acquired /sold otherwise than by shares	----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	-----	-----
Total (a+b+c)	1,00,00,000	8.44	8.44
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL



b) VRs otherwise than by shares	----	----	----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-----	-----	-----
Total (a+b+c)	NIL	NIL	NIL
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	2ND APRIL 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	118515150 EQUITY SHARES OF F.V RS. 10/- EACH(As per shareholding pattern of 31.12.2012 available on BSE)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	118515150 EQUITY SHARES OF F.V RS. 10/- EACH(As per shareholding pattern of 31.12.2012 available on BSE)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	118515150 EQUITY SHARES OF F.V RS. 10/- EACH(As per shareholding pattern of 31.12.2012 available on BSE)		

Note: (This disclosure is being given in our capacity as Security Trustee (Pledgee) for Lender Banks, subsequent to the invocation of Pledge and sale of the abovementioned shares)

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / seller / Authorized Signatory**

Place: MUMBAI

Date: 3<sup>RD</sup> APRIL 2013