

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	M/s Uttam Sugar Mills Ltd		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer /seller	Uttam Adlakha & Sons Holdings Private Limited		
3	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes, acquirer belongs to Promoter/Promoter Group of the TC		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(a) National Stock Exchange of India Ltd (b) BSE Limited		
5	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :				
a) Shares carrying voting rights		101,19,224	26.533%	26.533%
b) Voting rights (VR) otherwise than by equity shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		NIL	NIL	NIL
Total (a+b+c)		101,19,224	26.533%	26.533%
Details of acquisition/Sale				
a) Shares carrying voting rights acquired/sold		43,00,000	11.275%	11.275%
b) VRs acquired/sol otherwise than by equity shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		NIL	NIL	NIL
Total (a+b+c)		43,00,000	11.275%	11.275%
After the acquisition/Sale, holding of:				
a) Shares carrying voting rights		144,19,224	37.808%	37.808%
b) VRs otherwise than by equity shares		NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		NIL	NIL	NIL
Total (a+b+c)		144,19,224	37.808%	37.808%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer amongst promoters/promoter group though off market trade.		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11 th April, 2013		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		



9.	Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs
10.	Total diluted share/voting capital of the TC after the said acquisition/ sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs

Note:

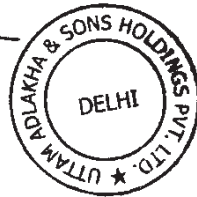
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller~~ / Authorised Signatory

For Uttam Adlakha & Sons Holdings Private Limited



Director



Date: 11th April, 2013

Place: Delhi