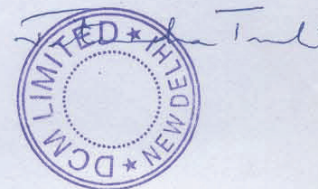


Part I								(Rs. in Lacs)
STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013								
1	Particulars	Three months ended 31.03.2013	Preceding Three months ended 31.12.2012	Corresponding three months ended 31.03.2012	Year to date figures for current period ended 31.03.2013	Year to date figures for previous period ended 31.03.2012	CONSOLIDATED Figures for the year ended 31.03.2013	CONSOLIDATED Figures for the year ended 31.03.2012
		Unaudited#	Unaudited	Unaudited	Audited	Audited	Audited	Audited
		1	2	3	4	5	6	7
1	<b>Income from operations</b>							
	a) Net sales /services (net of excise duty)	9,111	9,439	7,342	36,207	30,504	74,554	72,607
	b) Other operating income *	562	612	1,038	2,410	4,347	2,543	4,484
	<b>Total income from operations (net)</b>	<b>9,673</b>	<b>10,051</b>	<b>8,380</b>	<b>38,617</b>	<b>34,851</b>	<b>77,097</b>	<b>77,091</b>
2	<b>Expenses</b>							
	a) Cost of materials consumed	5,428	5,179	5,352	20,692	22,047	36,889	40,424
	b) Purchases of stock-in-trade	-	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and land (for development)	(412)	424	(916)	384	1,873	292	1,730
	d) Employee benefits expense	1,565	1,474	1,322	5,955	5,124	11,384	10,391
	e) Depreciation and amortisation expense	255	258	251	1,020	990	1,862	1,905
	f) Other expenses :							
	- Power and fuel etc.	701	747	563	2,920	2,233	9,457	8,403
	- Stores and spares	229	190	169	828	652	7,277	7,472
	- Others	718	505	473	2,263	2,181	5,309	5,333
	Total expenses	8,484	8,777	7,214	34,062	35,100	72,470	75,658
3	<b>Profit/(loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1,189</b>	<b>1,274</b>	<b>1,166</b>	<b>4,555</b>	<b>(249)</b>	<b>4,627</b>	<b>1,433</b>
4	Other income	112	163	26	1,029	878	684	849
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	1,301	1,437	1,192	5,584	629	5,311	2,282
6	Finance cost	360	304	379	1,498	1,976	2,172	2,793
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	941	1,133	813	4,086	(1,347)	3,139	(511)
8	Exceptional items (refer note 1)	-	-	1,800	-	1,800	-	1,800
9	<b>Profit from ordinary activities before tax (7 + 8)</b>	<b>941</b>	<b>1,133</b>	<b>2,613</b>	<b>4,086</b>	<b>453</b>	<b>3,139</b>	<b>1,289</b>
10	Tax expense	271	391	766	1,185	(91)	1,581	282
11	Net profit from ordinary activities after tax (9-10)	670	742	1,847	2,901	544	1,558	1,007
12	Extraordinary items	-	-	-	-	-	-	-
13	<b>Net profit for the period (11-12)</b>	<b>670</b>	<b>742</b>	<b>1,847</b>	<b>2,901</b>	<b>544</b>	<b>1,558</b>	<b>1,007</b>
14	Minority interest	-	-	-	-	-	(223)	228
15	<b>Net Profit after taxes and minority interest (13-14)</b>	<b>670</b>	<b>742</b>	<b>1,847</b>	<b>2,901</b>	<b>544</b>	<b>1,781</b>	<b>779</b>
16	Paid-up equity share capital of Rs.10 each	1,738	1,738	1,738	1,738	1,738	1,738	1,738
17	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	16,583	14,220	18,831	17,587
18	<b>Earnings per share (before extraordinary items) (of Rs. 10 each) (Rs. Per share):</b>							
	a) Basic	3.86	4.27	10.63	16.69	3.13	10.25	4.48
	b) Diluted	3.86	4.27	10.63	16.69	3.13	10.25	4.48
<b>PART II</b>								
A	<b>PARTICULARS OF SHAREHOLDING</b>							
1	Public shareholding							
	- Number of shares	9,611,155	9,611,155	9,611,155	9,611,155	9,611,155		
	- Percentage of shareholding	55.30%	55.30%	55.30%	55.30%	55.30%		
2	Promoters and promoter group shareholding							
a)	Pledged/ Encumbered							
	- Number of shares	-	-	-	-	-		
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-		
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-		
b)	Non-encumbered							
	- Number of shares	7,767,882	7,767,882	7,767,882	7,767,882	7,767,882		
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%		
	- Percentage of shares (as a % of the total share capital of the Company)	44.70%	44.70%	44.70%	44.70%	44.70%		
	<b>Particulars</b>	<b>Three months ended 31.03.2013</b>						
B	<b>INVESTOR COMPLAINTS</b>							
	Pending at the beginning of the quarter	NIL						
	Received during the quarter	9						
	Disposed of during the quarter	9						
	Remaining unresolved at the end of the quarter	NIL						

\* Other operational income during the quarter/ year ended March 31, 2012 includes Rs. 481 Lacs and 1837 Lacs respectively on account of liabilities/provisions no longer required written back in relation to real estate project.

