| Format for Disclosures under Regulation 29(1) of Takeovers) Regulations, 2011 | SEBI (Subs | stantial Acquis | ition of Shares and | | | |
|---|---|--|--|--|--|--|
| Name of the Target Company (TC) | SIYARAM SILK MILLS LIMITED Address: B-5, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400013, Tel No. : 022-30400500 | | | | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | | | | | |
| Whether the acquirer belongs to Promoters / Promoter s group. | Acquirer is Promoter (as defined under Section 2(s) of SEBI (Acquisition of Shares and Takeovers Regulations, 2011 | | | | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed. | Bombay Stock Exchange Ltd | | | | | |
| | National Stock Exchange of India Ltd | | | | | |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC | Numbers | % with respect to total share/voting capital wherever applicable | % with respect to total diluted share/voting capital of the TC (*) | | | |
| Before the acquisition under consideration, holding of: | | | | | | |
| a) Shares carrying voting rights | 449725 | 4.80 | 4.80 | | | |
| b) Voting rights (VR) otherwise than by equity shares | - | - | - | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. | | - | - | | | |
| Total (a+b+c) Details of the acquisition | 449725 | 4.80 | 4.80 | | | |
| a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares | 450000 | 4.80 | 4.80 | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. | - | - | - | | | |
| Total (a+b+c) | 450000 | 4.80 | 4.80 | | | |
| After the acquisition, holding of: | | | | | | |
| a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other | 899725 | 9.60 | 9.60 | | | |
| instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | | | | |
| Total (a+b+c) | 899725 | | 9.60 | | | |
| Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter- se transfer, etc.) | Off Marke | t Transaction b | oy way of gifts. | | | |
| 7. Date of acquisition of/ date of receipt of intimation of Allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 3rd April, | 2013 | | | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | | | Shares of Rs. 10/- each. | | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | 93,72,048 no. of Equity Shares of Rs. 10/- each. | | | | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition | 93,72,048 | no. of Equity S | Shares of Rs. 10/- each. | | | |

Note

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ARVIND M PODDAR Authorized Person Place: Mumbai Date: 4th April, 2013 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer

HSP Enterprises LLP

Seller (s)

Tribenidevi M Poddar

ARVIND M PODDAR

Authorized Person

Place: Mumbai

Date: 4th April, 2013

| Sr. No. | Particulars | | Acquirer | | | Seller | | | |
|---------|----------------------|----------|-------------|------------|-----------|--------------|------------|--|--|
| | | NOS. | % with | % w.r.t. | NOS. | % with | % w.r.t. | | |
| | | | respect to | total | | respect to | total | | |
| 1 | | | total | diluted | | total | diluted | | |
| | | ! | share/votin | share/vot | | share/voting | share/vot | | |
| | | | g capital | ing | | capital | ing | | |
| | | | wherever | capital of | | wherever | capital of | | |
| | | | applicable | the TC (*) | | applicable | the TC (*) | | |
| Α | PRIOR ACQUISITION / | | | | | | | | |
| | DISPOSAL | | | | | | | | |
| 1 | HSP ENTERPRISES LLP | 4 49 725 | 4.80 | 4.80 | • | - | - | | |
| | TOTAL | 4 49 725 | 4.80 | 4.80 | | | | | |
| 2 | Tribenidevi M Poddar | - | - | - | 12 74 977 | 13.60 | 13.60 | | |
| | TOTAL | | | | 12 74 977 | 13.60 | | | |
| В | POST ACQUISITION / | 1 | <u> </u> | I | | | | | |
| | DISPOSAL | ľ | | | | | | | |
| 1 | HSP ENTERPRISES LLP | 8 99 725 | 9.60 | 9.60 | - | - | - | | |
| | TOTAL | 8 99 725 | 9.60 | 9.60 | - | - | - | | |
| 2 | Tribenidevi M Poddar | - | <u>-</u> | - | 8 24 977 | 8.80 | 8.80 | | |
| | TOTAL | - | - | - | 8 24 977 | 8.80 | 8.80 | | |

