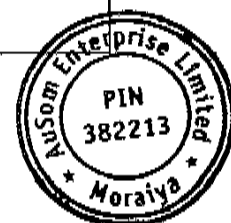
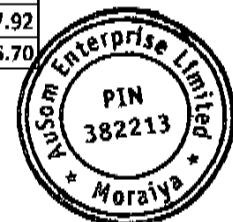


AUSOM ENTERPRISE LIMITED 11-B, New Ahmedabad Industrial Estate, Village- Moraiya, Sarkhej Bavl Road, Moraiya - 382 213, Dist. Ahmedabad						
STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED ON 31ST MARCH, 2013						
PART I (Rs. in Lakhs)						
	Particulars	3 months ended (31/03/2013)	Preceding 3 months ended (31/12/2012)	Corresponding 3 months ended (31/03/2012) in the previous year	Year to date figures for current period ended (31/03/2013)	Year to date figures for previous period ended (31/03/2012)
	(Refer Notes Below)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
<b>1</b>	<b>Income from operations</b>					
	(a) Net sales/income from operations (Net of excise duty)	12273.47	22019.65	17212.97	66624.41	79656.01
	(b) Other operating income	565.49	611.07	512.50	1190.37	6640.58
	<b>Total income from operation (net)</b>	<b>12838.97</b>	<b>22630.92</b>	<b>17725.47</b>	<b>67824.78</b>	<b>86296.57</b>
<b>2</b>	<b>Expenses</b>					
	(a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00
	(b) Purchases of stock-in-trade	11805.10	21478.10	16927.95	65711.38	80646.75
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	350.74	-64.80	-41.48	-21.53	-8.66
	(d) Employee benefits expense	2.28	2.01	2.5	8.25	7.31
	(e) Depreciation and amortisation expense	0.06	0.06	0.05	0.23	0.22
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	24.30	46.46	160.7	195.1	147.95
	<b>Total expenses</b>	<b>12182.49</b>	<b>21461.84</b>	<b>17049.72</b>	<b>65693.43</b>	<b>80793.57</b>
<b>3</b>	<b>Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>656.48</b>	<b>1169.08</b>	<b>675.75</b>	<b>1931.35</b>	<b>5503.00</b>
<b>4</b>	<b>Other income</b>	<b>54.19</b>	<b>57.03</b>	<b>78.34</b>	<b>213.12</b>	<b>116.70</b>
<b>5</b>	<b>Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>710.67</b>	<b>1226.12</b>	<b>754.09</b>	<b>2144.47</b>	<b>5619.69</b>
<b>6</b>	<b>Finance costs</b>	<b>614.05</b>	<b>651.87</b>	<b>548.31</b>	<b>1968.26</b>	<b>4610.12</b>
<b>7</b>	<b>Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+(-)6)</b>	<b>96.62</b>	<b>574.25</b>	<b>205.78</b>	<b>176.21</b>	<b>1009.58</b>
<b>8</b>	<b>Exceptional items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>9</b>	<b>Profit/(Loss) from ordinary activities before tax (7+(-)8)</b>	<b>96.62</b>	<b>574.25</b>	<b>205.78</b>	<b>176.21</b>	<b>1009.58</b>
<b>10</b>	<b>Tax expenses</b>	<b>0.00</b>	<b>0.00</b>	<b>-3.92</b>	<b>0.00</b>	<b>-3.92</b>
<b>11</b>	<b>Net Profit/(Loss) from ordinary activities after tax (9+(-)10)</b>	<b>96.62</b>	<b>574.25</b>	<b>209.70</b>	<b>176.21</b>	<b>1013.50</b>
<b>12</b>	<b>Extraordinary items (net of tax expenses Rs Nil)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>13</b>	<b>Net Profit / (Loss) for the period (11+(-)12)</b>	<b>96.62</b>	<b>574.25</b>	<b>209.70</b>	<b>176.21</b>	<b>1013.50</b>
<b>14</b>	<b>Share of profit / (loss) of associates*</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>15</b>	<b>Minority interest*</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>16</b>	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+(-)14+(-)15)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
<b>17</b>	<b>Paid-up - Equity Share Capital</b> (Face Value Rs 10/- each)	<b>136.25</b>	<b>136.25</b>	<b>136.25</b>	<b>136.25</b>	<b>136.25</b>
<b>18</b>	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>19.i</b>	<b>Earnings per share (before extraordinary items) (of 10/- each) (not annualised)</b>					
	(a) Basic	0.71	4.21	1.54	-1.13	5.02
	(b) Diluted	0.71	4.21	1.54	-1.13	5.02
<b>19.ii</b>	<b>Earnings per share (after extraordinary items) (of 10/- each) (not annualised)</b>					
	(a) Basic	0.71	4.21	1.54	-1.13	5.02
	(b) Diluted	0.71	4.21	1.54	-1.13	5.02
<b>PART II</b>						
Select information for the Quarter Months Ended on 31st March 2013						
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
<b>1</b>	<b>Public Shareholding</b>					
	- Number of Shares	38,30,465	38,30,465	38,30,465	38,30,465	38,30,465
	- Percentage of Shareholding	28.12	28.12	28.12	28.12	28.12
<b>2</b>	<b>Promoters and Promoter Group Shareholding**</b>					
	a) Pledged/Encumbered					
	- Number of Shares	0	0	0	0	0
	- Percentage of share (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0
	- Percentage of shares (as a % of the total share capital of the company)	0	0	0	0	0
	b) Non-encumbered					
	- Number of shares	97,93,087	97,93,087	97,93,087	97,93,087	97,93,087
	- Percentage of shares (as a % of the total shareholdings of Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	71.88	71.88	71.88	71.88	71.88
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	3 months ended on 31st March 2013				
	Pending at the beginning of the quarter	Nil	Nil			
	Received during the quarter	Nil	Nil			
	Disposed of during the quarter	Nil	Nil			
	Remaining unresolved at the end of the quarter	Nil	Nil			