# Refer note 3





SEGMENTWISE REVENUE AND CAPITAL EMPLOYED  
FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

(Rs. in Lacs)

Particulars	Three months ended 31.03.2013	Previous Three months ended 31.12.2012	Corresponding three months ended 31.03.2012	Year to date figures for current period ended 31.03.2013	Year to date figures for previous period ended 31.03.2012	CONSOLIDATED Figures for the year ended 31.03.2013	CONSOLIDATED Figures for the year ended 31.03.2012
	1	2	3	4	5	6	7
<b>1 Segment revenue</b>							
a) Textile	8,446	9,048	6,903	34,162	29,073	34,162	29,073
b) IT Services	1,227	1,003	994	4,455	3,939	4,455	3,939
c) Real Estate	-	-	2,283 @	-	3,639 @	-	3,639
d) Grey Iron Casting	-	-	-	-	-	38,472	42,234
e) Others	-	-	-	-	-	8	6
<b>Total</b>	<b>9,673</b>	<b>10,051</b>	<b>10,180</b>	<b>38,617</b>	<b>36,651</b>	<b>77,097</b>	<b>78,891</b>
Less : Inter segment revenues	-	-	-	-	-	-	-
<b>Net sales / income from operations</b>	<b>9,673</b>	<b>10,051</b>	<b>10,180</b>	<b>38,617</b>	<b>36,651</b>	<b>77,097</b>	<b>78,891</b>
<b>2 Segment results</b>							
a) Textile	1,364	1,405	831	5,061	(1,480)	5,061	(1,480)
b) IT Services	32	11	35	162	25	162	25
c) Real Estate	-	-	2,283 @	-	3,639 @	-	3,639
d) Grey Iron Casting	-	-	-	-	-	72	1,657
e) Others	-	-	-	-	-	(1)	(1)
<b>Total</b>	<b>1,396</b>	<b>1,416</b>	<b>3,149</b>	<b>5,223</b>	<b>2,184</b>	<b>5,294</b>	<b>3,840</b>
Less : I) Interest	(360)	(304)	(379)	(1,498)	(1,976)	(2,172)	(2,793)
: II) Un-allocable (expenditure)/income net of un-allocable income/expenditure	(95)	21	(157)	361	245	17	242
<b>Profit before tax</b>	<b>941</b>	<b>1,133</b>	<b>2,613</b>	<b>4,086</b>	<b>453</b>	<b>3,139</b>	<b>1,289</b>
<b>3 Capital employed</b> (Segment assets - Segment liabilities)							
a) Textile	21,186	16,669	17,194	21,186	17,194	21,186	17,194
b) IT Services	892	872	772	892	772	892	772
c) Real Estate	3,971	3,966	5,916	3,971	5,916	3,971	5,916
d) Grey Iron Casting	-	-	-	-	-	16,076	14,340
e) Others	-	-	-	-	-	345	335
<b>Segment capital employed</b>	<b>26,049</b>	<b>21,507</b>	<b>23,882</b>	<b>26,049</b>	<b>23,882</b>	<b>42,470</b>	<b>38,557</b>
Others un-allocated	7,882	8,214	7,994	7,882	7,994	4,410	4,363
<b>Total capital employed</b>	<b>33,931</b>	<b>29,721</b>	<b>31,876</b>	<b>33,931</b>	<b>31,876</b>	<b>46,880</b>	<b>42,920</b>

@ includes exceptional item (Refer note 1). It also includes Rs. 481 Lacs and Rs. 1837 Lacs during the quarter/year ended respectively on account of liabilities/provisions no longer required written back in relation to real estate project.