ARVIND M PODDAR

Authorized Person Place: Mumbai Date: 4th April, 2013

| Format for Disclosures under Regulation 29(1) of Takeovers) Regulations, 2011 | SEBI (Subs | tantial Acquis | ition of Shares and | | | |
|---|--|------------------|--------------------------|--|--|--|
| | 1 | | | | | |
| 1. Name of the Target Company (TC) | 1 | SILK MILLS LIMIT | == | | | |
| | Address: B-5, Trade World, Kamala City, Senapati | | | | | |
| | Bapat Marg, Lower Parel, Mumbai - 400013, Tel N | | | | | |
| | 022-30400500 | | | | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | n AS PER ANN - A | | | | | |
| Whether the acquirer belongs to Promoters / | Acquirer is Promoter (as defined under Section | | | | | |
| | The state of the s | | | | | |
| Promoter s group. | 2(s) of SEBI (Acquisition of Shares and Takeovers) | | | | | |
| | Regulatio | ns, 2011 | | | | |
| 4. Name(s) of the Stock Exchange(s) where the | Bombay Stock Exchange Ltd | | | | | |
| shares of TC are Listed. | National Stock Exchange of India Ltd | | | | | |
| 5. Details of the acquisition of shares/voting | Numbers | % with | % with respect to total | | | |
| rights/holding of the Acquirer and PAC | | respect to | diluted share/voting | | | |
| inghis/holding of the Acquirer and FAC | | | | | | |
| | | total | capital of the TC (*) | | | |
| | | share/voting | | | | |
| | l | capital | | | | |
| | | wherever | | | | |
| | | applicable | | | | |
| Before the acquisition under consideration, | | | | | | |
| holding of: | | | | | | |
| a) Shares carrying voting rights | 449725 | 4.80 | 4.80 | | | |
| b) Voting rights (VR) otherwise than by equity | - | - | - | | | |
| shares | | | | | | |
| c) Warrants/convertible securities/any other | - | - | - | | | |
| instrument that entitles the acquirer to | | | | | | |
| receive shares carrying voting rights in the TC | | | | | | |
| (specify holding in each category) acquired. | | | | | | |
| | | | | | | |
| Total (a+b+c) | 449725 | 4.80 | 4.80 | | | |
| Details of the acquisition | | | | | | |
| a) Shares carrying voting rights acquired | 450000 | 4.80 | 4.80 | | | |
| b) VRs acquired otherwise than by equity shares | - | - | - | | | |
| c) Warrants/convertible securities/any other | | | | | | |
| instrument that entitles the acquirer to | |] | - آ | | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| receive shares carrying voting rights in the TC | | | | | | |
| (specify holding in each category) acquired. | | | | | | |
| Total (a+b+c) | 450000 | 4.80 | 4.80 | | | |
| After the acquisition, holding of: | | | | | | |
| a) Shares carrying voting rights | 899725 | 9.60 | 9.60 | | | |
| b) VRs otherwise than by equity shares | - | - | - | | | |
| c) Warrants/convertible securities/any other | - | - | - | | | |
| instrument that entitles the acquirer to receive | | | | | | |
| shares carrying voting rights in the TC (specify | | | | | | |
| holding in each category) after acquisition | | | | | | |
| Total (a+b+c) | 899725 | 9.60 | 9.60 | | | |
| | | | | | | |
| 6. Mode of acquisition (e.g. open market / public | Officialike | t iransaction t | by way of gifts. | | | |
| issue / rights issue /preferential allotment / inter- | | | | | | |
| se transfer, etc.) | | | | | | |
| 7. Date of acquisition of/ date of receipt of | 3rd April, | 2013 | | | | |
| intimation of Allotment of | , , | | | | | |
| shares/VR/warrants/convertible securities/any | | | | | | |
| - | | | | | | |
| other instrument that entitles the acquirer to | | | | | | |
| receive shares in the TC. | | no of Facilities | harns of Dr. 40/ | | | |
| | 93,72,048 no. of Equity Shares of Rs. 10/- each. | | | | | |
| 8. Equity share capital / total voting capital of the | 93,72,048 | no. or Equity 3 | , | | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | | | | | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition 9. Equity share capital/ total voting capital of the | | | Shares of Rs. 10/- each. | | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition 9. Equity share capital/ total voting capital of the TC after the said acquisition | 93,72,048 | no. of Equity S | Shares of Rs. 10/- each. | | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition 9. Equity share capital/ total voting capital of the | 93,72,048 | no. of Equity S | | | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ARVIND M PODDAR **Authorized Person** Place: Mumbai Date: 4th April, 2013 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer

HSP Enterprises LLP

Seller (s)

Tribenidevi M Poddar

ARVIND M PODDAR

Authorized Person

Place: Mumbai Date: 4th April, 2013

| Sr. No. | Particulars | | Acquirer | | | Seller | | | |
|---------|----------------------|----------|-------------|------------|--|--------------|------------|--|--|
| | | NOS. | % with | % w.r.t. | NOS. | % with | % w.r.t. | | |
| | | | respect to | total | | respect to | total | | |
| | | | total | diluted | | total | diluted | | |
| | | | share/votin | share/vot | | share/voting | share/vot | | |
| | | | g capital | ing | | capital | ing | | |
| | | | wherever | capital of | | wherever | capital of | | |
| | | | applicable | the TC (*) | | applicable | the TC (*) | | |
| Α | PRIOR ACQUISITION / | | | | <u>. </u> | | | | |
| | DISPOSAL | | | | | | | | |
| 1 | HSP ENTERPRISES LLP | 4 49 725 | 4.80 | 4.80 | - | - | - | | |
| | TOTAL | 4 49 725 | 4.80 | 4.80 | | | | | |
| 2 | Tribenidevi M Poddar | - | - | - | 12 74 977 | 13.60 | 13.60 | | |
| | TOTAL | | | | 12 74 977 | 13.60 | 13.60 | | |
| В | POST ACQUISITION / | | | | ' | | | | |
| | DISPOSAL | - | | | | | | | |
| 1 | HSP ENTERPRISES LLP | 8 99 725 | 9.60 | 9.60 | - | - | - | | |
| | TOTAL | 8 99 725 | 9.60 | 9.60 | - | - | - | | |
| 2 | Tribenidevi M Poddar | - | | - | 8 24 977 | 8.80 | 8.80 | | |
| | TOTAL | - | - | - | 8 24 977 | 8.80 | | | |

ARVIND M PODDAR

Authorized Person Place: Mumbai

Date: 4th April, 2013