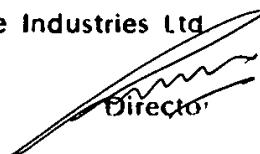


**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1	Name of the Target Company (TC)	MASTER TRUST LIMITED		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRIME INDUSTRIES LIMITED		
3	Whether the acquirer belongs to Promoter/Promoter group	YES		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED		
5	Details of the acquisition /holding of shares/voting rights/holding of the Acquirer and PA	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
	<b>Before the acquisition under consideration, holding of:</b>			
(a)	Shares carrying voting rights	498958	4.58%	4.58%
(b)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	Nil	Nil	Nil
	<b>Total (a+b+c)</b>	<b>498958</b>	<b>4.58%</b>	<b>4.58%</b>
	<b>Details of acquisition</b>			
(a)	Shares carrying voting rights	95000	0.87%	0.87%
(b)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	Nil	Nil	Nil
	<b>Total (a+b+c)</b>	<b>95000</b>	<b>0.87%</b>	<b>0.87%</b>
	<b>After the acquisition, holding of:</b>			
(a)	Shares carrying voting rights	593958	5.45%	5.45%
(b)	Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired/sold	Nil	Nil	Nil
	<b>Total (a+b+c)</b>	<b>593958</b>	<b>5.45%</b>	<b>5.45%</b>
6	Mode of acquisition (e.g. open market /			

For Prime Industries Ltd

  
Director

	off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF-MARKET
7	Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26.03.2013
8	Equity share capital / total voting capital of the TC before the said	498958
9	Equity share capital / total voting capital of the TC after the said	593958
10	Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.

(\* ) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of acquirer and PAC

  
(PRIME INDUSTRIES LIMITED)

Place : Ludhiana  
Date : 28.03.2013