

Uniphos Enterprises Limited

Regd. Off : 11, G. I. D. C., Vapi, Dist. : Valsad - 396195, Gujarat.

Audited Financial Results for the year ended 31st March, 2013

Part I Statement of audited results for the year ended 31st March, 2013					(Rs. In Lacs)	
	Particulars	Quarter ended			Year ended	Year ended
		31.03.13	31.12.12	31.03.12	31.03.13	31.03.12
		Audited	Unaudited	Audited	Audited	Audited
		Refer Note 4 below		Refer Note 4 below		
1	Income from operations					
a.	Net Sales/Income from Operations	-	82.72	938.88	110.76	938.88
b.	Other Operating Income	-	-	-	-	-
	Total income from operations	-	82.72	938.88	110.76	938.88
2	Expenditure					
a.	Cost of materials consumed	-	-	-	-	-
b.	Purchase of stock in trade	-	81.10	908.42	107.57	908.42
c.	Changes in inventories, of finished goods, work-in-progress and stock in trade	-	-	-	-	-
d.	Employees benefits expense	7.40	7.39	6.68	29.57	26.72
e.	Depreciation and amortisation expenses	1.30	1.33	1.42	5.31	5.70
f.	Legal and professional fees	5.96	11.16	4.29	22.23	12.41
g.	Foreign Exchange Fluctuation	-	1.78	-	83.60	-
h.	Rates & Taxes	1.50	1.50	1.53	6.00	6.04
i.	Other expenditure	9.13	2.58	2.48	18.51	12.01
	Total expenses	25.29	106.84	924.82	272.79	971.30
3	Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	(25.29)	(24.12)	14.06	(162.03)	(32.42)
4	Other Income	-	97.17	506.76	223.86	1,020.86
5	Profit/(Loss) from ordinary activities before finance cost and Exceptional Items (3+4)	(25.29)	73.05	520.82	61.83	988.44
6	Finance cost	283.87	263.15	262.85	1,080.30	883.85
7	Profit/(loss) from ordinary activities after finance cost but before Exceptional Items (5-6)	(309.16)	(190.10)	257.97	(1,018.47)	104.59
8	Exceptional items	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	(309.16)	(190.10)	257.97	(1,018.47)	104.59
10	Tax expense	-	-	0.03	-	(14.09)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	(309.16)	(190.10)	257.94	(1,018.47)	118.68
12	Extraordinary Item (net of tax expense)	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(309.16)	(190.10)	257.94	(1,018.47)	118.68
14	Paid-up equity share capital (Face value - Rs. 2 per share)	509.49	509.49	509.49	509.49	509.49
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				4,084.74	5,103.21
16	Earnings Per Share (EPS)					
a)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year.	(1.21)	(0.75)	1.01	(4.00)	0.47
b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year.	(1.21)	(0.75)	1.01	(4.00)	0.47

(See accompanying note to the financials results)

Part II Select information for the year ended 31st March 2013

A) PARTICULARS OF SHAREHOLDING :					
1 Public Shareholding					
- No. of shares	11385968	11385968	12625927	11385968	12625927
- Percentage of shareholding	44.70%	44.70%	49.56%	44.70%	49.56%
2 Promoter and Promoter group Shareholding					
a) Pledged / Encumbered :					
- Number of Shares					
- Percentage of shares (as a % of total shareholding of Promoter and Promoter group shareholding)	-	-	-	-	-
- Percentage of shares (as a % of total share capital of the Company)	-	-	-	-	-
- Number of Shares	14088702	14088702	12848743	14088702	12848743
- Percentage of shares (as a % of total shareholding of Promoter and Promoter group shareholding)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of total share capital of the Company)	55.30%	55.30%	50.44%	55.30%	50.44%

SIGNED FOR IDENTIFICATION

BY

S.V. GHATALIA & ASSOCIATES LLP
MUMBAI

Uniphos Enterprises Limited

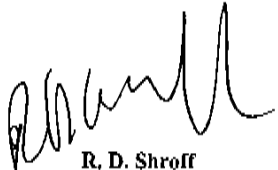
Particulars	Quarter Ended 31/03/2013
B) INVESTOR COMPLAINTS	
(As informed by Sharepro Services, Registrar and Transfer Agent of the Company)	
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

NOTES :

- The above audited financial results were reviewed by the Audit Committee and thereafter approved at the meeting of the Board of Directors held on 25th April, 2013.
- The Company has only one reportable segment, viz. trading activities.
- The Board of directors of the Company in its meeting held on 23rd December, 2010 had approved to issue equity shares of face value of Rs. 2/- each on rights basis to the existing shareholders for an amount not exceeding Rs.7500 lacs ("Rights Issue"). In connection with the proposed Rights Issue, the Company has received observation letter from SEBI, dt. 18th March, 2013, for the draft letter of offer filed with it.
- The figures for the quarter ended 31st March, 2013 and 2012 are the balancing figures between the Audited figures in respect of full financial year and the year to date figures upto the third quarter.
- Previous period's/year's figures have been regrouped/ rearranged wherever necessary.



Place : Mumbai
Date : 25th April, 2013


 R. D. Shroff
 Chairman and Managing Director

Disclosure of Balance Sheet items as per clauses 41(i)(ea) of the listing agreement for the year ended 31st March, 2013

Statement of Assets and Liabilities as on 31.03.2013

(Rs. In Lacs)

PARTICULARS	As at 31st March 2013	As at 31st March 2012
A Equity and Liabilities		
1 Shareholders' funds		
a) Share capital	509.49	509.49
b) Reserves and surplus	18,584.74	19,603.21
Sub-total - Shareholders' funds	19,094.23	20,112.70
2 Current liabilities		
a) Short-term borrowings	9,020.00	8,630.00
b) Trade payables	13.49	913.15
c) Other current liabilities	117.07	79.96
Sub-total - Current liabilities	9,150.56	9,623.11
TOTAL - EQUITY AND LIABILITIES	28,244.79	29,735.81
B Assets		
1 Non-current assets		
a) Fixed assets	17,393.63	17,394.27
b) Non-current investments	8,392.97	8,398.17
c) Non-current loans and advances	2,180.64	2,084.35
Sub-total - Non-current Assets	27,967.24	27,876.79
2 Current assets		
a) Trade receivables	-	938.88
b) Cash and bank balances	240.71	381.79
c) Current loans and advances	0.30	0.69
d) Other current assets	36.54	537.66
Sub-total - Current Assets	277.55	1,859.02
TOTAL - ASSETS	28,244.79	29,735.81