

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Renaissance Jewellery Ltd.			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Annexure.			
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE NSE			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
	Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1142390	5.9876	NA	
b) Voting rights (VR) otherwise than by equity shares	—	—		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	—	—		
d) Total (a+b+c)				
Details of acquisition	After the acquisition, holding of:			
	a) Shares carrying voting rights acquired	1083	0.0057	NA
b) VRs acquired otherwise than by equity shares	—	—		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	—	—		
d) Total (a+b+c)				
After the acquisition, holding of:	a) Shares carrying voting rights	1143473	5.9933	NA
	b) VRs otherwise than by equity shares	—	—	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	—	—		
d) Total (a+b+c)				
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market			
Salient features of the securities acquired including time till	Equity shares of Rs.107 each			

K Kalpana MS KaR

redemption, ratio at which it can be converted into equity shares, etc.	
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29/04/13
Equity share capital / total voting capital of the TC before the said acquisition	19079440 NO. OF Shares
Equity share capital/ total voting capital of the TC after the said acquisition	19079440 NO. OF Shares
Total diluted share/voting capital of the TC after the said acquisition	NA

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory *Ms Kalpana N S Lal*

Place: *Mumbai.*

Date: *30/04/13.*

Annexure – I

Name of the acquirer and PAC with the acquirer

KALPANA N. SHAH (Acquirer)

NIRANJAN A. SHAH

SUMIT N. SHAH

HITESH SHAH

AMIT C. SHAH

BHUPEN C. SHAH

DHIREN C. SHAH

LESHNA S. SHAH

N. KUMAR DIAMOND EXPORTS LTD.