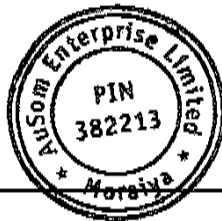


<b>AUSOM ENTEPRISE LIMITED</b>		
11-B, New Ahmedabad Industrial Estate, Village- Moraiya, Sarkhej Bavla Road, Moraiya - 382 213. Dist. Ahmedabad		
<b>Statement of Assets and Liabilities</b>		
(Rs In Lacs)		
Particulars	As at 31st March, 2013 (Audited)	As at 31st March, 2012 (Audited)
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	3362.46	3362.46
(b) Reserves and surplus	-913.85	-1090.06
(c) Money received against share warrants	0.00	0.00
<b>Sub-total- Shareholders' funds</b>	<b>2448.61</b>	<b>2272.40</b>
<b>2 Share application money pending allotment</b>	<b>0.00</b>	<b>0.00</b>
<b>3 Minority interest</b>	<b>0.00</b>	<b>0.00</b>
<b>4 Non-current liabilities</b>		
(a) Long-term borrowings	0.00	0.00
(b) Deferred tax liabilities (net)	0.00	0.00
(c) Other long-term liabilities	0.00	0.00
(d) Long-term provisions	0.63	0.39
<b>Sub-total- Non-current liabilities</b>	<b>0.63</b>	<b>0.39</b>
<b>5 Current liabilities</b>		
(a) Short-term borrowings	1141.96	280.49
(b) Trade payables	30409.42	3.68
(c) Other current liabilities	5.00	0.50
(d) Short-term provisions	33.44	99.23
<b>Sub-total- Current liabilities</b>	<b>31589.82</b>	<b>383.90</b>
<b>TOATL- EQUITY AND LIABILITIES</b>	<b>34039.06</b>	<b>2656.70</b>
<b>B ASSETS</b>		
<b>1 Non-current assets</b>		
(a) Fixed assets	2.84	2.69
(b) Goodwill on consolidation	0.00	0.00
(c) Non-current investments	200.30	107.50
(d) Deferred tax assets (net)	0.00	0.00
(e) Long-term loans and advances	142.92	88.58
(f) Other non-current assets	0.00	0.00
<b>Sub-total - Non-current assets</b>	<b>346.05</b>	<b>198.77</b>
<b>2 Current assets</b>		
(a) Current invetments	0	0
(b) Inventories	209.07	187.54
(c) Trade receivables	76.32	108.87
(d) Cash and cash equivalents	30148.78	1926.44
(e) Short-term loans and advances	1063.49	129.59
(f) Other current assets	2195.34	105.48
<b>Sub-total - Current assets</b>	<b>33693.01</b>	<b>2457.92</b>
<b>TOTAL - ASSETS</b>	<b>34039.06</b>	<b>2656.70</b>



