

COMPUGAGE INFOCOM LIMITED

Regd. Off: 601, D-Wing, Lotus Corporate Park, Ram Mandir Lane, Jai Coach Junction, Western Express Highway, Goregaon-East, Mumbai-63.

Tel: 022-6711 4444 Fax: 022-6711 4445 Website: www.compugageindia.com

Audited Financial results for the quarter & year ended 31st March, 2013.

(Rs in Lacs)

Sr.No	PARTICULARS	Stand alone				Consolidated	
		Quarter Ended		Year ended		Year ended	
		31/03/13 Audited as per note 3	31/12/2012 Unaudited	31/03/12 Audited as per note 3	31/03/13 (Audited)	31/03/12 (Audited)	31/03/13 (Audited)
1	Income from operations						
	Net Sales of traded goods and Services	51585.68	45141.67	44665.56	189641.82	154,444.05	195306.40
	Other Operating Income						
	Total Income from operations	51585.68	45141.67	44665.56	189641.82	154444.05	195306.40
2	Expenses:						
a	Cost of Goods Sold	48940.61	43184.99	41618.40	180480.29	146,084.01	185841.34
b	Employee Cost	631.18	553.87	658.58	2245.19	1,980.08	2372.20
c	Depreciation	84.33	74.51	33.32	276.94	167.44	279.72
d	Other Expenses	1198.43	722.62	1276.91	3635.79	3,465.78	3761.97
f	Total	50854.55	44535.99	43587.21	186638.21	151697.31	192255.23
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	731.13	605.68	1078.35	3003.61	2746.74	3051.17
4	Other Income	298.78	202.53	233.03	863.23	668.58	833.72
5	Profit before Interest and Exceptional Items (3+4)	1029.92	808.21	1311.38	3866.84	3415.32	3884.89
6	Finance costs	919.68	563.08	934.59	2651.69	1,895.67	2665.15
7	Profit after Interest but before Exceptional Items (5-6)	110.24	245.13	376.79	1215.15	1519.65	1219.74
8	Exceptional items						
9	Profit from Ordinary Activities before tax	110.24	245.13	376.79	1215.15	1519.65	1219.74
10	Tax Expense						
a	Provision for taxation including deferred tax	47.22	103.23	89.34	400.79	498.88	400.78
11	Net Profit from ordinary Activities after tax (9-10)	63.02	141.89	287.45	814.36	1020.77	818.96
12	Extraordinary Items						
13	Net Profit for the period (11-12)	63.02	141.89	287.45	814.36	1020.77	818.96
14	Paid-up equity share capital (Face value of Rs. 10/- per share)	665.50	665.50	665.50	665.50	665.50	665.50
15	Reserves excluding Revaluation Reserve	5362.87	5,377.20	4,625.86	5362.87	4,625.86	5315.11
16	Earnings per share (EPS).						
	Basic and diluted EPS (Rs.)	0.95	2.13	4.32	12.24	15.34	12.32
A	PARTICULARS OF SHAREHOLDING						
	Public Shareholding						
	-Number of shares	2141047	2141047	2141047	2141047	2141047	2141047
	-% of Holding	32.17%	32.17%	32.17%	32.17%	32.17%	32.17%
	Promoters and Promoter group Shareholding						
a	Pledged/Encumbered						
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b	Non-encumbered						
	-Number of Shares	4513953	4513953	4513953	4513953	4513953	4513953
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Shares (as a % of the total share capital of the Company)	67.83%	67.83%	67.83%	67.83%	67.83%	67.83%

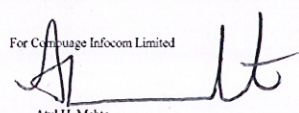
B	Investor Complaints	3 months ended 31.3.13
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

Notes:

