

REMI METALS GUJARAT LIMITED

Regd. Office: Plot No. 1, GIDC, Industrial Estate, Valia Road, Jhagadia, Dist. Bharuch, Gujarat

NOTICE

NOTICE is hereby given that an Extra Ordinary General Meeting of the members of **Remi Metals Gujarat Limited** will be held at the Registered Office of the Company on Tuesday, 14th May 2013 at 12.00 noon. at the Registered Office of the Company at Plot No.1, G.I.D.C Industrial Estate, Valia Road, Jhagadia, Dist.Bharuch, Gujarat to transact the following business:

SPECIAL BUSINESS

To consider and if, thought fit, to pass with or without modification(s) the following resolution as a Special Resolution: -

"Resolved that pursuant to section 16, 21 and 31 of the companies act 1956 and other applicable provisions of the Companies Act,1956, name of company be and is hereby changed from Remi Metals Gujarat Limited to RMG Alloy Steel Limited and that any of the directors of the company be and are hereby authorized severally to do all necessary act, thing and deed for giving effect to above mentioned resolution."

"Resolved that clause no. 1 of the memorandum of association of the company be and is hereby altered as under:

1. The name of the Company is "RMG Alloy Steel Limited"

"Resolved further that Article 2 of Articles of Association of the Company be altered by replacing its third Para starting from "The company" and end with "Limited"

"The Company" or "this Company" means RMG Alloy Steel Limited."

"Resolved further that the Board of Directors or the Committee of the Board of Directors of the Company be and is hereby authorised to take all such reasonable steps as they deem necessary in respect of resolution aforesaid, including signing and filing the required e-forms, documents, returns etc. with the Registrar of Companies."

Date: 10.04.2013

Place: Mumbai

For Remi Metals Gujarat Limited

Director

NOTES

A MEMBER ENTITLED TO ATTEND AND VOTE IS ENTITLED TO APPOINT ONE OR MORE PROXIES TO ATTEND AND VOTE INSTEAD OF HIMSELF AND A PROXY NEED NOT BE A MEMBER OF THE COMPANY. Proxies, in order to be effective, should be duly stamped, completed, signed and deposited at the registered office of the company not less than 48 hours before the meeting.

EXPLANATORY STATEMENT AS REQUIRED BY SECTION 173(2) OF THE COMPANIES ACT, 1956.

The Company manufactures steel/alloy steel and the present name includes the word "Metals" which is wider than Steel/alloy steel;hence the Board has decided to change name of the Company from Remi Metals Gujarat Limited to RMG Alloy Steel Limited.

The Company has to alter the clause 1 of the Memorandum of Association and Article 2 of Articles of Association of Company due to change of name of Company from Remi Metals Gujarat Limited to RMG Alloy Steel Limited.

As per Section 16, 21 & 31 and other applicable provisions, if any, of the Companies Act 1956, the Company has to take approval of shareholders for change of name of the Company, for alteration of Articles of Association of the Company and Memorandum of Association of the Company; therefore the board has decided to convene general meeting of the shareholders to take their approval.

None of the directors of the company is in any way interested or concerned in the special resolution as mentioned in the Notice.

For Remi Metals Gujarat Limited

Date:10.04.2013

Place: Mumbai

Director

REMI METALS GUJARAT LIMITED

Regd. Office: Plot No. 1, GIDC, Industrial Estate, Valia Road, Jhagadia, Dist. Bharuch, Gujarat

DP. Id*	
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Master Folio	
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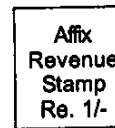
PROXY FORM

Client Id*	
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No. of Shares	
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I/We.....resident/s of.....in the district of.....being a member/s of the above named Company hereby appoint Shri/Smt.....resident of.....in the district of.....or failing him, Shri/Smt.....resident of in the district of.....as my/our proxy to vote for me/us and on my/our behalf at the Extra Ordinary General Meeting of the shareholders of the Company to be held on Tuesday, 14th May, 2013 at the Registered office of the Company at Plot No. 1, GIDC, Industrial Estate, Valia Road, Jhagadia, Dist. Bharuch, Gujarat at 12.00 noon.

Signed this.....day of.....2013.



Signature of Proxy

Signature of first named/
Sole shareholder

Note: The Proxy form duly signed across the stamp should reach the Company's Registered office at least 48 hours before the Meeting. Proxy need not be a member of the Company.

* Applicable for investors holding shares in electronic form only.

.....(TEAR HERE).....

REMI METALS GUJARAT LIMITED

Regd. Office: Plot No. 1, GIDC, Industrial Estate, Valia Road, Jhagadia, Dist. Bharuch, Gujarat

DP. Id*	
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Master Folio	
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ATTENDANCE SLIP

Client Id*	
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No. of Shares	
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I hereby record my presence at the EXTRA ORDINARY GENERAL MEETING of the Remi Metals Gujarat Ltd. at Regd Office: Plot No. 1, GIDC, Industrial Estate, Valia Road, Jhagadia, Dist. Bharuch, Gujarat to be held on Tuesday, 14th May, 2013 at 12.00 noon.

Signature of the Shareholder or Proxy.....

Shareholders/Proxy holders are requested to bring the attendance slip with them, when they come to the Meeting and hand it over at the entrance after signing the same.

* Applicable for investors Holding shares in electronic form only.

BOOK - POST

If undelivered, please return to:

BIGSHARE SERVICES PVT. LTD.,
(Unit: REMI METALS GUJARAT LIMITED)
E-2/3, Ansa Industrial Estate, Saki Vihar Road,
Saki Naka, Andheri (E), Mumbai- 400 072.