

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |                               |   |  |
|--|-------------------------------|---|--|
| 1. Name of the Target Company (TC)   | REMI METALS GUJARAT LIMITED   |   |  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | RAJENDRA C .SARAF             |   |  |
| 3. Whether the acquirer belongs to Promoter/Promoter group   | YES                           |   |  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BOMBAY STOCK EXCHANGE LIMITED |   |  |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC   | Number                        | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u>  |                               |   |  |
| a) Shares carrying voting rights   | 1,00,501                      | 0.09 %  |  |
| b) <del>Voting rights (VR) otherwise than by shares</del>  |                               |   |  |
| c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T-C (specify holding in each category)</del> |                               |   |  |
| Total (a+b+c)  | 1,00,501                      | 0.09 %  |  |
| <u>Details of acquisition/sale</u>   |                               |   |  |
| a) Shares carrying voting rights acquired/sold   | 1,00,000                      | 0.09 %  |  |
| b) <del>VRs acquired /sold otherwise than by shares</del>  |                               |   |  |
| c) <del>Warrants/convertible securities/any other instrument</del>   |                               |   |  |

|   |   |          |  |
|---|---|----------|--|
| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  |   |          |  |
| Total (a+b+c)   | 1,00,000  | 0.09 %   |  |
| After the acquisition/sale, holding of:   |   |          |  |
| a) Shares carrying voting rights  | 501   | 0.0004 % |  |
| b) VRs otherwise than by shares   |   |          |  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. |   |          |  |
| Total (a+b+c)   | 501   | 0.0004%  |  |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).   | Off Market  |          |  |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 05.04.2013  |          |  |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale   | Rs.65,06,15,040 /- (divided into 10,84,35,840 equity shares of Rs. 6/- each |          |  |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale   | Rs.65,06,15,040 /- (divided into 10,84,35,840 equity shares of Rs. 6/- each |          |  |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale.   | Nil   |          |  |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**RAJENDRA C.SARAF**

Place: Mumbai

Date: 05.04.2013