**DCM LIMITED**  
**STATEMENT OF ASSETS AND LIABILITIES AS AT MARCH 31, 2013**

(Rs. in Lacs)

Particulars	Consolidated			
	As at 31.03.2013	As at 31.03.2012	As at 31.03.2013	As at 31.03.2012
	(1)	(2)	(3)	(4)
	Audited	Audited	Audited	Audited
<b>A. EQUITY AND LIABILITIES</b>				
<b>1. Shareholders' funds</b>				
(a) Share capital	1,738	1,738	1,738	1,738
(b) Reserve and surplus	16,583	14,220	18,831	17,587
<b>Sub total - Shareholders' funds</b>	<b>18,321</b>	<b>15,958</b>	<b>20,569</b>	<b>19,325</b>
<b>2. Minority interest</b>	-	-	2,124	2,497
<b>3. Non-current Liabilities</b>				
(a) Long-term borrowings	2,979	3,851	5,772	4,116
(b) Deferred tax liabilities (net)	301	320	301	320
(c) Other long-term liabilities	2,781	2,806	2,781	2,806
(d) Long-term provisions	498	466	2,005	1,969
<b>Sub-total - Non current liabilities</b>	<b>6,559</b>	<b>7,443</b>	<b>10,859</b>	<b>9,211</b>
<b>4. Current Liabilities</b>				
(a) Short-term borrowings	10,990	8,822	15,833	13,022
(b) Trade payables	1,153	1,879	4,995	5,391
(c) Other current liabilities	3,948	5,702	5,282	6,334
(d) Short-term provisions	515	659	726	864
<b>Sub-total - Current liabilities</b>	<b>16,606</b>	<b>17,062</b>	<b>26,836</b>	<b>25,611</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>41,486</b>	<b>40,463</b>	<b>60,388</b>	<b>56,644</b>
<b>B. ASSETS</b>				
<b>1. Non -current assets</b>				
(a) Fixed assets	7,174	7,244	17,545	12,933
(b) Non-current investment	7,025	7,020	3,296	3,296
(c) Deferred tax assets (net)	-	-	-	398
(d) Long-term loans and advances	2,835	2,447	4,212	4,001
(e) Other non-current assets	2,001	2,995	2,002	3,013
<b>Sub-total-Non-current assets</b>	<b>19,035</b>	<b>19,706</b>	<b>27,055</b>	<b>23,641</b>
<b>2. CURRENT ASSETS</b>				
(a) Inventories	9,234	7,865	12,444	11,567
(b) Trade receivables	7,490	8,388	13,867	15,364
(c) Cash and bank balances	1,087	1,095	1,284	1,188
(d) Short-term loans and advances	2,647	2,391	3,616	3,527
(e) Other current assets	1,993	1,018	2,122	1,357
<b>Sub-total-Current assets</b>	<b>22,451</b>	<b>20,757</b>	<b>33,333</b>	<b>33,003</b>
<b>TOTAL- ASSETS</b>	<b>41,486</b>	<b>40,463</b>	<b>60,388</b>	<b>56,644</b>





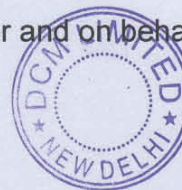
**Notes:**

1. In the previous year exceptional item of Rs.1800 Lacs represent compensation receivable from the developer of real estate project pursuant to settlement reached in relation to flatted factory complex of the said project.
2. Various issues relating to reorganization of 1990 will be settled as per the Scheme of Arrangement of 1990 and Memorandums of Understanding between the concerned companies, as and when finally determined. The final liability of the Company, if any, would be restricted to 1/3<sup>rd</sup> of the total liability (Reference: para (i) of Basis for Qualified Opinions in Audit Report and note 40 to the audited accounts for the year ended March 31, 2013).

Due to non-availability of financial statements of the joint venture company as of March 31, 2013 or within 6 months thereof, these could not be incorporated in the consolidated financial results. Further, the disclosure requirement in standalone financial statements have been made on the basis of last available financial statements of the joint venture for the year ended March 31, 2012. However, it does not have any effect on the stand alone Financial Results (refer para (ii) of Basis for Qualified Opinions in Audit Report and note 44 to the audited accounts for the year ended March 31, 2013).

3. The figures of the last quarter are balancing figures between audited figures in respect of full financial year and published year to date figures upto the third quarter of the current financial year.
4. The Board of directors has recommended a final dividend of Rs.1.50 (15%) per equity share of Rs.10 each aggregating to Rs 3.05 Crores (including dividend tax) During the year, the company has paid interim dividend of Rs.1.50 (15%) per equity share aggregating to Rs. 3.03 Crores (including Dividend tax) thereby making total dividend of Rs. 3.00 per equity share aggregating to Rs.6.08 Crores (including divided tax) for the financial year ended March 31, 2013.
5. The figures of the previous period (s) have been regrouped / recasted wherever necessary.
6. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 27, 2013.

For and on behalf of the Board



*Jitendra Tuli*

Jitendra Tuli

Chairman and Managing Director

Date: May 27, 2013

Place: New Delhi