**NOTES:-**

- 1 The figures for the corresponding periods have been restated, wherever necessary, to make them comparable.
- 2 The preference shares of Rs.20 Crores issued by the Company are redeemable in three equal annual installments. The installments of such redemption were due on 9th Dec. 2006, 9th Dec.2007 and 9th Dec 2008. However, the Company has received consent letters from the respective shareholders postponing their right to receive payments of such installments of redemption of these shares amounting to Rs. 20.00 crores.
- 3 The liability for payment of dividend on Cumulative Redeemable Participating Preference Shares of Rs. 20.00 Crores is not provided in view of loss. The amount of such dividend comes to Rs. 37.34 Crores up to 31-3-2013 (P.Y.Rs. 34.04 Crores upto 31-3-2012).
- 4 The company at present is only engaged in one segment activity i.e. trading of commodities, bullions, shares & securities, units of mutual funds, diamonds and derivative transactions, hence segment wise report is not required.
- 5 As per the requirements of Accounting Standard 22, there is no deferred tax liability for the company. On Account of unabsorbed depreciation and carry forward of losses under tax laws, deferred tax assets are not recognized in view of uncertainty that such deferred tax assets can be realised against future taxable profits.
- 6 No Investor complaint was pending at the beginning of the quarter. During the quarter, No complaint received. Investor may send their complaint/grievance through email at:- investorcomplaints@gmail.com with facts of the case, if any.
- 7 The above results, reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 29th May, 2013.
- 8 The figures for the quarter ended on 31 March 2013 are the balancing figures between audited results in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.



For AUSOM ENTERPRISE LIMITED

  
KISHOR MANDALIA  
MANAGING DIRECTORPlace: Ahmedabad  
Date: 29/05/2013



**C. R. SHAREDALAL & CO.**  
**CHARTERED ACCOUNTANTS**

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101-102, 'Parishram', 5-B, Rashmi Society, Mithakhali Six Roads, Navrangpura, Ahmedabad - 380 009.

**Auditor's Report on Quarterly Financial Results and Year to Date Financial Results of Ausom Enterprise Limited Pursuant to the Clause 41 of the Listing Agreement**

To  
 The Board of Directors of Ausom Enterprise Limited

We have audited the quarterly financial results of Ausom Enterprise Limited ('the Company') for the quarter ended 31 March 2013 and the year to date financial results for the period from 1 April 2012 to 31 March 2013, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 and other accounting principles generally accepted in India.

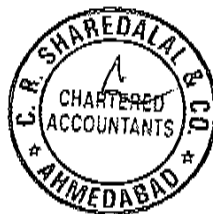
We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31 March 2013 as well as the year to date results for the period from 1 April 2012 to 31 March 2013

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

Place: Ahmedabad  
 Date: 29-05-2013



For C. R. SHAREDALAL & CO.  
 CHARTERED ACCOUNTANTS  
 (Registration No. 109943w)

(C. R. Sharedalal)  
 Partner

Membership No. 002571