- The above results have been taken on record by the Board of Directors at its meeting held on 29th May 2013.
- The company is in the business of distribution of computer parts & peripherals in India having similar risks and rewards and therefore there is only one geographical and business segment.
- The figures for the Quarter ended 31st March, 2013 and 31st March, 2012 as reported in this financial results are the balancing figures between Audited figures in respect of the full financial year and the published year to date unaudited figures up to the end of the third Quarter of the relevant financial year.
- There are no qualifications raised by the Auditors in their Auditor Report.
- The company has Disinvested its entire Equity shareholding in Greenvision Technologies Private Limited(GVT) on 4th March, 2013. GVT is no longer a subsidiary of the company.
- Provision for tax, including Deferred tax, has been worked out at normal corporate tax rates.
- Figures of Subsidiaries Companies are incorporated in above result.
- The Company's Board of Directors have recommended a final dividend of Rs. 1/- per share subject to shareholders approval.
- Figures of the previous period/year have been regrouped/rearranged, wherever necessary to confirm to the current period/year.
- Statement of Assets & Liabilities as at 31st March, 2013.

Place : Mumbai
Dated : 29-05-2013

For Compugage Infocom Limited

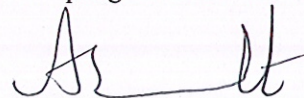

Atul H. Mehta
Chairman & Managing Director

COMPUAGE INFOCOM LTD
STATEMENT OF ASSETS AND LIABILITIES

(₹ In Lacs)

Particulars	As at 31/03/2013	As at 31/03/2012
EQUITY AND LIABILITIES		
Shareholders' funds		
(a) Share capital	665.50	665.50
(b) Reserves and surplus	5362.87	4625.86
Non-current liabilities		
(a) Long-term borrowings	973.41	1206.30
(b) Deferred tax liabilities (net)	197.38	116.59
Current liabilities		
(a) Short-term borrowings	20670.03	18921.23
(b) Trade payables	17405.73	15213.24
(c) Other current liabilities	2834.07	3044.87
(d) Short-term provisions	77.35	77.60
TOTAL - EQUITY AND LIABILITIES	48186.34	43871.19
ASSETS		
Non-current assets		
(a) Fixed assets	4026.89	1750.97
(b) Non-current investments	68.28	216.88
(c) Long-term loans and advances	5.21	36.46
(d) Other non-current assets	26.98	73.91
Current assets		
(a) Current investments	-	26.32
(b) Inventories	18996.43	19794.74
(c) Trade receivables	18082.66	15189.06
(d) Cash and cash equivalents	3824.85	3194.28
(e) Short-term loans and advances	3073.42	3516.35
(f) Other current assets	81.62	72.21
TOTAL - ASSETS	48186.34	43871.19

For Compuage Infocom Limited



Atul H. Mehta
Chairman & Managing Director

Place : Mumbai
Dated : 29th May 2013

B.V.Dalal & Co.

Chartered Accountants,

C/o. Bhogilal C. Shah & Co., 2A, ShreepantBhuvan, 1st Floor,
Sandhurst Bridge, Mumbai - 400 007. Tel.: 23677077 / 23610939
Fax: 23636472, Email : bvdandco@mtnl.net.in

B.V.Dalal B.Com., F.C.A.

K.B.Dalal B.Com., F.C.A. C.P.A.(USA)

M.S.Shah B.Com., F.C.A.

Auditor's Report On Consolidated Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To
Board of Directors of Compuage Infocom Limited

We have audited the quarterly consolidated financial results of Compuage Infocom Limited (the Company) and its subsidiary for the quarter ended 31st March 2013 and the consolidated year to date results for the period 1st April 2012 to 31st March, 2013 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These consolidated quarterly financial results as well as the consolidated year to date financial results have been prepared from consolidated interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India⁸ and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year to date results:

- (i) have been presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and

B.V.Dalal & Co.

Chartered Accountants,

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- (ii) give a true and fair view of the consolidated net profit and other financial information for the quarter ended 31st March, 2013 as well as the year to date results for the period from 1st April, 2012 to 31st March, 2013.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of Public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.



(PARTNER)

Chartered Accountants

Membership Number 104640

Place: Mumbai

Date: 29th MAY, 2013