

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|----|--|---|---|-------------------------|
| 1. | Name of the Target Company (TC) | Sunteck Realty Limited | | |
| 2. | Name of the acquirer(s) | Samagra Wealthmax Private Limited | | |
| 3. | Name of the stock exchange where shares of the TC are listed | Bombay Stock Exchange Limited (BSE) National Stock Exchange of India (NSE) | | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | 8,04,083 equity shares constituting 1.28% of paid up capital of Sunteck Realty Limited acquired from Buteo Investment Private Limited (4,83,368 shares on March 7, 2013) and Glint Infraprojects Private Limited (3,20,715 shares on March 7, 2013) by way of Inter se transfer of shares | | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10(1)(a)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange. | Yes Yes February 8, 2013 | | |
| 7. | Details of acquisition | Disclosures made/required to be made under regulation 10(5) | Actual | |
| | a. Name of the transferor / seller | <ul style="list-style-type: none"> Buteo Investment Private Limited Glint Infraprojects Private Limited | <ul style="list-style-type: none"> Buteo Investment Private Limited Glint Infraprojects Private Limited | |
| | b. Date of acquisition | Starting from February 15, 2013 over a period of 30 days | <ul style="list-style-type: none"> Buteo Investment Private Limited – March 7, 2013 Glint Infraprojects Private Limited – March 7, 2013 | |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | <ul style="list-style-type: none"> Buteo Investment Private Limited – 4,83,368 Glint Infraprojects Private Limited – 3,20,715 | <ul style="list-style-type: none"> Buteo Investment Private Limited – 4,83,368 Glint Infraprojects Private Limited – 3,20,715 | |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 1.28% | 1.28% | |
| | e. Price at which shares are proposed to be acquired / actually acquired | Rs. 26,47,60,449 | Rs. 26,47,60,449/- | |
| 8. | Shareholding details | Pre-Transaction | | Post-Transaction |
| | | No. of shares held | % w.r.t. to total share | No. of shares held |
| | | | | % w.r.t. to total share |

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Samagra Wealthmax Private Limited


Director/ Authorised Signatory

Place: Mumbai
Date: 13th March, 2013